



PO BOX 553
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mgr@coullandprior.com.au

Invoice Date
18 November 2019

Invoice No.
17745

Client Code
MITFAM

Trustee Mitchell Family Super Fund
28 Stewart Avenue
VALE PARK SA 5081

TAX INVOICE

FOR PROFESSIONAL SERVICES

Preparation and lodgement of Financial Statements, Member Statements and Income tax return for the income year ended 30 June 2019. General discussions and advice to date	1,000.00
Independent Audit	400.00
Actuarial Certificate	200.00
Our Fee Total	1,600.00
Plus: GST	160.00
TOTAL FEE	\$1,760.00

*PAID
20/11/19*

Remittance Advice - Please return with your payment
Payment required within fourteen (14) Days from date of Invoice
to avoid monthly late fee of \$15. Due Date - 02 December 2019

Client Code: MITFAM
Payment of: \$1,760.00
Invoice Date: 18 November 2019
Invoice No: 17745

Trustee Mitchell Family Super Fund

Please find enclosed a cheque for:
Or Debit my:

Card No.:

Expiry Date: / Amount: \$

Name of Cardholder:

Signature of Cardholder:



Direct Credit Details: Westpac Banking Corp BSB: 035 031 Account No: 255663
or this invoice can be paid over the phone by Credit Card



ABN 37 604 417 450
1 Hughes Street Unley SA 5061
PO Box 540 Unley BC SA 5061
1300 75 26 76 (PLANSURE)
admin@plansure.com.au

TAX INVOICE

Mr James and Mrs Jane Mitchell
Mitchell Family Super Fund
28 Stewart Avenue
VALE PARK SA 5081

Invoice Date
11 November 2019

Invoice Number
868

Adviser: Catherine Wells
Adviser Code: PA260A

Description	Amount
Plan Preparation Fee	\$3,000.00
GST Included	\$300.00
TOTAL PAYMENT (inc. GST)*	
	\$3,300.00

Payment terms: 14 days from date of invoice

Payment Method:

BPay
Bill Code: 271676
Reference: 01157692

PAID
20/11/19

Financial Planning + Superannuation + Retirement Planning + Risk Insurance