

Melina Beresford

From: Grayson Nash <grayson.nash@icloud.com>
Sent: Thursday, 9 March 2023 4:01 PM
To: Melina Beresford
Cc: jack@graysonnash.com.au; linda@graysonnash.com.au; Macro Group Admin; Jocelyn Piper
Subject: Re: 2022 end of year queries - Woodvale Superannuation Fund

Follow Up Flag: Follow up
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Melina

The \$125,000.01 investment is the purchase of shares in Healthcare Logic Global Limited (@\$0.47 per share). I invested the same amount from the Grayson Investment Trust. I am now an executive director of this company and also have equity rights in it.

I confirm that I ceased the Westpac income protection insurance in July 2021.

Jon

Sent from my iPhone

On 9 Mar 2023, at 3:27 pm, Melina Beresford <melina.beresford@macrogroup.com.au> wrote:

Good afternoon Linda & Jon

We are currently in the process of preparing your 2022 financial year accounts and tax return for the Woodvale Superannuation Fund, and have a couple of queries.

If you could kindly assist with the following and respond by COD next **Friday 17th March**, it would be much appreciated.

1. \$125,000.05 withdrawal on 12/04/2022 with description 'Healthcare Logic Pty Ltd. Please provide details of what this payment relates to.
2. Life Insurance premium – the payments to Westpac Life Limited appeared to have stopping in July 2021. Do you no longer have a policy in place in the super fund?

If you have any questions, please don't hesitate to contact me.

Kind regards

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Melina Beresford
Assistant Manager