

BROAD W. 2020
2021

Term Deposit Statement of Interest Paid



04 July 2021

THE SMART SUPERANNUATION FUND
PO BOX 15
NORTHAM WA 6401

Term Deposit(s) held in the name of:

RONALD BRUCE SMART & CAROLYN MARGARET SMART AS TRUSTEE FOR THE SMART SUPERANNUATION FUND

We are pleased to provide this statement showing the interest we have paid to you on your Term Deposit(s) between 1 July 2020 and 30 June 2021.

All Term Deposits held in the above name with us during the year are listed, including those which matured during the year and have been repaid to you.

Withholding Taxes may have been deducted from the interest earned. If part/all of the tax has been refunded it is marked with an asterisk (*).

If tax has not been refunded you may be able to claim it through your tax return. Any enquiries should be directed to your Tax Advisor or the Australian Taxation Office.

Term Deposit account number	Interest	Withholding tax deducted from interest	Amount paid to you	Deposit was repaid on (if applicable)
	\$	\$	\$	
Designator:				
036107 208957	762.00	0.00	762.00	Still open
TOTAL	762.00	0.00	762.00	

We trust the information on this statement may be of use to you in preparing your income tax return.

Thank you for banking with us in 2020/21. We look forward to assisting you meet your savings and investment needs in the new financial year.

Please check all entries on this statement and promptly inform the Bank of any possible error or unauthorised transaction.

Thank you for banking with Westpac



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THE SMART SUPERANNUATION FUND
PO BOX 15
NORTHAM WA 6401

NORTHAM
161 FITZGERALD STREET
NORTHAM WA 6401

06 October 2020

Your account renewal notification.

Term Deposit account number: 036-107 20-8957

Term Deposit name: RONALD BRUCE SMART & CAROLYN MARGARET SMART AS TRUSTEE FOR T
Term Deposit name: HE SMART SUPERANNUATION FUND

Customer ID: 5676 9645 RONALD BRUCE SMART & CAROLYN MARGARET SMART A..

Dear THE SMART SUPERANNUATION FUND,

Thank you for renewing your Term Deposit. The details of your account and the dates you need to be aware of are below.

Your current Term Deposit details

Principal amount	\$163,542.14
Renewal date	06 October 2020
Maturity date	06 March 2021
Interest rate	0.57 % p.a.
Interest payment frequency	At Maturity
Term	5 Months

Other Information.

Part principal of \$163,542.14 from this deposit was reinvested.

The remainder of the principal of \$9,680.08 and the interest of \$319.92 from this deposit was paid to account 036107 199042 at the WESTPAC NORTHAM BRANCH.



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PO BOX 15
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NORTHAM
161 FITZGERALD STREET
NORTHAM WA 6401

*Sent email to Frank [unclear]
Westpac re this fund [unclear]*

17 February 2021

Your account matures soon.

Term Deposit account number: 036-107 20-8957

Customer ID: 5676 9645 RONALD BRUCE SMART & CAROLYN MARGARET SMART A..

For the attention of: RONALD BRUCE SMART & CAROLYN MARGARET SMART AS TRUSTEE FOR T,

Your Term Deposit matures on 06 March 2021, so now is a good time to check or change your maturity instructions in Online Banking. You can also call us on 132 032 (+61 2 9293 9270 if overseas) or visit us in branch.

Your current Term Deposit details			
Principal amount	\$163,542.14	Term	5 Months
Open date	06 October 2020	Gross interest	+ \$385.65
Maturity date	06 March 2021	Withholding tax	- \$0.00
Interest rate	0.57 % p.a.	Government tax	- \$0.00
Interest payment frequency	At Maturity	Net interest	+ \$385.65
Variation Period start date	08 March 2021	Variation Period end date	15 March 2021

What happens next?

We'll send you a notice no later than two business days after the maturity date to inform you the applicable interest rate for the new Term Deposit.

You will have 6 business days (called the Variation Period) beginning on the maturity date to withdraw or transfer the funds of your Term Deposit without incurring a fee or a reduction in your interest return. Your Variation Period is set out under the "Your current Term Deposit details" section.

*163.542.14
- 10.542.14 =
153.542.14*

*SGUA
LL + 258.00*



*\$150.00
reinvested
T.D*

*note
0.14 15/3/21*

*3
12
Fiona Giller
Tocagum*



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THE SMART SUPERANNUATION FUND
PO BOX 15
NORTHAM WA 6401

NORTHAM
161 FITZGERALD STREET
NORTHAM WA 6401

03 March 2021

on iPad / I mailed to F. Giller saying 3/12 at bank note or saving etc 12/3/21

Your account maturity notification.

Term Deposit account number: 036-107 20-8957

Customer ID: 5676 9645 RONALD BRUCE SMART & CAROLYN MARGARET SMART A..

For the attention of: RONALD BRUCE SMART & CAROLYN MARGARET SMART AS TRUSTEE FOR T,

Thank you for choosing Westpac for your Term Deposit.

Currently we are not holding any renewal instructions for this Term Deposit.

Your current Term Deposit details

Principal amount	\$163,542.14 <i>\$13,000</i>	Term	5 Months
Open date	06 October 2020	Gross interest	+ \$385.65 <i>for Super charge etc 15/3/21</i>
Maturity date	06 March 2021	Withholding tax	- \$0.00
Interest rate	0.57% p.a.	Government tax	- \$0.00 <i>6.11%</i>
Interest payment frequency	At Maturity	Net interest	+ \$385.65
Variation Period start date	08 March 2021	Variation Period end date	15 March 2021

What happens next?

Sign in to Online Banking, visit your nearest Westpac branch or call us on 132 032 (+61 2 9293 9270 if overseas) and provide your maturity instructions.

You will have 6 business days (called the Variation Period) to withdraw or transfer the funds of your Term Deposit without incurring a fee or a reduction in your interest return. Your Variation Period starts on 08/03/2021 and ends on 15/03/2021. During this time you can make changes to your new Term Deposit once.



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NORTHAM WA 6401

NORTHAM
161 FITZGERALD STREET
NORTHAM WA 6401

15 March 2021

Your account renewal notification.

Term Deposit account number: 036-107 20-8957

Term Deposit name: RONALD BRUCE SMART & CAROLYN MARGARET SMART AS TRUSTEE FOR T
Term Deposit name: HE SMART SUPERANNUATION FUND

Customer ID: 5676 9645 RONALD BRUCE SMART & CAROLYN MARGARET SMART A..

Dear THE SMART SUPERANNUATION FUND,

Thank you for renewing your Term Deposit. The details of your account and the dates you need to be aware of are below.

Your current Term Deposit details

Principal amount	\$150,000.00
Renewal date	15 March 2021
Maturity date	15 June 2021
Interest rate	0.14 % p.a.
Interest payment frequency	At Maturity
Term	3 Months

Other Information.

Part principal of \$150,000.00 from this deposit was reinvested.

The remainder of the principal of \$13,542.14 and the interest of \$387.67 from this deposit was paid to account 036107 840864 at the WESTPAC NORTHAM BRANCH.



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NORTHAM WA 6401

NORTHAM
161 FITZGERALD STREET
NORTHAM WA 6401

21 June 2021

Your account renewal notification.

Term Deposit account number: 036-107 20-8957

Term Deposit name: RONALD BRUCE SMART & CAROLYN MARGARET SMART AS TRUSTEE FOR T
Term Deposit name: HE SMART SUPERANNUATION FUND

Customer ID: 5676 9645 RONALD BRUCE SMART & CAROLYN MARGARET SMART A..

Dear THE SMART SUPERANNUATION FUND,

Thank you for renewing your Term Deposit. The details of your account and the dates you need to be aware of are below.

Your current Term Deposit details	
Principal amount	\$140,000.00
Renewal date	21 June 2021
Maturity date	21 September 2021
Interest rate	0.19 % p.a.
Interest payment frequency	At Maturity
Term	3 Months

Other Information.

Part principal of \$140,000.00 from this deposit was reinvested.

The remainder of the principal of \$10,000.00 and the interest of \$54.16 from this deposit was paid to account 036107 199042 at the WESTPAC NORTHAM BRANCH.