



Bundle Audit Report

Green Frog Super

2023 Yr Financial Statements - Mahoney Family Super Plan

Bundle Details

Subject	2023 Yr Financial Statements - Mahoney Family Super Plan
Body	<p>Please find enclosed the 2023 Financial Statements of Mahoney Family Super Plan for your review. The audit process is complete pending receipt of the signed documentation.</p> <p>A tax refund of \$43,394.28 has been calculated. The bank account nominated to receive the refund following lodgement is detailed on page 2 of the Tax Return.</p> <p>Based on balances at 30 June 2023, the total minimum pension to be drawn in the current tax year is \$233,620.00.</p> <p>A detailed breakdown of this amount across the pension accounts can be found in the enclosed documentation. Of note, the total minimum may change if a new pension is commenced.</p> <p>Once the signing is complete, FuseSign will send an email with the option to download the documents.</p> <p>Please let us know if you have any queries.</p> <p>Kind regards,</p>
Due	2023-11-19
Verification Mode	Mixed (Each signer individually set)
Signing Mode	Sign entire document

Bundle Actions

Document	Christine Mahoney cmahoney@bigpond.net.au +61 400 043 344 SmsToView	Patrick Mahoney pgmahoney2400@gmail.com +61 418 567 223 SmsToView
2023 Financial Statements (SIGNED)	Sign	Sign
2023 Memo of Resolutions (SIGNED)	Sign	Sign
2023 Super Audits Engagement (SIGNED)	Sign	Sign
2023 Benefit Confirmation (SIGNED)	Sign	Sign
2023 Audit Report - Mahoney Family Super Plan	View	View
2023 Tax Return (SIGNED)	Sign	Sign
2024 Projected Minimum Pension Calculation	View	View

Bundle History

When	Who	What
2023-11-13 04:05 +10:00	support@greenfrogsuper.com.au	Document Bundle Created by Karen Barnes (support@greenfrogsuper.com.au) (Source IP Address: 203.219.65.214)
2023-11-13 04:05 +10:00	System	Emails Sent to: cmahoney@bigpond.net.au (7 Documents - 5 Actions) pgmahoney2400@gmail.com (7 Documents - 5 Actions) SMSs Sent to: Christine Mahoney - +61 xxxxxxx 344 (7 Documents - 5 Actions) Patrick Mahoney - +61 xxxxxxx 223 (7 Documents - 5 Actions)
2023-11-13 04:05 +10:00	System	Sending emails to cmahoney@bigpond.net.au (0 attachments) [Message Id: 37720000-bde7-6045-ba11-08dbe40e95aa]

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2023-11-13 04:06+10:00	System	Email successfully delivered to pgmahoney2400@gmail.com. [Message Id: 37720000-bde7-6045-faaa-08dbe40e9669]
2023-11-13 04:06+10:00	System	Email successfully delivered to cmahoney@bigpond.net.au. [Message Id: 37720000-bde7-6045-ba11-08dbe40e95aa]
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2023-11-13 04:15+10:00	cmahoney@bigpond.net.au	SMS Verification requested to mobile ending in 344
2023-11-13 04:15+10:00	cmahoney@bigpond.net.au	Code entered and verified
2023-11-13 04:15+10:00	cmahoney@bigpond.net.au	Link opened from IP 121.213.161.237
2023-11-13 04:15+10:00	cmahoney@bigpond.net.au	Document Viewed: 2023 Financial Statements
2023-11-13 04:19+10:00	cmahoney@bigpond.net.au	Document Signed: 2023 Financial Statements
2023-11-13 04:19+10:00	cmahoney@bigpond.net.au	Document Viewed: 2023 Memo of Resolutions
2023-11-13 04:19+10:00	cmahoney@bigpond.net.au	Document Signed: 2023 Memo of Resolutions
2023-11-13 04:19+10:00	cmahoney@bigpond.net.au	Document Viewed: 2023 Super Audits Engagement
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2023-11-13 04:19+10:00	cmahoney@bigpond.net.au	Document Viewed: 2023 Benefit Confirmation
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2023-11-13 04:20+10:00	cmahoney@bigpond.net.au	Document Viewed: 2023 Audit Report - Mahoney Family Super Plan
2023-11-13 04:20+10:00	cmahoney@bigpond.net.au	Document Viewed: 2023 Tax Return
2023-11-13 04:20+10:00	cmahoney@bigpond.net.au	Document Signed: 2023 Tax Return
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2023-11-13 04:20+10:00	cmahoney@bigpond.net.au	Document Viewed: 2024 Projected Minimum Pension Calculation
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2023-11-13 04:22+10:00	pgmahoney2400@gmail.com	Document Viewed: 2023 Memo of Resolutions
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2023-11-13 04:22+10:00	pgmahoney2400@gmail.com	Document Viewed: 2023 Super Audits Engagement
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2023-11-13 04:22+10:00	pgmahoney2400@gmail.com	Document Viewed: 2023 Benefit Confirmation
2023-11-13 04:22+10:00	pgmahoney2400@gmail.com	Document Signed: 2023 Benefit Confirmation

When	Who	What
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2023-11-13 04:22 +10:00	pgmahoney2400@gmail.com	Document Viewed: 2023 Tax Return
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2023-11-13 04:23 +10:00	System	Email successfully delivered to pgmahoney2400@gmail.com. [Message Id: 37720000-bde7-6045-fe56-08dbe410fb62]
2023-11-13 04:24 +10:00	System	Email opened by cmahoney@bigpond.net.au. [Message Id: 37720100-bde7-6045-d730-08dbe410fb5b]
2023-11-13 04:24 +10:00	cmahoney@bigpond.net.au	Downloaded all documents
2023-11-13 05:28 +10:00	admin@greenfrogsuper.com.au	User Samuel Barnes (admin@greenfrogsuper.com.au) downloaded the documents via the web interface. Bundle can now be archived from the system.