

Ronald Bruce Smart
270 Spencer Brook Rd
Northam
WA, 6401

Dear Ronald Bruce,

Re: Account Based Pension

We have recently completed a review of the assets of THE SMART SUPERANNUATION FUND and your account based pension account in the Fund as at 30 June 2020.

Based on the account balance and the legislative requirements for account based pensions, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your Account Based Pension account - \$97,887.21
Your Age at the beginning of the year - 86

Your Minimum income stream applicable - \$4,400.00

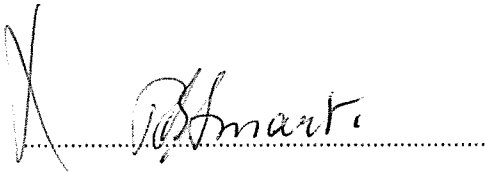
The income stream taken will consist of:

- Taxable component - 0.00%
- Tax Free component - 100.00%

You have a choice as to the annual income stream you are to take, between the minimum and your remaining account balance as outlined above.

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

A handwritten signature in black ink, appearing to read 'R. Smart', is written over a horizontal dotted line.

Ronald Bruce Smart

DATED: 26/5/22

THE SMART SUPERANNUATION FUND
MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 16/05/2022
AT

PRESENT

RONALD BRUCE SMART

PENSION CONTINUATION

Ronald Bruce Smart

wishes to continue existing Minimum Account-Based pension with a commencement date of 01/07/2010

The Pension Account Balance as at 01/07/2020 is \$97,887.21, consisting of:

- a Taxable component of: \$0.00
- and a Tax Free component of: \$97,887.21

TRUSTEE
ACKNOWLEDGMENT

It was resolved that Trustee(s) have agreed to this and have taken action to ensure the following:

- The member's minimum annual pension payment requirement is met
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount.

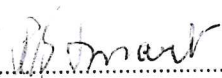

PAYMENT

It was resolved that the trustees have agreed to pay the pension payment for the year ended 30 June 2021 of

\$24,000.00 in the frequency of at least an annual payment.

CLOSURE

Signed by the trustee(s) pursuant to the Fund Deed.

X 
..... 26.1.5.22
Ronald Bruce Smart
 26/5/22

THE SMART SUPERANNUATION FUND
MINUTES OF A MEETING OF THE TRUSTEE(S) HELD ON 16/05/2022
AT

PRESENT

RONALD BRUCE SMART

PENSION CONTINUATION

Carolyn Smart

wishes to continue existing Minimum Account-Based pension with a commencement date of 01/07/2010

The Pension Account Balance as at 01/07/2020 is \$192,977.32, consisting of:

- a Taxable component of: \$0.00
- and a Tax Free component of: \$192,977.32

TRUSTEE
ACKNOWLEDGMENT

It was resolved that Trustee(s) have agreed to this and have taken action to ensure the following:

- The member's minimum annual pension payment requirement is met
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount.

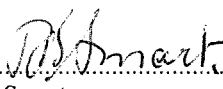
PAYMENT

It was resolved that the trustees have agreed to pay the pension payment for the year ended 30 June 2021 of

\$24,067.84 in the frequency of at least an annual payment.

CLOSURE

Signed by the trustee(s) pursuant to the Fund Deed.


..... 26/5/22
Ronald Bruce Smart

Carolyn Smart
270 Spencer Brook Rd
Northam
WA, 6401

Dear Carolyn,

Re: Account Based Pension

We have recently completed a review of the assets of THE SMART SUPERANNUATION FUND and your account based pension account in the Fund as at 30 June 2020.

Based on the account balance and the legislative requirements for account based pensions, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your Account Based Pension account - \$192,977.32
Your Age at the beginning of the year - 73



Your Minimum income stream applicable - \$4,820.00

The income stream taken will consist of:
- Taxable component - 0.00%
- Tax Free component - 100.00%

You have a choice as to the annual income stream you are to take, between the minimum and your remaining account balance as outlined above.

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,



Ronald Bruce Smart
DATED: 26/5/22