

## Everfree Super Fund Centrelink / DVA Schedule

Depending on your individual circumstances, it may be necessary for you to provide this schedule to your local Centrelink or Department of Veterans' Affairs (DVA) office to work out your benefit entitlement. Please contact your Centrelink or DVA office for details.

### Provider Details

Provider Name	Everfree Super Fund
Provider ABN	77650296256
Provider Address	376/7 Halcyon Drive, Pimpama, Queensland, 4209
Provider Contact Name	Sandra Smith
Provider Contact Phone Number	0412504950

### Product Details

Client Name	SANDRA SMITH
Product Name	SMSF Pension
Product Reference Number	SMISAN00008P
Type of Income Stream	Allocated
Has this income stream been split as part of a property settlement on marriage breakdown ?	No
Is this Income stream paid from a SMSF or SAF ?	Yes
Does the income stream meet all of the characteristics required under section 9A, 9B or 9BA of the Social Security Act 1991 OR section 5JA, 5JB or 5JBA of the Veterans' Entitlements Act 1986 to qualify as asset test exempt income stream ?	No
Is the income stream eligible to retain asset test exempt status ?	No
Commencement Date / Purchase Date	06/10/2017
Relevant Number (at commencement date)	18.64
Tax Free Proportion	100.00%
Reversionary beneficiary nominated	No
Original Purchase Price	\$464,868.89
Commutations	No
Gross Annual Payment	\$431,495.00
Account Balance at 01 July 2020	\$513,185.76
Current Account Balance	\$118,653.47
Date of Current Account Balance	30/06/2021

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Date:    /    /

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### Provider Details

Provider Name	Everfree Super Fund
Provider ABN	77650296256
Provider Address	376/7 Halcyon Drive, Pimpama, Queensland, 4209
Provider Contact Name	Sandra Smith
Provider Contact Phone Number	0412504950

### Product Details

Client Name	SANDRA SMITH
Product Name	SMSF Pension
Product Reference Number	SMISAN00009P
Type of Income Stream	Allocated
Has this income stream been split as part of a property settlement on marriage breakdown ?	No
Is this Income stream paid from a SMSF or SAF ?	Yes
Does the income stream meet all of the characteristics required under section 9A, 9B or 9BA of the Social Security Act 1991 OR section 5JA, 5JB or 5JBA of the Veterans' Entitlements Act 1986 to qualify as asset test exempt income stream ?	No
Is the income stream eligible to retain asset test exempt status ?	No
Commencement Date / Purchase Date	03/10/2018
Relevant Number (at commencement date)	17.8
Tax Free Proportion	100.00%
Reversionary beneficiary nominated	No
Original Purchase Price	\$100,000.00
Commutations	No
Gross Annual Payment	\$71,434.06
Account Balance at 01 July 2020	\$79,945.33
Current Account Balance	\$11,777.89
Date of Current Account Balance	30/06/2021

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Date:    /    /



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### **Signatories Required and Confirmed**

The following people have consented to digitally sign this document with BGL SmartSign, in which a BGL SmartSign digital signature will replace the need for a written signature.

#### **1. Sandra Smith**

Member

Verified Email address: pagoda2901@yahoo.com.au

Verified Mobile Telephone: 61412504950

IP Address: 1.128.31.85

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#### **Audit**

Document 2021 Centrelink DVA Schedule-30062021.pdf for Everfree Super Fund has been uploaded by Gisella D'Orio.

Document 2021 Centrelink DVA Schedule-30062021.pdf for Everfree Super Fund has been signed by Sandra Smith.