

Nerida Louise Phillips  
4 Cameron Ct  
Ashmore  
QLD, 4214

Dear Nerida Louise,

Re: Account Based Pension

We have recently completed a review of the assets of Phillips Super Fund and your account based pension account in the Fund as at 30 June 2020.

Based on the account balance and the legislative requirements for account based pensions, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your Account Based Pension account - \$383,905.06

Your Age at the beginning of the year - 65

Your Minimum income stream applicable - \$9,600.00

The income stream taken will consist of:

- Taxable component - 0.00%
- Tax Free component - 100.00%

You have a choice as to the annual income stream you are to take, between the minimum and your remaining account balance as outlined above.

Should you have any queries please do not hesitate to contact me.

Yours Sincerely,

.....  
Nerida Louise Phillips

DATED:     /     /