



Distribution Statement

003963 000 NAB

 SWEET BLISS PTY LTD
 <SUNSHINE SUPER FUND A/C>
 49 TOWER AVENUE
 ATHERTON QLD 4883

Contact our Share Registry

www.investorcentre.com/au/contact/enquiry

(in Australia) 1300 367 647
(outside Australia) +61 3 9415 4299

Holder Identification Number (HIN)

HIN WITHHELD

Summary of Key Information

Payment Date	7 April 2022
Record Date	30 March 2022
TFN/ABN Status	Quoted
ASX Code	NABPD
Direct Credit Reference No.	814304

NAB Capital Notes 2 Distribution - April 2022 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 2. The Distribution Period commenced on 7 January 2022 and ends on (but excludes) 7 April 2022 (90 days), at the Distribution Rate of 3.5121% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 2	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
441	\$0.8660	\$0.00	\$381.91	\$163.68

How the Distribution Rate is calculated

$\$0.8660 \times 441 \text{ NAB Capital Notes 2} = \381.91

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 2 Terms as follows:

3 month Bank Bill Rate on 7 January 2022:	0.0673 % p.a.
Plus Margin:	<u>4.9500 % p.a.</u>
	5.0173 % p.a.

Multiplied by (1 - Tax Rate): x 0.70

Distribution Rate: 3.5121 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 90

Divided by 365: / 365

Distribution per Note: \$0.8660

Distribution Amount \$381.91

Payment details

The distribution amount of \$381.91 has been credited to:

MACQUARIE BANK LTD
BSB: 182-512 ACC: *****7959

Taxation information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.