

27 June 2021

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Private & Confidential

H D Richardson Super Fund Po Box 928 BOWEN QLD 4805 Anniversary notice for SLA Conversion of YRT (Superannuation)
Policy Number: TL95073232

#### Dear Trustees

Please find enclosed your annual renewal notice. We are proud to say that in the last 12 months TAL has paid over \$2.5 million in claims every working day, making a real difference to the lives of thousands of Australians.

### Your insurance cover will soon renew

This means your benefit amount and premium will be adjusted.

The new premium reflects an increase in the life insured's age and any CPI (Consumer Price Index) adjustment – keeping your cover in line with the cost of living.

If you don't want your benefit amount to increase with inflation, simply notify us within 14 days of the date of this letter.

Person Insured	Benefit Amount	Your New Premium
Julie Patricia Richardson		
Yearly Renewable Term	\$458,403	
You pay your policy yearly		\$2,745.88

Your next payment amount may differ from your new premium if you have a credit or outstanding amount due on your policy.

### What you need to do

Your payment of \$2,745.88 is due on 12 August 2021.

You can pay by cheque (payable to TAL Life Limited), from your bank account, or by direct debit (see enclosed Payment Advice form). You can also use BPAY (see below for details).

Do you know you can manage your cover anywhere, anytime with myTAL. Just log in at <u>tal.com.au</u> and register using your email address.

### A Voice for Life

We believe it's important to share our life insurance expertise to help you make better informed decisions. That's why we've launched *A Voice for Life*, a new destination on our website giving you practical information on almost every aspect of life insurance. We'll be updating this regularly so visit tal.com.au/voice-for-life.

# Privacy

The TAL Privacy Policy is available on our website at www.tal.com.au/Privacy-Policy or is available free of charge on request.



## What you need to know about your policy

As part of our commitment to the Life Insurance Life Code of Practice, it is important to inform you that before making any changes, such as cancelling or replacing this policy, there are risks you need to consider. For example, if cover is cancelled, the same cover may not be available to you, you may not be eligible for any cover, or you may be offered cover on different terms, even if your new policy is with TAL.

If you wish to make a claim, please contact us on the details below to obtain a claims pack. This will explain the information we need to assess the claim. You can also refer to the Product Disclosure Statement and your Policy Document for information on what maybe required in the event of a claim.

If you would like to change the terms of your policy or if you are having trouble meeting your premium payments, we may be able to offer you options to assist. Please speak to your financial adviser or call us on the number below to discuss the options that might be available to you.

### We're here to help

For any assistance, please contact TAL's Customer Service team on 1300 209 088 or customerservice@tal.com.au.

Thank you for entrusting TAL with your life insurance.

Yours sincerely



TAL Customer Service

Office use only: 1924431



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payment from your cheque, savings, debit, credit card
or transaction account. More info: www.bpay.com.au

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# **Payment Receipt**

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TAL Insurance-Julie Richardson	\$2,745.88	
BPAY Bill Payment		
Status	Paid	
BPAY Biller Code	7955	
BPAY Biller Name	TAL LIFE LTD	
Customer Ref.	001 924 431 61	
Payment Date	19 Jul 2021 at 3:01pm	
Description	Policy Julie Richardson	
Acknowledgement	128720433	
FROM	SUPERANNUATION Cheque Account	
	633 000 / 121 687 081	
Paid to	TAL Insurance-Julie Richardson	