

Superannuation

Annual Statement

1 July 2019 to 30 June 2020

Life Insured	: Peter Vollert	Commencement date	: 07/10/2014
Policy number	: 1532546		
Adviser	: Fairway Financial Advice Pty Ltd		
Adviser number	: 82638		
Policy Owner	: Vollert Superannuation Fund		
Issuer	: TAL Life Limited		
AFSL	: 237848	ABN	: 70 050 109 450

Insurance Benefits as at 30 June 2020

Peter Vollert's Benefits	\$
Death Sum Insured	1276281.56

Summary

	\$
Withdrawal Value as at 01/07/2019	0.00
Total Premiums and Rollovers	7485.69
Total Insurance Premiums	(7485.69)
Withdrawal Value as at 30/06/2020	0.00
Total Policy Fees (included in total insurance premiums paid)	106.08

TAL Life Limited

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Life Insured : Peter Vollert

Policy number : 1532546

Transaction listing

Date	Transaction	Amount \$
08/07/2019	Premium	539.29
07/08/2019	Premium	539.29
09/09/2019	Premium	539.29
08/10/2019	Premium	651.98
07/11/2019	Premium	651.98
09/12/2019	Premium	651.98
07/01/2020	Premium	651.98
07/02/2020	Premium	651.98
09/03/2020	Premium	651.98
07/04/2020	Premium	651.98
07/05/2020	Premium	651.98
09/06/2020	Premium	651.98
08/07/2019	Insurance Premium	(539.29)
07/08/2019	Insurance Premium	(539.29)
09/09/2019	Insurance Premium	(539.29)
08/10/2019	Insurance Premium	(651.98)
07/11/2019	Insurance Premium	(651.98)
09/12/2019	Insurance Premium	(651.98)
07/01/2020	Insurance Premium	(651.98)
07/02/2020	Insurance Premium	(651.98)
09/03/2020	Insurance Premium	(651.98)
07/04/2020	Insurance Premium	(651.98)
07/05/2020	Insurance Premium	(651.98)
09/06/2020	Insurance Premium	(651.98)