Wong-Family	Fund
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PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	913 632 780	Year 2020	
Name of partnership, trust, fund or entity	Wong-Family Fund		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

Declaration: I declare that:

• the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

•	the agent is	authorised	to lodge this	tax return.
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Signature of partner, trustee or director	Date	

PART B

Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number	0000000	
Account Name	WONG-FAMILY FUND PROP	PRIETARY LIMITED

I authorise the refund to be deposited directly to the specified account.

Signature

Date

Return year

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/			
	v	_	v

2020

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			4	
ind	nnn	1101	roturn	
		1141	return	
AIIM	MITT	MMI	IVIMIII	

Self-managed superannuation

Who should complete this annual return?	 	-	

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2020 (NAT 71287)

The Self-managed superannuation fund annual return instructions 2020 (NAT 71606) (the instructions) can assist you to complete this annual return.

The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via ABR.gov.au or complete the Change of details for superannuation entities form (NAT3036).

Section A: Fund information

1 Tax file number (TFN)

913 632 780

The Tax Office is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

2 Name of self-managed superannuation fund (SMSF)

		Wong-Family Fund
3	Australian business number (ABN)	41 721 238 503

4 Current postal address

141 WEST ST		
SOUTH HURSTVILLE	NSW	2221

5 Annual return status

Is this an amendment to the SMSF's 2020 return?

Α	Ν

Is this the first required return for a newly registered SMSF? ${f B}$ ${\Bbb N}$

6 SMSF auditor

Auditor's name	Title				
	Familyname				
Fi	rst given name				
Othe	r given names				
SMSF A	uditor Number				
Auditor's	phone number				
Use Agent address details?	Postal address				
		Date audit was completed	Α		N
		Was Part A of the audit repo	ort qualified ?	В	
		Was Part B of the audit repo	ort qualified ?	С	
		If Part B of the audit report have the reported issues be	was qualified, een rectified?	D	

7		ectronic funds transfer (EFT) e need your self-managed super fund's financial institution details to pay any super payments and tax refunds owing to you.
	Α	Fund's financial institution account details This account is used for super contributions and rollovers. Do not provide a tax agent account here.
		Fund BSB number (must be six digits) 067167 Fund account number 12303177
		Fund account name (for example, J&Q Citizen ATF J&Q Family SF)
		WONG-FAMILY FUND PROPRIETARY LIMITED
		I would like my tax refunds made to this account. Y Print Y for yes or N for no. If Yes, Go to C.
	в	Financial institution account details for tax refunds
		This account is used for tax refunds. You can provide a tax agent account here.
		BSB number Account number
		Fund account name (for example, J&Q Citizen ATF J&Q Family SF)
	C	Electronic service address alias
	Ŭ	Provide the electronic service address (ESA) issued by your SMSF messaging provider
		(For example, SMSFdataESAAlias). See instructions for more information.
		AUSPOSTSMSF
		Fund's tax file number (TFN) 913 632 780
8	St	atus of SMSF Australian superannuation fund A Y Fund benefit structure B A Code
		Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Contribution?
9	w	as the fund wound up during the income year?
	N	Print Y for yes or N for no. If yes, provide the date on which fund was wound up Day Month Year Have all tax lodgment and payment obligations been met?
10	E.	cempt current pension income
10	Die	d the fund pay retirement phase superannuation income stream benefits to one or more members the income year? Print Y for yes or N for no.
		o claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under le law. Record exempt current pension income at Label A
	lf	No, Go to Section B: Income
	lf	Yes Exempt current pension income amount A
		Which method did you use to calculate your exempt current pension income?
		Segregated assets method B
		Unsegregated assets method C Was an actuarial certificate obtained? D Print Y for yes
		Did the fund have any other income that was assessable? E Print Y for yes or N for no. If Yes, go to Section B: Income

Wong-Family Fund

TFN: 913 632 780

Page 2 of 16

SMSF Return 2020

Choosing 'No' means that you do not have any assessable income, including no-TFN quoted contributions. If No - Go to Section C: Deductions and non-deductible expenses. (Do not complete Section B: Income.)

SMSF Return 2020

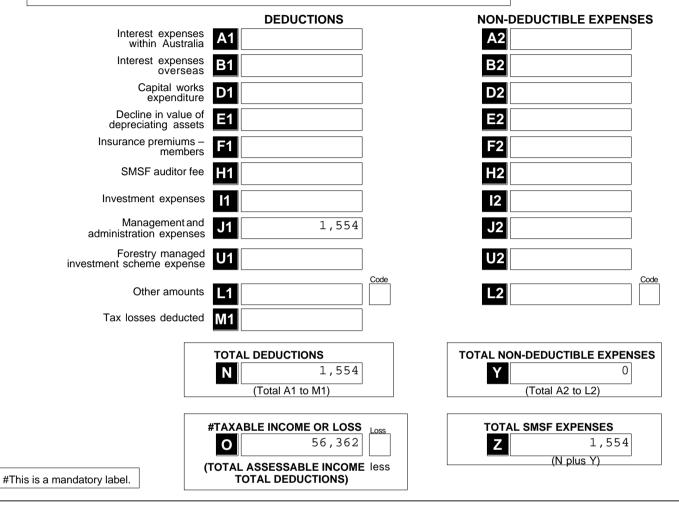
Wong-Family Fund

Sect	ion B: Inco r	ne			
reti	rement phase for	or the entire year, there was no	nterests in the SMSF were supporting superannuation other income that was assessable, and you have not sets, you can record these at Section D: Income tax c	realised a deferred	
1	Income	Did you have a capital gains ta (CGT) event during the yea	AX G Y Print Y for yes \$10,000 or you e the deferred notic	loss or total capital gain is greater lected to use the CGT relief in 2017 onal gain has been realised, complet ital Gains Tax (CGT) schedule 2020	and
		Have you applied a exemption or rollove	an M N Print Y for yes		
			Net capital gain	A 0	
			Gross rent and other leasing and hiring income	В	
			Gross interest	С	
			Forestry managed investment scheme income	X	
Γ		eign income	N		Loss
ļ	D1		Net foreign income		
		Aust	E	Number	
			Transfers from foreign funds	F	
Γ	Calculation of a	assessable contributions	Gross payments where ABN not quoted	Н	Loss
	Assessabl	e employer contributions	Gross distribution from partnerships		
	R1 plus Assessab	23,877 Dele personal contributions	* Unfranked dividend amount	J 1,073	
	R2	0	* Franked dividend amount	K 23,066	
	plus#*No-TFN-0	quoted contributions	* Dividend franking credit	L 9,886	Quile
ì	an amount must	t be included even if it is zero) of liability to life	* Gross trust distributions	M 14	P
	insurance	e company or PST	Assessable contributions (R1 plus R2 plus R3 less R6)	R 23,877	
Ē	Calculation of r	non-arm's length income			4
	* Net non-a	arm's length private any dividends			Cada
	U1		* Other income	S	Code
	plus * Net non-	arm's length trust distributions	*Assessable income due to changed tax status of fund	Т	
	plus * Net other	r non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	U	
		s entered at this label, check the ensure the correct tax	GROSS INCOME (Sum of labels A to U)	W	Loss
L			Exempt current pension income	Y	
			TOTAL ASSESSABLE INCOME (W less Y)		Loss

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



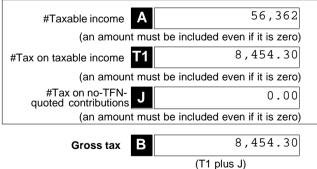
Section D: Income tax calculation statement

#Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank you will have specified a zero amount

13 Calculation statement

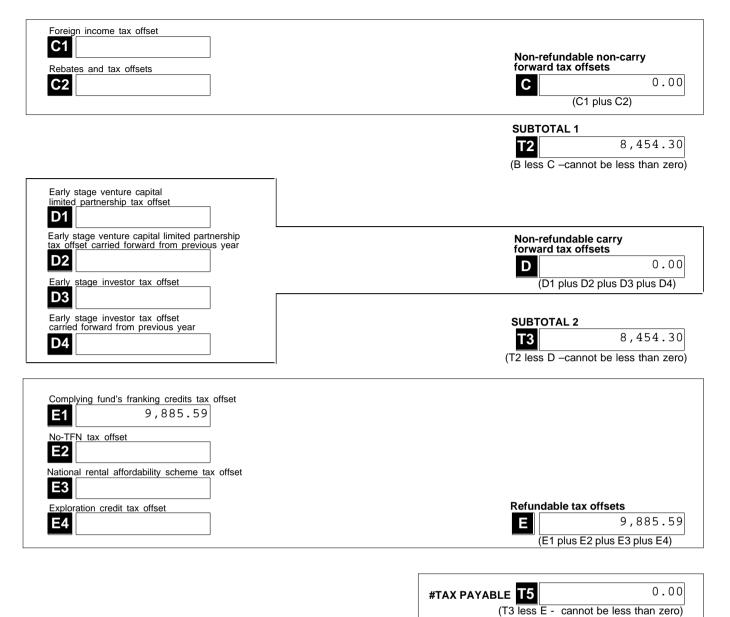
Please refer to the Self-managed superannuation fund annual return instructions 2020 on how to complete the calculation statement.



Wong-Family Fund

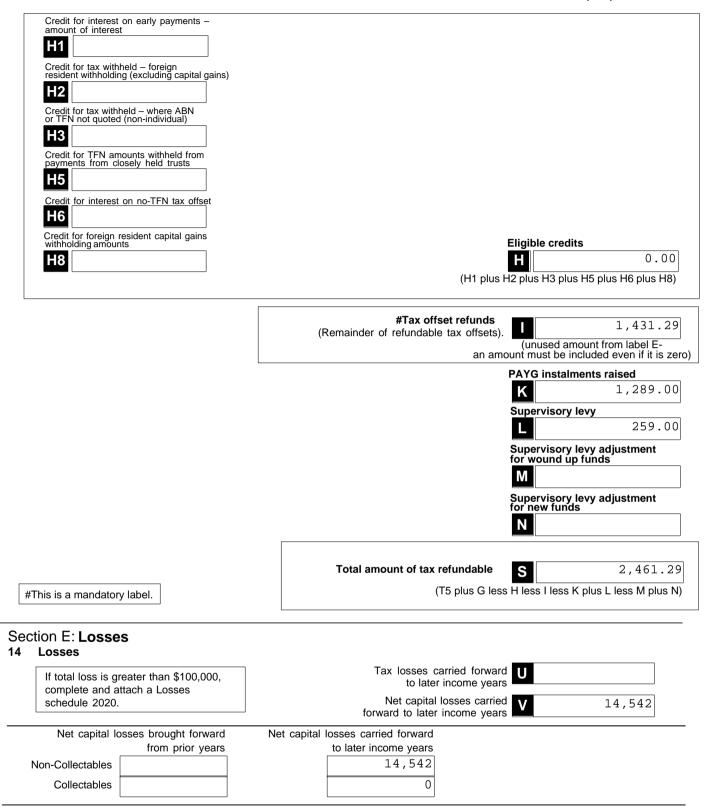
Section 102AAM interest charge

G



Wong-Family Fund

Fund's tax file number (TFN) 913 632 780



Sensitive (when completed)

SMSF Return 2020

Wong-Family Fund

Section F / Section G: Member Information

se Section F / G	to report any former membe	rs or deceased members who held ar	interest in the fund a	any time during the in
		See the Privacy note	e in the Declaration	Member Numbe
Title	MS	Member'sTFN 79		
Familyname	GE			Account status
First given name	CHENGPING			O Code
her given names				
	Date of birth 03/11/19	85 If deceased, date of death		
ontributions		OPENING ACCOUNT BALA		27,586.00
			Dra a a da franz mria	
Refer to instructio	ons for completing these labe	els	Proceeds from prin	nary residence disposa
Employer contribution	utions		Receipt date	
Α	6,038.00		H	
			Assessable foreign	superannuation
ABN of principal	empioyer		fund amount	
Personal contribu	utions		Non-assessable fo fund amount	reign superannuation
В			J	
	ess retirement exemption		Transfer from rese	erve:
С			assessable amoun	
CGT small busin	less 15-year		Κ	
exemption amou			Transfer from resence non-assessable ar	
				nount
Personal injury el	ection		Contributions from (on-complying funds
Ε			and previously non-	non-complying funds complying funds
Spouse and child	l contributions		Т	
F			Any other contributi Super Co-contributi	ons (including
Other third party	contributions		Income Super Contributi	ributions)
G			Μ	
	TOTAL CONTRI	BUTIONS N 6,	038.00	
		(Sum of labels A	to M)	
ther transaction	าร			
· · · ·	ase account balance	Allocated earnings or losse	es O	7,534.00
S1	41,158.00	Inward rollovers and transfer		
Retirement phas - Non CDBIS	e account balance	Outward rollovers and transfer		
S2	0.00			Code
Retirement phas - CDBIS	e account balance	Lump Sum payme	nt K1	
S3	0.00	Income stream paymer	nt R2	
	RISCount	CLOSING ACCOUNT BALANC	SE S	41,158.00
			S1 plus S2 plu	s S3
		Accumulation phase value	e X1	
		Retirement phase valu	e X2	
		Outstanding limited recourse	ev	
		borrowing arrangement amoun	nt 📕	

						ile number (TFN) 913 632 780
]	See the Privacy			Member Number
Title	MR		Member'sTFN	191 56	>2 390	2
Familyname	WONG					Account status
First given name	CHRISTOPHER					OCode
Other given names	TANG YAN					
	Date of birth 05/01/	1955	If deceas date of de			
Contributions		OPEN	IING ACCOUNT B	ALANCE		338,289.00
Refer to instruction	ons for completing these la	abels		Pro H		mary residence disposal
Employer contrib	utions				ceipt date	
Α				Н		
ABN of principal	employer				essable foreign d amount	superannuation
A1						
Personal contribu	utions			No	n-assessable fo	preign superannuation
В				fun J	d amount	
	ess retirement exemption				Insfer from rese	erve.
С				ass	essable amour	
CGT small busir exemption amou	iess 15-year nt			K		
D					nsfer from resen- assessable a	
Personal injury e	lection			L		
Ε				Cor	tributions from	non-complying funds n-complying funds
Spouse and child	d contributions			Т		
F				Any	other contribut	tions (including
Other third party	contributions			Sup	er Co-contribut	tributions)
G				Μ		
	TOTAL CONT	RIBUTIONS		0.	00	
			(Sum of label	s A to M)		
Other transaction	ns	1				Loss,
	hase account balance	Allo	ocated earnings or lo	osses O		96,452.00
S1	434,741.00	Inwa	d rollovers and trar	nsfers P		
Retirement phas - Non CDBIS	e account balance				<u> </u>	
S2	0.00	Outwar	d rollovers and trar	_	l	Code
Retirement phas	e account balance		Lump Sum pay	ment R1		
S3	0.00		Income stream pay	ment R2		Code
	RISCount	CLOSI	NG ACCOUNT BAL	ANCE S		434,741.00
					S1 plus S2 plu	us S3
		A	ccumulation phase v	value X1		
			Retirement phase	value X2	1	
		Out	standing limited reco		۱ ۱]
		borrow	ing arrangement am	ourse Y		

			See the Privacy	note in the Declar	ation.	MemberNumber
Title	MS		Member'sTFN	204 345 0	74	3
Familyname	WONG					Account status
First given name	FLORA					O _{Code}
Other given names	MAN DEE					
	Date of birth 21/0	1/1956	If deceas date of de			
Contributions		OPE	NING ACCOUNT B		441	,988.00
Refer to instructio	ons for completing the	se labels		Proceeds	from primary i	residence disposal
Employer contribution	utions			Receipt d	late	
Α	14,379.00			H		
ABN of principal	employer			Assessabl fund amo	le foreign supe ount	erannuation
A1						
Personal contribu	utions			Non-asse fund amo	ssable foreign	superannuation
	ess retirement exempti	00		J		
C		on			from reserve: ble amount	
CGT small busin	less 15-year			K		
exemption amound D	nt				from reserve: essable amount	t
Personal injury el	ection			L		
E				Contributi	ons from non-c	complying funds
Spouse and child					ously non-com	piying tunas
				Any other	contributions ((including
Other third party	contributions			Super Co	contributions (-contributions a uper Contribution	and low
G				M		
	TOTAL CO	ONTRIBUTIONS	N 1	4,379.00		
			(Sum of labe			
Other transaction	าร					
	ase account balance	All	located earnings or lo	osses O	125	,573.00
S1 Retirement phas	e account balance	Inwa	rd rollovers and trar	nsfers		
- Non CDBIS	0.00	Outwa	rd rollovers and trar	nsfers Q		Code
Retirement phas	e account balance		Lump Sum pay	vment R1		
-CDBIS	0.00		Income stream pay	ment R2		
0 TR	RISCount	CLOSI	ING ACCOUNT BAL	ANCE S	581	,940.00
					olus S2 plus S3	
		ŀ	Accumulation phase v	/alue X1		
			Retirement phase	value X2		
			tstanding limited reco			

			See the Privacy	note in the	e Declaration.	MemberN	umber
Title	MR		Member'sTFN	412 8	57 320	4	
Familyname	WONG					Account s	status
First given name	STEPHEN					O _{Code}	
Other given names	FONG-TSUN						
	Date of birth 30/09/19	85	If deceas date of de				
Contributions		OPEN	ING ACCOUNT BA	ALANCE	15	5,606.00	
Refer to instructio	ns for completing these labe	ls		Pr F	oceeds from primary	residence di	sposal
Employer contribut					eceipt date		
Α	3,460.00			ŀ			
ABN of principal of ABN	employer			As: fui	sessable foreign su nd amount	perannuation	
Personal contribu	1,364.00				on-assessable foreig nd amount	n superannua	ation
				J			
C	ess retirement exemption				ansfer from reserve sessable amount	:	
CGT small busin	ess 15-year			k			
exemption amound D	nt				ansfer from reserve		
Personal injury el	ection			l			
E				Co	ntributions from non- d previously non-cor	-complying funds	nds
Spouse and child	contributions			and			
F				An	y other contributions per Co-contributions	(including	
Other third party	contributions			Inc	come Super Contribut	and low tions)	
G				Ν			
	TOTAL CONTRIE		Ν	4,824	.00		
			(Sum of label	s A to M)			
Other transactior	IS						Loss
Accumulation ph	ase account balance	Allo	cated earnings or lo	osses C		4,532.00	
	e account balance	Inward	d rollovers and trar	sfers			
- Non CDBIS	0.00	Outward	d rollovers and trar	nsfers	2		Q ₂ d ₂
	e account balance		Lump Sum pay	ment R	1		Code
-CDBIS	0.00		Income stream pay	ment R	2		Code
0 TR	IS Count	CLOSIN	IG ACCOUNT BAL	ANCE	24	1,962.00	
					S1 plus S2 plus S	3	
		Ac	cumulation phase v	value X	1		
			Retirement phase	value X	2		
			standing limited reco		7		

SMSF Return 2020	Wong-Family Fund	TFN:	913 632 780 Page	e 11 of 16
Section H: Assets and liabilitie 15 ASSETS	S			
15a Australian managed investment	Listed t	trusts A	296]
	Unlisted t	trusts B]
	Insurance p	oolicy C]
	Other managed investment	nents D]
15b Australian direct investments	Cash and term dep	oosits E	553]
	Debt secu	irities]
Limited recourse borrowing arrangemen	s L	oans G]
Australian residential real property	Listed sh	nares 📘	1,081,066	
Australian non-residential real property	Unlisted sh	nares]
Overseas real property	Limited recourse borrowing arrangem	nents J	0]
Australian shares	Non-residential real pro	perty K]
	Residential real pro	perty]
Overseas shares	Collectables and personal use as	ssets M		
Other	Other as	ssets O	1,439	
Property count				1
15c Other investments	Crypto-Curr	ency N]
15d Overseas direct investments	Overseas sh	nares P]
	Overseas non-residential real pro	perty Q		
	Overseas residential real pro	perty R		
	Overseas managed investment	nents S		
	Other overseas as	ssets]
	TOTAL AUSTRALIAN AND OVERSEAS AS (Sum of labels A to T)	SETS U	1,083,354]
15e In-house assets				
C	d the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year]
15f Limited recourse borrowing arra	ngements If the fund had an LRBA were the LRBA borrowings from a licensed		Y for yes	
	Did the members or related parties of the fund use personal guarantees or other security for the LRBA?	Print	or no. Y for yes or no.	

SMSF Return 2020

16 LIABILITIES

Borrowings for limited recourse borrowing arrangements		
Permissible temporary borrowings		
Other borrowings	Borrowing	s V 0
(total of all	Total member closing account balance CLOSING ACCOUNT BALANCEs from Sections F and G Reserve account	
	Other liabilitie	s Y 553
	TOTAL LIABILITIES	Z 1,083,354
Section I: Taxation of financial arra	ngements	

17 Taxation of financial arrangements (TOFA)

Total TOFA gains
Total TOFA losses
Section J: Other information amily trust election status
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2019–20 income year, write 2020).
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2020.
If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2020 for each election

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2020.

Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report (if required) and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

•		-				Day Month	Year
					Date	01/02/2	2021
Preferred trustee or director con	tact detail	s:					
	Title						
Fa	milyname	WONG		J			
	ven name	STEPHEN					
-	FONG-TSUN						
Other giv	Area code	Number					
Pho	ne number		52448982				
Ema	il address						
Non-individual trustee name (if a			ים רואוויד ע דיואוויד	ROPRIETARY LII	MTTT		
	pphoable)		1 1000 11				
ABN of non-individu	al trustee						
						Hrs]
		Time taken to	prepare and	d complete this ann	ual return		
The Commissioner of Taxation, a	s Registra	ar of the Australi	an Business	Register, may use	the ABN a	and busines	s details
which you provide on this annual	return to m	naintain the integ	grity of the re	gister. For further in	nformation,	refer to the	instructions
TAX AGENT'S DECLARATION:							
I, .							
declare that the Self-managed sup							
by the trustees, that the trustees h the trustees have authorised me to			ating that the	information provided t	o me is true	and correct,	and that
	louge and					Day Month	Year
Tax agent's signature					Date		
Tax agent's contact details					_		
Title							
Familyname							
First given name							-
Other given names							
Tax agent's practice							
Tax agents practice	• Area code	Number					
Tax agent's phone number							
Tax agent number	0000000	00]	Reference number	WONG000	1	

Losses Schedule 2020	Wong-Family Fund	TFN: 913 632 780) Page 14 of 1
	Losses schedule Companies and trusts that do not complete and attach this schedul		2020
	Superannuation funds should cor 2020 tax return.	nplete and attach this schedule to their	
Refer to Losses schedule instructio www.ato.gov.au for instructions on			
Tax file number (TFN) 913 632 780			
Name of entity	1		
Wong-Family Fund			
Australian business number (ABN)			
41 721 238 503			
2 Net capital losses carried for	rward to later income years Year of lo		
	2019-]
	2018-	-19 14,542]
	2017-	-18 J]
	2016-	-17 K	7

2015-16

Total Transfer the amount at label V to the Net capital losses carried forward to later income years label on your tax return.

2014-15 and earlier income years

L

Μ

V

14,542

Important Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return,

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements. Privacv

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For more information about your privacy go to ato.gov.au/privacy

Taxpayer's declaration

I declare that the information on this form is true and correct.

Signature

ontact person	

Date		
Daytime conta Area code	ct number Number	

Capital gains tax (CGT) schedule

Use in conjunction with company, trust, fund or self-managed superannuation fund annual return. For instructions on how to complete this schedule refer to the publication Guide to capital gains tax. 2020



Australian Business Number (ABN) 41 721 238 503

1 Current year capital gains and capital losses

Shares in companies listed on an Australian securities exchange

Other shares

Units in unit trusts listed on an Australian securities exchange

Other units

Real estate situated in Australia

Other real estate

Amount of capital gains from a trust (including a managed fund)

Collectables

Other CGT assets and any other CGT events

Amount of capital gain previously deferred under transitional CGT relief for superannuation funds

> Total current year capital gains

2 Capital losses

Total current year capital losses

Total current year net capital losses applied

Total prior year net capital losses applied

Total capital losses transferred in applied (only for transfers involving a foreign bank branch or permanent establishment of a foreign financial entity)

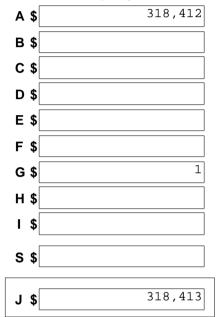
Total capital losses applied

3 Unapplied net capital losses carried forward

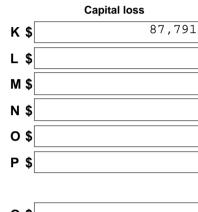
Net capital losses from collectables carried forward to later income years

Other net capital losses carried forward to later income years

6 Net capital gain



Capital gain



Q \$_____ R \$_____

Add the amounts at labels K to R and write the total in item 2 label A - Total current year capital losses.

A \$	87,791
в \$	87,791
C \$	230,622
D \$	
E \$	318,413

Add amounts at B, C and D.



Add amounts at A and B and transfer the total to label V - Net capital losses carried forward to later income years on your tax return.

A \$	0

1J less 2E less 4A less 5D (cannot be less than zero). Transfer the amount at A to label A - Net capital gain on your tax return.

Net capital gain

Taxpayer's declaration

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

I declare that the information on this form is true and correct.

Signature

Date			

Contact person

Daytime contact number (include area code)