

Update your information:

Victoria 3001 Australia



Online: www.computershare.com.au/easyupdate/COL



By Mail: Computershare Investor Services Pty Limited GPO Box 2975 Melbourne

Enquiries:



Phone: (within Australia) 1300 171 785 (outside Australia) +61 3 9415 4078

Holder Identification Number (HIN) X 0089184304

ASX Code	COL
TFN/ABN Status	Quoted
Record Date	27 August 2021
Payment Date	28 September 2021

Dividend Statement — Final Dividend

The statement below represents your final dividend for the year ended 27 June 2021.

The final dividend of 28 cents per share is payable on ordinary shares registered in your name and entitled to participate as at the Record Date 27 August 2021. For income tax purposes the dividend is fully franked (100 per cent) at the tax rate of 30 per cent.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
Ordinary shares	A\$0.28	5,000	A\$1,400.00	A\$0.00	A\$1,400.00
		Net Payment		ayment	A\$1,400.00
			Franking Credit		A\$600.00

Important Notes

- You should retain this statement to assist you in preparing your tax return.
- Non-resident shareholders the franked amount is not subject to withholding tax. As there is no unfranked amount, there is no withholding tax on this dividend.

Dividend Reinvestment Plan (DRP) Details

Cash balance brought forward from the previous dividend	A\$0.00
Net payment available for reinvestment in accordance with your instructions	A\$1,400.00
Total available for reinvestment	A\$1,400.00
Less amount applied to the allotment of 79 ordinary shares at A\$17.58 per share	A\$1,388.82
Cash balance carried forward to the next dividend	A\$11.18
Number of ordinary shares participating in the DRP	5,000
Number of ordinary shares not participating in the DRP	0
Add ordinary shares allotted on 28 September 2021	79
*Closing balance	5,079

*Note: The closing balance may differ from your current shareholding if you have purchased or sold shares after the Ex-Dividend Date, being 26 August 2021.Computershare Investor Services Pty Limited and Coles Group Limited will not be liable for any losses incurred by any person who relies on the number of shares held shown above without making their own adjustments for any further transactions.

277514_03_V4

277514_BC/001681/002232/i