

## JOHNSTONE SUPER FUND CENTRELINK / DVA SCHEDULE

Depending on your individual circumstances, it may be necessary for you to provide this schedule to your local Centrelink or Department of Veterans' Affairs (DVA) office to work out your benefit entitlement. Please contact your Centrelink or DVA office for details.

### Provider Details

Provider Name	JOHNSTONE SUPER FUND
Provider ABN	27979616744
Provider Address	PO Box 1777, Wollongong Dc, New South Wales, 2500
Provider Contact Name	Blue Chip Super
Provider Contact Phone Number	1300975999

### Product Details

Client Name	GARRY JOHNSTONE
Product Name	SMSF Pension
Product Reference Number	JOHGAR00074P
Type of Income Stream	Allocated
Has this income stream been split as part of a property settlement on marriage breakdown ?	No
Is this Income stream paid from a SMSF or SAF ?	Yes
Does the income stream meet all of the characteristics required under section 9A, 9B or 9BA of the Social Security Act 1991 OR section 5JA, 5JB or 5JBA of the Veterans' Entitlements Act 1986 to qualify as asset test example income stream ?	No
Is the income stream eligible to retain asset test exempt status ?	No
Commencement Date / Purchase Date	26/03/2020
Relevant Number (at commencement date)	N/A
Tax Free Proportion	75.06%
Reversionary beneficiary nominated	No
Original Purchase Price	\$199,373.31
Commutations	No
Gross Annual Payment	\$3,390.00
Account Balance at 1 July	\$199,373.31
Current Account Balance	\$229,901.44
Date of Current Account Balance	30/06/2020

TRUSTEE SIGNATURE .....

Date: / /

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Provider Contact Name	Blue Chip Super
Provider Contact Phone Number	1300975999

### Product Details

Client Name	MAUREEN JOHNSTONE
Product Name	SMSF Pension
Product Reference Number	JOHMAU00084P
Type of Income Stream	Allocated
Has this income stream been split as part of a property settlement on marriage breakdown ?	No
Is this Income stream paid from a SMSF or SAF ?	Yes
Does the income stream meet all of the characteristics required under section 9A, 9B or 9BA of the Social Security Act 1991 OR section 5JA, 5JB or 5JBA of the Veterans' Entitlements Act 1986 to qualify as asset test example income stream ?	No
Is the income stream eligible to retain asset test exempt status ?	No
Commencement Date / Purchase Date	26/03/2020
Relevant Number (at commencement date)	N/A
Tax Free Proportion	94.41%
Reversionary beneficiary nominated	No
Original Purchase Price	\$224,923.08
Commutations	No
Gross Annual Payment	\$2,000.00
Account Balance at 1 July	\$224,923.08
Current Account Balance	\$261,153.36
Date of Current Account Balance	30/06/2020

TRUSTEE SIGNATURE .....

Date:    /    /



