



2020 Interim Dividend Statement

Need assistance?

www.nab.com.au/shareholder

(in Australia) 1300 367 647
(outside Australia) +61 3 9415 4299

Holder Identification Number (HIN)

X0052135788

Summary of key information

Payment Date	3 July 2020
Record Date	4 May 2020
TFN/ABN status	Quoted
ASX code	NAB
Direct Credit Reference No.	1038702

045394 013 NAB



MR GERRICK POWELL &
MRS MARGARET POWELL
<POWELL SUPER FUND A/C>
PO BOX 1777
WOLLONGONG DC NSW 2500

Interim Dividend for the year ending 30 September 2020

The dividend is 100% franked at the relevant Australian Corporate Tax Rate of 30%.

Ordinary Shares	Dividend Rate per Share	Unfranked Amount	Franked Amount	Franking Credit
835	30 cents	\$0.00	\$250.50	\$107.36

Dividend Summary

835 shares x 30 cents = \$250.50

Payment details

The cash dividend amount of \$250.50 has been credited to:

COMMONWEALTH BANK OF AUSTRALIA
BSB: 067-167 ACC: ****0959

Tax information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income.

This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment of your dividend, please contact your accountant or taxation adviser.

Dividend Amount

\$250.50



013 002709

MR GERRICK POWELL &
MRS MARGARET POWELL
<POWELL SUPER FUND A/C>
PO BOX 1777
WOLLONGONG DC NSW 2500

Key Details

Payment date: 1 July 2020
Record date: 22 May 2020
SRN/HIN: X00052135788
TFN/ABN RECEIVED AND RECORDED

Interim dividend statement for the six months ended 31 March 2020

This dividend is 10% franked at the company tax rate of 30%. Pendal Group Limited declares the whole of the unfranked portion of the dividend to be Conduit Foreign Income.

Description	Dividend rate per share	Participating holding	Unfranked amount	Franked amount	Total amount	Franking credit
Ordinary Shares	15 cents	1,700	\$229.50	\$25.50	\$255.00	\$10.93
Net dividend amount:					\$255.00	

PAYMENT INSTRUCTIONS

COMMONWEALTH BANK OF AUSTRALIA

BSB: 067-167

ACC: ****0959 **ACCOUNT NAME:** POWELL SUPER FUND

PAYMENT REFERENCE NUMBER: 001241740244

The payment has been made to the above account. If this account is not valid please turn over for instructions to update your details. Once your details have been updated, payment will be made within 20 business days.

Retain this statement to assist in preparing your tax return.

AVITA Therapeutics, Inc.
ARBN 641 288 155

002559 013 AVH



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MRS MARGARET POWELL
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PO BOX 1777
WOLLONGONG DC NSW 2500



X0052135788 JNT

30 June 2020

Dear Securityholder,

Implementation of the scheme of arrangement - redomiciliation of AVITA Medical Limited and its subsidiaries from Australia to the United States of America

On 15 June 2020, AVITA Medical Limited (**Company**) shareholders approved the scheme of arrangement (**Scheme**) between the Company and its shareholders, as detailed in the Scheme Booklet dated 11 May 2020. The Federal Court of Australia subsequently approved the Scheme on 22 June 2020, with the Scheme being implemented on 29 June 2020.

The effect of the Scheme implementation is as follows:

- all ordinary shares in the Company (**Shares**) have been transferred to AVITA Therapeutics, Inc. (**Avita US**);
- the existing listing of the Company on the ASX (as its primary listing) and on NASDAQ (as its secondary listing) has been replaced with a new listing of Avita US on NASDAQ (as its primary listing) and on the ASX (as its secondary listing);
- all Eligible Shareholders (as defined in the Scheme Booklet) other than The Bank of New York Mellon (**ADS Depository**) as at 25 June 2020 (the **Record Date** that determined entitlements to receive CHESSE Depository Interests (**CDIs**) in Avita US (**Avita US CDIs**)) were issued 5 Avita US CDIs for every 100 Shares held on the Record Date (**Scheme Consideration**);
- the ADS Depository (who held Shares for the benefit of holders of American Depositary Shares (**ADSs**) in the Company (**ADS Holders**)) was issued one share of common stock in Avita US (**Avita US Share**) for every 100 Shares held by it on the Record Date and will distribute those Avita US Shares to ADS Holders, who will receive one Avita US Share for every 5 ADSs held by them on the Record Date;
- where an Eligible Shareholder would otherwise have been entitled under the Scheme to a fraction of an Avita US CDI or a number of Avita US CDIs that were not sufficient to equate to a whole Avita US Share as part of the Scheme Consideration (each a **Fractional Shareholder Interest**), their Fractional Shareholder Interests were aggregated with all other Fractional Shareholder Interests and issued to the Sale Agent to be sold under the sale facility described in section 11.5 of the Scheme Booklet. The net sale proceeds from the sale of those Fractional Shareholder Interests will be distributed in accordance with the sale facility as soon as reasonably practicable; and
- Avita US CDIs commenced trading on the ASX (using the Company's existing ticker code, "AVH") on a deferred settlement basis on 24 June 2020 and commenced trading on a normal settlement basis on 30 June 2020.

Avita US is preparing for its Avita US Shares to be admitted to trading on the NASDAQ, with trading expected to commence promptly after the date of implementation of the Scheme (being 29 June 2020).

AVITA Therapeutics, Inc.
ARBN 641 288 155

Update your information:



Online:
www.investorcentre.com/contact



By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

AVH



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WOLLONGONG DC NSW 2500

Enquiries:

(within Australia) 1300 850 505
(international) +61 3 9415 4000

Holder Identification Number (HIN)

X 0052135788

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Incorporated in Delaware, USA

ASX Code AVH

Security class: CHESS DEPOSITARY INTERESTS

Tax File Number/ABN:

Not quoted

Page Number:

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CHESS Allotment Confirmation Notice as at 29 June 2020

**THIS ADVICE CONFIRMS THE ALLOTMENT OF 1,150
CHESS DEPOSITARY INTERESTS IN AVITA
THERAPEUTICS, INC. ON 29 JUNE 2020 TO THE ABOVE
NAMED, PURSUANT TO THE IMPLEMENTATION OF
THE AVITA MEDICAL LIMITED SCHEME OF
ARRANGEMENT**

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY