

25 March 2020

Mr Garry Johnstone  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519

Dear Sir/Madam

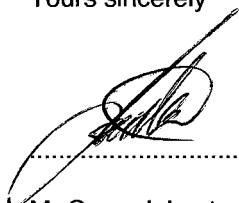
**JOHNSTONE SUPER FUND**  
**Commutation of Account Based Pension**

I hereby request the trustee(s) to commute the accounts listed below into an existing accumulation account on 25/03/2020

Account Code: JOHGAR00002P  
Account Description: Pension  
Balance to Commute: \$140,195.87

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Garry Johnstone', is written over a horizontal dotted line.

Mr Garry Johnstone  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519



**JOHNSTONE SUPER FUND**

**Minutes of a Meeting of the Director(s)**

held on 25 March 2020 at 42 Kingsford Street, Fairy Meadow, New South Wales 2519

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**PRESENT:**

Garry Johnstone and Maureen Johnstone

**PENSION COMMUTATION:**

Garry Johnstone has requested to commute the following accounts to an existing accumulation account on 25/03/2020.

Account Code: JOHGAR00002P

Account Description: Pension

Balance to Commute: \$140,195.87


**TRUSTEE  
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary

**CLOSURE:**

Signed by the trustee(s) pursuant to the Fund Deed.

  
.....  
Garry Johnstone  
Chairperson



25 March 2020

Mr Garry Johnstone  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519

Dear Garry Johnstone

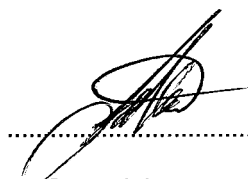
**JOHNSTONE SUPER FUND**  
**Commutation of Account Based Pension**

We confirm that the full commutation of your Account Based Pension (JOHGAR00002P) has been completed.

An amount of \$140,195.87 has been transferred to your accumulation account.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to be 'G. Johnstone', written over a horizontal dotted line.

Mr Garry Johnstone  
Trustee  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519



25 March 2020

Mr Garry Johnstone  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519

Dear Sir/Madam

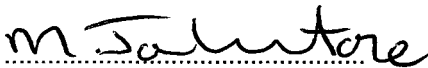
**JOHNSTONE SUPER FUND**  
**Commutation of Account Based Pension**

I hereby request the trustee(s) to commute the accounts listed below into an existing accumulation account on 25/03/2020

Account Code: JOHMAU00001P  
Account Description: Pension  
Balance to Commute: \$113,483.93

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read 'm. Johnstone', written over a dotted line.

Mrs Maureen Johnstone  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519



**JOHNSTONE SUPER FUND**

**Minutes of a Meeting of the Director(s)**

held on 25 March 2020 at 42 Kingsford Street, Fairy Meadow, New South Wales 2519

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**PRESENT:**

Garry Johnstone and Maureen Johnstone

**PENSION COMMUTATION:**

Maureen Johnstone has requested to commute the following accounts to an existing accumulation account on 25/03/2020.

Account Code: JOHMAU00001P

Account Description: Pension

Balance to Commute: \$113,483.93

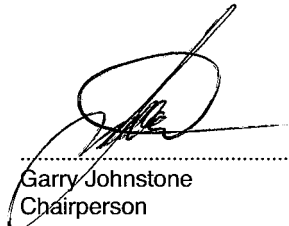
**TRUSTEE  
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The Member's balance(s) has been updated for any contributions, withdrawals and earnings
- The fund's trust deed provides for the transfer to take place
- Any existing pensions for the above mentioned accounts have been ceased and that the pro-rated minimum amount has been met where necessary

**CLOSURE:**

Signed by the trustee(s) pursuant to the Fund Deed.



.....  
Garry Johnstone  
Chairperson



25 March 2020

Mrs Maureen Johnstone  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519

Dear Maureen Johnstone


**JOHNSTONE SUPER FUND**  
**Commutation of Account Based Pension**

We confirm that the full commutation of your Account Based Pension (JOHMAU00001P) has been completed.

An amount of \$113,483.93 has been transferred to your accumulation account.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Garry Johnstone', written over a horizontal dotted line.

Mr Garry Johnstone  
Trustee  
42 Kingsford Street  
Fairy Meadow, New South Wales 2519



16 October 2020

JOHNSTONE SUPER FUND  
Maureen Johnstone  
42 Kingsford Street, Fairy Meadow, New South Wales 2519

Dear Sir/Madam

**JOHNSTONE SUPER FUND**  
**Commencement of Account Based Pension**

I hereby request the trustee to commence a Account Based Pension with a commencement date of 26/03/2020 with \$224,923.08 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.


This balance contains:  
a Taxable Balance of: \$12,567.17; and  
a Tax Free Balance of: \$212,355.91.  
Tax Free proportion: 94.41%.

I have reached my preservation age and have currently satisfied a condition of release under the SIS Act.

I agree to withdraw my minimum pension of \$1,490.00 but will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



Maureen Johnstone  
42 Kingsford Street, Fairy Meadow, New South Wales 2519



## Minutes of a Meeting of the Director(s)

held on 16 October 2020 at 42 Kingsford Street, Fairy Meadow, New South Wales 2512

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**PRESENT:**

Garry Johnstone and Maureen Johnstone

**PENSION COMMENCEMENT:**

Maureen Johnstone wishes to commence a new Account Based Pension with a commencement date of 26/03/2020.

The Pension Account Balance used to support this pension will be \$224,923.08, consisting of:

- Taxable amount of \$12,567.17; and
  - Tax Free amount of \$212,355.91
- Tax Free proportion: 94.41%.

**CONDITION OF RELEASE:**

It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.

**TRUSTEE  
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.

**REVERSIONARY:**

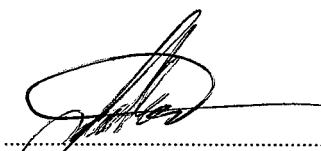
The pension does not have a reversionary beneficiary.

**PAYMENT:**

It was resolved that the trustees have agreed to pay the pension payment for the current year of \$1,490.00 in the frequency of at least an annual payment.

**CLOSURE:**

Signed by the trustee(s) pursuant to the Fund Deed.



.....  
Garry Johnstone  
Chairperson



16 October 2020

JOHNSTONE SUPER FUND  
Maureen Johnstone  
42 Kingsford Street, Fairy Meadow, New South Wales 2519

Dear Sir/Madam

**JOHNSTONE SUPER FUND**  
**Commencement of Account Based Pension**

Garry Johnstone and Maureen Johnstone as trustee for JOHNSTONE SUPER FUND acknowledges that Maureen Johnstone has advised their intention to commence a new Account Based Pension on 26/03/2020. The pension does not have a reversionary beneficiary.

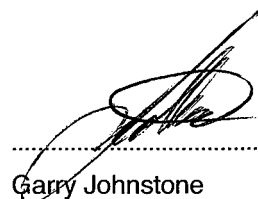
The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied a condition of release under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

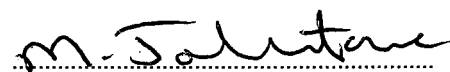
The trustee(s) have agreed to pay your pension payment for the current year of \$1,490.00 in the frequency of at least an annual payment.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....  
Garry Johnstone



.....  
Maureen Johnstone



16 October 2020

JOHNSTONE SUPER FUND  
Garry Johnstone  
42 Kingsford Street, Fairy Meadow, New South Wales 2519

Dear Sir/Madam

**JOHNSTONE SUPER FUND**  
**Commencement of Account Based Pension**

I hereby request the trustee to commence a Account Based Pension with a commencement date of 26/03/2020 with \$199,373.31 of the superannuation benefits standing to my member's account in the fund. The pension does not have a reversionary beneficiary.

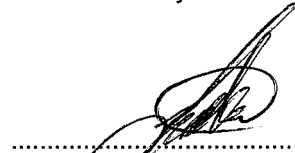
This balance contains:  
a Taxable Balance of: \$49,730.49; and  
a Tax Free Balance of: \$149,642.82.  
Tax Free proportion: 75.06%.

I have reached my preservation age and have currently satisfied a condition of release under the SIS Act.

I agree to withdraw my minimum pension of \$1,060.00 but will not exceed my maximum allowable threshold for the current period.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....  
Garry Johnstone  
42 Kingsford Street, Fairy Meadow, New South Wales 2519



## Minutes of a Meeting of the Director(s)

held on 16 October 2020 at 42 Kingsford Street, Fairy Meadow, New South Wales 2512

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**PRESENT:**

Garry Johnstone and Maureen Johnstone

**PENSION COMMENCEMENT:**

Garry Johnstone wishes to commence a new Account Based Pension with a commencement date of 26/03/2020.

The Pension Account Balance used to support this pension will be \$199,373.31, consisting of:

- Taxable amount of \$49,730.49; and
  - Tax Free amount of \$149,642.82
- Tax Free proportion: 75.06%.

**CONDITION OF RELEASE:**

It was resolved that the member has satisfied a Condition of Release and was entitled to access their benefits on their Account Based Pension.

**TRUSTEE  
ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year.

**REVERSIONARY:**

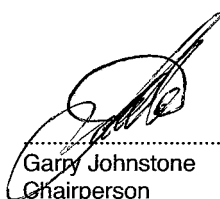
The pension does not have a reversionary beneficiary.

**PAYMENT:**

It was resolved that the trustees have agreed to pay the pension payment for the current year of \$1,060.00 in the frequency of at least an annual payment.

**CLOSURE:**

Signed by the trustee(s) pursuant to the Fund Deed.

  
Garry Johnstone  
Chairperson



16 October 2020

**JOHNSTONE SUPER FUND**

Garry Johnstone

42 Kingsford Street, Fairy Meadow, New South Wales 2519

Dear Sir/Madam

**JOHNSTONE SUPER FUND**

**Commencement of Account Based Pension**

Garry Johnstone and Maureen Johnstone as trustee for JOHNSTONE SUPER FUND acknowledges that Garry Johnstone has advised their intention to commence a new Account Based Pension on 26/03/2020. The pension does not have a reversionary beneficiary.

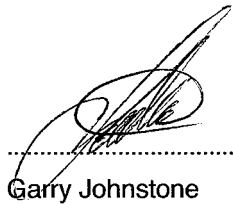
The Trustee(s) has agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- You have reached your preservation age and satisfied a condition of release under the SIS Act.
- Establish that the fund's trust deed provides for payment of this pension to the member.

The trustee(s) have agreed to pay your pension payment for the current year of \$1,060.00 in the frequency of at least an annual payment.

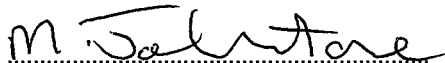
If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



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Garry Johnstone



.....

Maureen Johnstone