



013875 047 NAB  
SM & BM DINNISON PTY LTD  
<DUNDEE HILLS SUPER FUND A/C>  
PO BOX 129  
STRATHALBYN SA 5255

#### Need assistance?

[www.nab.com.au/spp](http://www.nab.com.au/spp)

(in Australia) 1300 367 647  
(in New Zealand) 0800 487 016  
(outside Australia) +61 3 9415 4299

#### Holder Identification Number (HIN)

HIN WITHHELD

#### Summary of key information

Record Date 24 April 2020  
Allotment Date 2 June 2020  
Payment Date 4 June 2020

## NAB Share Purchase Plan Offer – Allocation and refund advice

The details below represent your participation in National Australia Bank's Share Purchase Plan (SPP) in accordance with the terms of the SPP Offer dated 4 May 2020.

| Issue Date  | Ordinary Shares held at Record Date | Application payment received | Price per SPP Share | Number of SPP Shares allotted | Refund Amount |
|-------------|-------------------------------------|------------------------------|---------------------|-------------------------------|---------------|
| 2 June 2020 | 1,830                               | A\$5,000.00                  | A\$14.15            | 353                           | A\$5.05       |

The strong support in the SPP has required NAB to scale back applications. The scale back has been applied having regard to the pro rata shareholding of Eligible Shareholders who applied for SPP Shares. Accordingly, applicants received SPP Shares representing approximately 28% of their shareholding as at the Record Date, subject to:

- a minimum allocation of A\$2,490.40 of SPP Shares (176 SPP Shares); and
- a maximum allocation of A\$29,998.00 of SPP Shares (2,120 SPP Shares),

and in each case, subject to the value of SPP Shares applied for.

ASX Settlement Pty Limited, on behalf of NAB will provide a CHESS Holding Statement that sets out the number of Ordinary Shares held at the end of the month.

If you have any questions, please call the NAB Shareholder Information Line on **1300 367 647** (within Australia) or **0800 487 016** (within New Zealand) between 8.00am and 7.30pm (Melbourne time), Monday to Friday.

## ShareGift Donation

As your refund amount is A\$10 or less, it will be donated to ShareGift Australia. If you are an Australian resident shareholder, and an amount of A\$2 or more is donated to ShareGift Australia on your behalf, you may request that a tax receipt be issued to you. Please contact the Share Registry if you would like ShareGift Australia to provide a tax receipt.