

17th February 2020

Dear Shareholders,

Re: Distribution by FIIG Holdings Limited to Ordinary Shareholders of FIIG Holdings Limited (FHL)

We enclose your dividend statement for a fully franked dividend of \$0.02 per FIIG Holdings Limited ordinary share for the half year ended 31 December 2019 to be paid on 17 February 2020.

The dividend payment will be paid electronically into your nominated bank account or for ordinary shares subject to the Employee Share Scheme to your loan account. If you don't receive the dividend payment, please inform James Hamilton (Chief Financial Officer) on (02) 9697 8753.

This interim dividend takes into account FIIG's dividend policy that dividends be in a range of 50% to 75% of net profit after tax but that the level of dividends is dependent upon the earnings and profitability of FIIG, net asset balance, capital requirements, cash flow and other commercial considerations such as new initiatives.

Yours Faithfully,



Jim Stening
Managing Director