

Members Contributions to The Bungoona Superannuation Fund

1 July 2020 to 30 June 2021

	Catherine	Joe	Maryanne	Total
Jul-20				
Aug-20				
Sep-20				
Oct-20				
Nov-20				
Dec-20				
Jan-21				
Feb-21				
Mar-21				
Apr-21				
May-21				
Jun-21	\$ 25,000			\$ 25,000
Total to				
30-Jun-21	\$ 25,000	\$ -	\$ -	\$ 25,000

Payments to Members of The Bungoona Superannuation Fund

1 July 2020 to 30 June 2021

	Catherine	Joe	Maryanne	Total
Jul-20				
Aug-20				
Sep-20				
Oct-20				
Nov-20				
Dec-20				
Jan-21				
Feb-21	\$ 20,000			
Mar-21			\$ 1,121	
Apr-21				
May-21				
Jun-21	\$ 20,000	\$ 32,350	\$ -	\$ 52,350
Total to				
30-Jun-21	\$ 40,000	\$ 32,350	\$ 1,121	\$ 73,471

Minimum Payment Required

\$ 63,300 \$ 32,350

To be paid by 30-Jun-21

\$ 23,300 \$ -

Note Payment in full of superannuation funds to Maryanne on 19 March 2021

Super chq 062-208 1016 1943

Available	\$1,611.01
Pending	\$0.00
Balance	\$1,611.01

Showing 15 results

Pending transactions not included in the search

Date	Description	Debit	Credit	Balance
Fri 25 Jun 2021	Transfer to CBA A/c NetBank chq to sav	-\$35,000.00		\$1,103.77
Fri 25 Jun 2021	Transfer from NetBank 2021 sup cont CJ		+\$25,000.00	\$36,103.77
Mon 07 Jun 2021	Transfer to xx6363 NetBank CJ 2nd pay Sup21	-\$20,000.00		\$10,245.49
Mon 07 Jun 2021	Transfer from NetBank sav to chq		+\$20,000.00	\$30,245.49
Mon 07 Jun 2021	Transfer To J M Palise NetBank JP 2nd pay sup21	-\$12,350.00		\$10,245.49
Mon 07 Jun 2021	Transfer from NetBank sav to chq		+\$12,350.00	\$22,595.49
Sun 06 Jun 2021	Transfer to other Bank NetBank 1st pay Super 21	-\$20,000.00		\$10,245.49
Sun 06 Jun 2021	Transfer from NetBank sav to chq		+\$20,000.00	\$30,245.49
Fri 14 May 2021	Transfer to other Bank NetBank Annual review fee	-\$275.00		\$3,350.82
Tue 30 Mar 2021	Transfer to CBA A/c NetBank chq to sav	-\$2,500.00		\$1,380.77
Fri 26 Mar 2021	Transfer to CBA A/c NetBank chq to sav	-\$10,000.00		\$1,767.30
Mon 22 Mar 2021	Transfer from NetBank sav to chq perles		+\$75,000.00	\$77,119.71
Fri 19 Mar 2021	Transfer to CBA A/c NetBank Withdrawal for MJ	-\$1,121.00		\$2,119.71
Thu 04 Feb 2021	Transfer to xx6363 NetBank Super Payt to CJ	-\$20,000.00		\$2,815.67
Thu 04 Feb 2021	Transfer from NetBank sav to chq		+\$20,000.00	\$22,815.67

10 Carcoola Road
Cromer NSW 2099

The Trustee
The Bungoona Superannuation Fund
12 Bungoona Avenue
Elanora Heights NSW 2101
19 March 2021

Dear Trustee

I hereby advise that I wish to withdraw all of my funds invested in The Bungoona Superannuation Fund. I meet all the requirements for full withdrawal of my funds as I have attained the age of 65.

Please pay the full withdrawal to my bank account at the Commonwealth Bank Narrabeen BSB 062 208 Account No. 1013 5040

Thank you for your assistance in this matter.

Yours sincerely

Maryanne Joice

Minutes of The Bungoona Superannuation Fund

Meeting held on 19 March 2021

Withdrawal of Contributions by Maryanne Joice

Letter received from Maryanne Joice dated 19 March 2021 requesting withdrawal of all funds invested in The Bungoona Superannuation Fund. Member has attained the age of 65 years.

Resolution

The trustees of The Bungoona Superannuation Fund have agreed to the full withdrawal of the funds invested by Maryanne Joice in The Bungoona Superannuation Fund. The amount of \$1,121 being the members Account Balance as at 30 June 2020 has been paid to the member's bank account as requested.

Signed as a correct record

Catherine Joice

19 March 2021

Transfer completed



Transferred \$1,121.00 to your MJ Transaction

062-208 1013 5040

Receipt no

N231917614706

From

Super chq

062-208 1016 1943

Description on your statement

Withdrawal for MJ

Description on recipient's statement

Super payment

On

Fri 19 Mar 2021 at 11:48 AM (Syd/Melb)

The Trustee of the above named fund wishes to advise you of the circumstances of your entitlement in the Fund at 30 June 2020 and for the reporting period 1 July 2019 to 30 June 2020.

Your Details		Your Balance	
Date of Birth	8 March 1956	Total Benefits	\$1,121
Tax File Number	Provided	Comprising:	
Date Joined Fund	12 September 2012	- Preserved	\$1,121
Service Period Start Date		- Restricted Non Preserved	
Date Left Fund		- Unrestricted Non Preserved	
Member Mode	Accumulation	Including:	
Account Description		- Tax Free Component	\$113
Current Salary		- Taxable Component	\$1,008
Vested Amount	\$1,121		
Insured Death Benefit			
Total Death Benefit	\$1,121		
Disability Benefit			
Nominated Beneficiaries			

Your Detailed Account	Preserved	Restricted Non Preserved	Unrestricted Non Preserved	Total
Opening Balance at 1 July 2019	1,136			1,136
<u>Add: Increases to Member's Account During the Period</u>				
Concessional Contributions				
Non-Concessional Contributions				
Other Contributions				
Govt Co-Contributions				
Employer Contributions - No TFN				
Proceeds of Insurance Policies				
Share of Net Income/(Loss) for period	(13)			(13)
Transfers in and transfers from reserves				
	(13)			(13)
	1,124			1,124
<u>Less: Decreases to Member's Account During the Period</u>				
Benefits/Pensions Paid				
Contributions Tax				
Income Tax	3			3
No TFN Excess Contributions Tax				
Division 293 Tax				
Excess Contributions Tax				
Refund Excess Contributions				
Insurance Policy Premiums Paid				
Management Fees				
Share of fund expenses				
Transfers out and transfers to reserves				
	3			3
Member's Account Balance at 30/06/2020	1,121			1,121

Reference: BUN010 / 503

Payment submitted



Paid \$20,000.00 to J M Palise

012-349 5294 91508

Receipt no

N260618235035

From

Super chq

062-208 1016 1943

Description on your statement

1st pay Super 21

Description on recipient's statement

JP 1st pay sup21

On

Sun 06 June 2021 at 01:22 PM (Syd/Melb)

Pay faster. Set a default account to pay from and we'll automatically choose it when you make payments.

[Set default account](#)