


Rollover benefits statement

Complete this form if:

- you are a trustee of a super fund, and
- a member asks you to roll over a benefit payment for them.

 If a member asks you to roll over parts of their entitlement to more than one fund, you must complete separate statements for each rollover payment.

Warning: This form has been designed to assist you to prepare the Australian Tax Office's Rollover benefits statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Section A: Receiving fund

1 Australian business number (ABN)

60905115063

2 Fund name

QSUPER

3 Postal address

GPO BOX 200
BRISBANE QLD 4001

4 You must provide at least one of the receiving fund's numbers below :

(a) Unique superannuation identifier (USI)

60905115063001

(b) Member client identifier

195009392

Section B: Member's details

5 Tax File Number (TFN)

169886652

6 Full name

Title MS

Family Name

ALLEN

First given name

Other given names

ROISIN

7 Residential address

3 MOUNTAIN VIEW
SHANNVALE QLD 4873

8 Date of birth

07/04/1966

9 Sex

F

10 Daytime phone number (include area code)

03 40511006

11 Email address (if applicable)

Section C: Rollover transaction details

12 Service period start date

03/02/2009

13 Tax components

Tax-free component

\$	146,170.08
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KiwiSaver tax-free component

\$

Taxable component:

Element taxed in the fund

\$	53,829.92
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Element untaxed in the fund

\$

Tax components TOTAL

\$	200,000.00
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14 Preservation amounts

Preserved amount

\$	200,000.00
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KiwiSaver preserved amount

\$

Restricted non-preserved amount

\$

Unrestricted non-preserved amount

\$

Preservation amounts TOTAL

\$	200,000.00
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Section D: Non-complying funds

15 Contributions made to a non-complying fund on or after 10 May 2006

\$

Section E: Transferring fund

16 Fund ABN

25643971688

17 Fund name

SHANNAVALE SUPER FUND

18 Contact name

ROISIN ALLEN

19 Daytime phone number (include area code)

Telephone No

03 40511006

20 Email address (if applicable)

Signature of authorised person

Date

/ /

You do not need to send a copy of the statement to the ATO however, you must keep a copy for your records for a period of five years.