

Ring 4/4/2019
GYAN Pick up 5/4/19.

Central Plaza Three
70 Eagle Street Brisbane
GPO Box 200 Brisbane Qld 4001
P 1300 360 750
F 1300 241 602
W qsuper.qld.gov.au
ABN 50 125 248 286

GYAN AND VISHWA SUPER FUND
Po Box 3304
Australia Fair Qld 4215

Chq. No. 362897

25/03/2019

Roll-over in respect of

GYAN WATI NADAN
72 Crestwood Drive
MOLENDINAR QLD 4214

Date of birth: 24/04/1964
QSuper member no.: B66393

PAYEE ADVICE - PLEASE DETACH BEFORE BANKING

WARNING: Security feature included in this cheque is a microprinted signature line, the absence of which could indicate a fraudulent cheque.

Commonwealth Bank

Commonwealth Bank of Australia
QLD Government Banking Centre
240 Queen Street, Brisbane, Qld.



ABN 50 125 248 286

DATE 25 March 2019 No. 362897

| REFERENCE | PAY THE SUM OF | | | | | | AMOUNT IN FIGURES | |
|-----------|-----------------------|-------------------|-----------|----------|-------|------|-------------------|----------------------------------|
| | DOLLARS | | | | | | Cents | |
| | Hundreds of Thousands | Tens of Thousands | Thousands | Hundreds | Tens | Unit | | |
| | Two | Two | One | One | Seven | Five | 97 | Deposit 05/04/19 \$221,175.97 |

NOT NEGOTIABLE ACCOUNT PAYEE ONLY

TO
GYAN AND VISHWA SUPER FUND
O/A Gyan Wati Nadan

M. Dharma O. Dharma
SIGNING OFFICER

⑈ 36 2897 ⑈ 06400131 ⑈ 1000 ⑈ 4709 ⑈

Rollover Benefits Statement

Complete this form if you are a trustee of a superannuation fund or provider of a retirement savings account (RSA) and any of the following apply:

- You are paying a rollover superannuation benefit to another fund or RSA, and you are not already providing all of this information electronically under the rollover data standards.
- You have paid a rollover superannuation benefit to another fund or RSA and are providing a statement about the rollover to your member.
- You are the trustee of a non-complying fund and are paying member benefits to another superannuation fund or RSA (complete section D instead of section C).

SECTION A: Receiving Fund

Australian business number (ABN) : 76 678-517-020
 Fund Name : GYAN AND VISHWA SUPER FUND
 Postal Address : PO BOX 3304
 Suburb/town/locality : AUSTRALIA FAIR
 State/territory : QLD
 Postcode : 4215
 Country :
 (a) Unique superannuation identifier :
 (b) Member client identifier :

SECTION B: Member's Details

Tax File Number(TFN) : 894 865 964
 Full Name :
 Title : Mrs
 Family Name : Nadan
 First Given Name : Gyan
 Other Given Name(s) : Wati
 Residential Address : 72 CRESTWOOD DRIVE
 Suburb/town/locality : MOLENDINAR
 State/territory : QLD
 Postcode : 4214
 Country : AUSTRALIA
 Date of Birth : 24 / 04 / 1964
 Sex : Female
 Daytime phone number : 0755391562
 Email address (if applicable) : gyannadan2000@yahoo.co.nz

SECTION C: Rollover Transaction Details

| | |
|-----------------------------------|------------------|
| Service period start date | 11 / 02 / 2009 ✓ |
| Tax Components | |
| Tax-free component | \$ 272.63 / |
| KiwiSaver tax-free component | \$ 0.00 |
| Taxable component | \$ 220,903.34 / |
| Element taxed in the fund | \$ 0.00 / |
| Element untaxed in the fund | |
| Tax components TOTAL | \$ 221,175.97 ✓ |
| Preservation amounts | |
| Preserved amount | \$ 221,175.97 ✓ |
| KiwiSaver preserved component | \$ 0.00 |
| Restricted non-preserved amount | \$ 0.00 |
| Unrestricted non-preserved amount | \$ 0.00 |
| Preservation amounts TOTAL | \$ 221,175.97 ✓ |

SECTION D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006

\$ 0.00

SECTION E: Transferring Fund

Fund ABN : 60 905 115 063
Fund name : QSUPER ACCUMULATION ACCOUNT
Contact name : MEMBER SERVICES
Daytime phone number : 1300360750
Email address : QSUPER.ATOREPORTING@QSUPER.

SECTION F: Declaration

AUTHORISED REPRESENTATIVE DECLARATION

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name : NEIL SHEPPARD

Authorised representative signature : NEIL SHEPPARD

Date: 25 March 2019

Tax agent number (if you are a registered tax agent)

Where to send this form

Do not send this form to the ATO

If the rollover data standards **do not apply** to the transaction, you must do all of the following:

- send the form to the receiving fund in Section A within seven days of paying them the rollover
- provide a copy to the member in section B within 30 days of paying the rollover
- keep a copy in your records for a period of five years

If the rollover data standards **do apply** to the transaction, you must do all of the following:

- comply with the requirements of the data standard for the fund-to-fund interaction (do not send this form to the receiving fund in section A)
- use this form only to provide a statement to the member in section B within 30 days of paying the rollover
- keep a copy of the member statement in your records for a period of five years.



21 February 2019

000289 000



0221000015
Mr Vishwa Nadan
72 Crestwood Drive
MOLENDINAR QLD 4214



Sunsuper Pty Ltd
30 Little Cribb Street Milton QLD 4064
GPO Box 2924 BRISBANE QLD 4001
ABN 88 010 720 840 ASFL No. 228975
MySuper Authorised 98 503 137 921 996

- ☎ 13 11 84
- 🌐 sunsuper.com.au
- 🐦 twitter.com/sunsuper
- 📘 facebook.com/sunsuper

Your member number
900784787

Dear Vishwa,

Request to rollover your Sunsuper benefit – confirmation of transfer

We'd like to confirm we've transferred your super benefit as requested.

An amount of \$134,743.21 has now been paid to GYAN AND VISHWA SUPERFUND.

We've enclosed a *Member benefit statement* and a *Rollover benefits statement* confirming the payment.

You're welcome back anytime

It's easy to rejoin Sunsuper and start contributing again to a fund with low administration fees, solid investment performance and flexible insurance options.

Simply visit sunsuper.com.au/join to open a new account or contact us on **13 11 84** between 8.00am and 6.30pm AEST, Monday to Friday. We'll then be in touch with ways to get your super working harder for you.

Since joining Sunsuper, you've enjoyed the benefits of being a part of one of Australia's largest and fastest growing profit-for-members funds with great benefits including:

- **Low administration fees.** Sunsuper's administration fees are amongst the lowest and fairest you'll find, which means more money for you when you retire.
- **Strong performance.** Sunsuper has maintained strong investment performance over the long term.*

Plus, we offer award winning retirement products to take you through retirement.

If you have any questions please visit sunsuper.com.au or call us on **13 11 84** between 8.00am and 6.30pm AEST, Monday to Friday.

Yours sincerely,

Danielle Mair

Danielle Mair
Executive General Manager, Customer Engagement



For ratings and awards information,
visit sunsuper.com.au/ratingsagencies

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Section A: Receiving fund's details - please state information below, if known.

Australian business number (ABN):76678517020

Unique Superannuation identifier (USI):

Name:GYAN AND VISHWA SUPERFUND

Member client identifier:V NADAN

Postal address - Street address:72 Crestwood Drive

Suburb/town/locality:MOLENDINAR

State/territory:QLD

Postcode:4214

Section B: Members's details - please state information below, if known.

Tax file number (TFN):865828079

Full name:

Title:Mr

Family name:Nadan

First given name:Vishwa

Other given names:

Postal address - Street address:72 Crestwood Drive

Suburb/town/locality:MOLENDINAR

State/territory:QLD

Postcode:4214

Date of birth:06/09/1962

Sex:Male

Daytime phone number (include area code):0404 386 872

Email address (if applicable):
nadansurveys@gmail.com

Section C: Rollover transaction details

Service period start date:10/07/2007

Tax components:

Tax-free component: \$ 35,863.03

KiwiSaver tax-free component: \$ 0.00

Taxable component:

Element taxed in the fund: \$ 98,880.18

Element untaxed in the fund: \$ 0.00

Total Tax components: \$ 134,743.21

Preservation amounts:

Preserved amount: \$ 134,743.21

KiwiSaver preserved amount: \$ 0.00

Restricted non-preserved amount: \$ 0.00

Unrestricted non-preserved amount: \$ 0.00

Total preservation amounts: \$ 134,743.21

Section D: Non-complying fund - only complete if you're a trustee of a non-complying fund.

Contributions made to a non-complying fund on or after 10 May 2006

Section E: Declaration

Fund's ABN:98 503 137 921

Fund's name:Sunsuper

Contact nameDanielle Mair

Email address (if applicable):

Daytime phone number (including area code):13 11 84

Signature of authorised person:

Danielle Mair

Date:21/02/2019

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your records for a period of five years.

FRM-CITI-ROLLOVER-0713

Super-savings Member benefit statement at 21 February 2019

Mr Vishwa Nadan

Member Number: 900784787

Benefit summary

| | | |
|---------------------------|---------------------|---------------------|
| Taxation | | \$134,743.21 |
| Benefit rolled over | | \$134,743.21 |
| Gross benefit paid | \$134,743.21 | |
| Tax | | \$0.00 |
| Net benefit paid | | \$134,743.21 |

Account summary

| | | |
|--|-------------|---------------------|
| Opening balance at 1 July 2018 | | \$117,621.54 |
| Contributions | | \$14,000.00 |
| Employer compulsory contributions | \$0.00 | |
| Voluntary contributions (after-tax) | \$14,000.00 | |
| Government co-contributions | \$0.00 | |
| Low income superannuation tax offset | \$0.00 | |
| Salary sacrifice (before-tax) | \$0.00 | |
| Other contributions | \$0.00 | |
| Net investment earnings | | \$3,430.94 |
| Transfers and roll-ins received | | \$53.87 |
| Insurance proceeds | | \$0.00 |
| Fees (if any) | | -\$170.68 |
| Insurance premiums | | -\$249.48 |
| Tax | | \$57.02 |
| Withdrawals and transfers-out to other funds | | -\$134,743.21 |
| Closing balance at 21 February 2019 | | \$0.00 |
| Benefit paid (less any exit fee) at 21 February 2019 | | \$134,743.21 |

The amounts above are before tax unless otherwise stated.

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Net investment earnings

| Description | Amount |
|--|-------------------|
| Net investment earnings (after investment tax) | \$4,079.11 |
| Investment fees | -\$243.05 |
| Indirect costs | -\$405.12 |
| Total | \$3,430.94 |

Indirect costs of your investment

This approximate amount has been deducted from your investment and includes amounts that have reduced the return on your investment but are not charged directly to you as a fee. Refer to the *Additional explanation of fees and costs* in the *Important information flyer* for more information.

| Description | Amount |
|-----------------------------|------------------|
| Indirect costs | -\$405.12 |
| Indirect costs total | -\$405.12 |

Transfers and roll-ins from other funds

| Date | Description | Before tax | Tax | After tax |
|--------------|--------------------------------------|----------------|---------------|----------------|
| 18/09/2018 | Roll-in - Australian Taxation Office | \$53.87 | \$0.00 | \$53.87 |
| Total | | \$53.87 | \$0.00 | \$53.87 |

Sunsuper passes on the benefit of any tax deduction received for administration fees and insurance premiums to you by reducing the contributions tax you are charged. Contributions tax is calculated on each contribution after we have deducted any administration fees and insurance premiums.

Fees

| Date | Description | Amount |
|--------------|-------------------------------------|------------------|
| 2018/2019 | Exit fee | -\$40.00 |
| 2018/2019 | Administration fee - flat fee | -\$49.50 |
| 2018/2019 | Administration fee - percentage fee | -\$81.18 |
| Total | | -\$170.68 |

Other fees of your investment

This approximate amount or amounts have been deducted from your investment and covers fees that are not reflected as transactions on this statement. Note that not all other fees and costs are included below. Refer to the *Additional explanation of fees and costs* in the *Important information flyer* for more information.

| Description | Amount |
|-------------------------------------|------------------|
| Transactional and operational costs | -\$136.87 |
| Total | -\$136.87 |

Important information

Super fund investment returns as at 30 June 2018

| Option | 1 year (% p.a.) | 3 year (% p.a.) | 5 year (% p.a.) | 7 year (% p.a.) | 10 year (% p.a.) |
|--|--------------------|--------------------|--------------------|--------------------|---------------------|
| Lifecycle Investment Strategy - Balanced Pool ⁽¹⁾ | 10.7% | 8.6% | 9.8% | 9.2% | 6.9% |
| Lifecycle Investment Strategy - Retirement Pool ⁽²⁾ | 8.0% | 6.7% | 7.4% | 7.1% | 5.7% |
| Lifecycle Investment Strategy - Cash Pool ⁽³⁾ | 1.7% | 1.7% | 1.9% | 2.4% | 2.8% |
| Growth | 12.3% | 9.7% | 10.7% | 9.7% | 6.8% |
| Balanced | 10.7% | 8.6% | 9.8% | 9.2% | 6.9% |
| Balanced - Index | 8.8% | 6.9% | 9.0% | 9.1% | 6.8% |
| Socially Conscious Balanced | 9.3% | 6.0% | 7.9% | 8.0% | 6.2% |
| Retirement | 8.1% | 6.7% | 7.5% | 7.1% | 5.7% |
| Conservative | 5.8% | 5.4% | 6.0% | 6.0% | 5.7% |
| Diversified Alternatives [^] | n/a | n/a | n/a | n/a | n/a |
| Shares | 13.8% | 9.4% | 11.1% | 9.9% | 7.1% |
| Australian Shares | 14.1% | 9.9% | 10.5% | 9.4% | 7.2% |
| Australian Shares - Index | 12.6% | 9.1% | 9.9% | 9.2% | 6.5% |
| International Shares - Index (hedged) | 11.2% | 9.5% | 11.9% | 11.4% | 8.1% |
| International Shares - Index (unhedged) | 15.2% | 10.1% | 14.4% | 14.4% | 8.9% |
| Emerging Markets Shares | 11.5% | 5.8% | 7.3% | 5.3% | 3.7% |
| Property | 9.4% | 8.6% | 9.9% | 8.9% | 5.9% |
| Australian Property - Index | 11.8% | 9.0% | 11.0% | 12.6% | 5.9% |
| Diversified Bonds | 2.1% | 3.1% | 3.7% | 4.5% | 6.2% |
| Diversified Bonds - Index | 1.9% | 3.5% | 4.3% | 5.2% | 5.8% |
| Cash | 1.9% | 2.1% | 2.3% | 2.8% | 3.3% |
| Capital Guaranteed | 2.5% | 2.9% | 3.2% | 3.4% | 3.4% |

For the most recent investment returns visit sunsuper.com.au/returns

- 1 The Balanced Pool commenced on 4 October 2013. The Balanced Pool has identical investments to the Balanced Option. To show our performance for the Balanced Pool we have shown the returns for the Balanced Option up to 4 October 2013 with the returns for the Balanced Pool from 4 October 2013.

Insurance fee

Depending on the type of account and cover you had with Sunsuper, an insurance fee may have been included in any insurance premiums you paid. Refer to your *Product Disclosure Statement* for more information.

Exit fee

Each time you take money out of your Sunsuper account, an exit fee of \$47 will apply. The net amount of \$40 will be deducted when the payment is processed. We'll deduct the fee from your account balance when you make a partial withdrawal, and from your final withdrawal amount.

Your insurance

Call **13 11 84** if you'd like more information about insurance cover provided through Sunsuper.

You should refer to your *Sunsuper for life Insurance guide* for the effect withdrawals or a transfer-out will have on your insurance cover (if any).

This shows your amount of insurance cover and the cost applicable to your insurance cover (if any). Insurance cover shown on the *Member benefit statement* is subject to the terms and conditions outlined in your latest *Product Disclosure Statement (PDS)*. This cover may be based upon certain assumptions which may not be factually correct and as a consequence may result in you being ineligible to claim insurance benefits or being eligible for different levels of cover. These eligibility conditions include but are not limited to employment status and the receipt of employer contributions. It's also important to remember that changing employers or your super fund can impact your insurance so make sure you check with us. For more detailed information about insurance cover and how you can apply for more, call us on **13 11 84**.

Your Death benefit consists of your account balance (at the time the benefit is paid) and your insurance benefit if you have an active policy through Sunsuper at the time of your death.

Your Total & Permanent Disability benefit consists of your account balance (at the time your benefit is paid) and any Total & Permanent Disability Assist benefit you are eligible for through Sunsuper at the time of disablement.

MySuper Product Dashboard

The MySuper Product Dashboard is designed to provide key information to help you compare Sunsuper's investments and fees with other MySuper products and make an informed choice about your super. Our latest MySuper Product Dashboard for the Lifecycle Investment Strategy is available on our website, visit [sunsuper.com.au/dashboard](https://www.sunsuper.com.au/dashboard)

Further information

The details in your *Member benefit statement* reflect your account balance as at 21 February 2019.

We're obliged to provide you with any information you reasonably require to understand your benefit entitlements. So if you'd like more information on Sunsuper, your investment options, your insurance cover and options (if any), or ways to contribute visit our website at [sunsuper.com.au](https://www.sunsuper.com.au). If you have any questions about your *Member benefit statement* call **13 11 84**.

Concerns and complaints

While we hope you've been happy with our service, if for any reason you haven't we offer a complaint resolution process at no additional cost to you. Contact us to discuss your complaint:

Call us: **13 11 84**
Online: Visit our *Contact us* page at [sunsuper.com.au/contact-us](https://www.sunsuper.com.au/contact-us)
Write to: Sunsuper Customer Relations
GPO Box 2924, Brisbane Qld 4001

We'll do everything we can to resolve the issue as quickly as possible. If you are not happy with Sunsuper's final response to your complaint, or Sunsuper has not provided a final response within 90 days, you can contact the Australian Financial Complaints Authority (AFCA). This is an authorised body set up by the Federal Government to help resolve complaints through conciliation. Access to AFCA is available at no additional cost to customers.

Section A: **Receiving fund's details** - please state information below, if known.

Australian business number (ABN): 76678517020

Unique Superannuation identifier (USI):

Name: GYAN AND VISHWA SUPERFUND

Member client identifier: V NADAN

Postal address - Street address: 72 Crestwood Drive

Suburb/town/locality: MOLENDINAR

State/territory: QLD

Postcode: 4214

Section B: **Members's details** - please state information below, if known.

Tax file number (TFN): 865828079

Full name:

Title: Mr

Family name: Nadan

First given name: Vishwa

Other given names:

Postal address - Street address: 72 Crestwood Drive

Suburb/town/locality: MOLENDINAR

State/territory: QLD

Postcode: 4214

Date of birth: 06/09/1962

Sex: Male

Daytime phone number (include area code): 0404 386 872

Email address (if applicable):
nadansurveys@gmail.com

Section C: **Rollover transaction details**

Service period start date: 10/07/2007

Tax components:

Tax-free component: \$ 35,863.03

KiwiSaver tax-free component: \$ 0.00

Taxable component:

Element taxed in the fund: \$ 98,880.18

Element untaxed in the fund: \$ 0.00

Total Tax components: \$ 134,743.21

Preservation amounts:

Preserved amount: \$ 134,743.21

KiwiSaver preserved amount: \$ 0.00

Restricted non-preserved amount: \$ 0.00

Unrestricted non-preserved amount: \$ 0.00

Total preservation amounts: \$ 134,743.21

Section D: **Non-complying fund** - only complete if you're a trustee of a non-complying fund.

Contributions made to a non-complying fund on or after 10 May 2006

Section E: **Declaration**

Fund's ABN: 98 503 137 921

Fund's name: Sunsuper

Contact name: Danielle Mair

Email address (if applicable):

Daytime phone number (including area code): 13 11 84

Signature of authorised person:

Danielle Mair

Date: 21/02/2019

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your records for a period of five years.

FRM-CITI-ROLLOVER-0713