## Superannuation lump sum pre-payment statement

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Superannuation lump sum pre-payment statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

## PART 1 - SUPERANNUATION PROVIDER TO COMPLETE Section A: Superannuation provider details Superannuation fund, ADF, RSA or annuity provider name NAOUM FAMILY SUPER FUND Postal address PO BOX 1777 Suburb/town/locality State/territory Postcode WOLLONGONG DC NSW 2500 Australian business number (ABN) or withholder payer number 24524341931 **Authorised contact person** Title: Family name First given name Other given names Daytime phone number (include area code) Section B: Member's details Your full name MR Title: Family name NAOUM First given name Other given names **FETHON Current postal address** 25 LAGUNA CRT Suburb/town/locality State/territory Postcode

VIC

3305

B Date of birth PROVIDED

PORTLAND

Taxable component Taxed element Taxed element Taxed element Tax-free component Total amount Total amount Total amount Treserved amount Treserved amount Total amount Treserved non-preserved Treserved non-preserved Treserved non-preserved Treserved non-preserved Total amount Tota	9	Lump sum payment is calculated to this date	24 NOVEMBER 2022	
Taxed element \$ 11969.47  Untaxed element \$	10	Superannuation lump su	m components	
Tax-free component \$ 5637.84  Total amount \$ 17607.31  11 Preservation amounts of the superannuation lump sum Preserved amount \$ 17607.31  Restricted non-preserved \$ 17607.31  Total amount \$ 17607.31  Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Taxable component		
Tax-free component \$ 5637.84  Total amount \$ 17607.31  11 Preservation amounts of the superannuation lump sum Preserved amount \$		Taxed element	<b>\$</b> 11969.47	
Total amount \$ 17607.31  11 Preservation amounts of the superannuation lump sum Preserved amount \$		Untaxed element	\$	
11 Preservation amounts of the superannuation lump sum Preserved amount \$  Restricted non-preserved \$  Unrestricted non-preserved \$  17607.31  Total amount \$  17607.31  Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Tax-free component	<b>\$</b> 5637.84	
Preserved amount  Restricted non-preserved  Unrestricted non-preserved  Total amount  \$ 17607.31  Total amount  \$ 17607.31  Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Total amount	<b>\$</b> 17607.31	
Restricted non-preserved \$ Unrestricted non-preserved \$ 17607.31  Total amount \$ 17607.31  Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature	11	Preservation amounts o	the superannuation lump sum	
Unrestricted non-preserved \$ 17607.31  Total amount \$ 17607.31  Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Preserved amount	\$	
Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Restricted non-preserved	\$	
Section D: Superannuation provider's signature  12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Unrestricted non-preserved	<b>\$</b> 17607.31	
12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature		Total amount	<b>\$</b> 17607.31	
12 Date the statement is issued to the member  13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature				
13 Member is to return statement by  14 Superannuation fund's, ADF's, RSA's or annuity provider's signature	Se	ection D: Superan	nuation provider's signature	
14 Superannuation fund's, ADF's, RSA's or annuity provider's signature	12	Date the statement is is	ued to the member	
	13	Member is to return star	ement by	
Date	14	Superannuation fund's,	ADF's, RSA's or annuity provider's signature	
Date				
			Date	1
				j

Section C: Superannuation lump sum payment details

<b>P</b> /	ART 2 – MEMBER TO COMPLETE
Se	ection E: <b>Cash amount</b>
1	Pay me a gross cash amount of: \$ 17607.31 I understand that this amount may be subject to tax.
	You may wish to speak with a tax professional or your superannuation fund, ADF, RSA or annuity provider to make sure you are aware of your tax obligations and superannuation roll over options.
Se	ection F: <b>Rollover payment</b>
2	Roll over my payment to: (provide the full name of fund, RSA or annuity provider)
_	E LADNI
3	Fund ABN
4	Superannuation fund, ADF, RSA or annuity provider postal address:
	Charles and the second
Suc	ourb/town/locality State/territory Postcode
_	•• • • • • • • • • • • • • • • • • • • •
5	Member account number
6	Roll over an amount of: \$
S	ection G: <b>Member's declaration</b>
	I authorise my superannuation lump sum to be paid as instructed on this statement.
	Name (print in block letters)
	FETHON NAOUM
	Signature
	Date

• You should keep a copy of the statement for your records for a period of five years.