

## Your BT Protection Plans Renewal Summary for Term Life

Effective: 3 Jun 2022

Policy owner	P D Barry Family Super Fund
SMSF indicator	Yes
Address	P D BARRY FAMILY SUPER FUND 14 CHURCH ROAD CARRUM VIC 3197

### Your policy details

Portfolio number	BL994907-A
Policy number	YL994907
Product name	Term Life
Policy risk commencement date	3 Jun 2016
Renewal date	3 Jun each year

### Premium details

Premium	\$3,127.28
Policy fee	\$0.00
Stamp duty	\$126.92
Total premium payable	<b>\$3,254.20</b>
Premiums payable	3 <sup>rd</sup> June and then at a yearly frequency. If this falls on a weekend or NSW public holiday, the payment will be processed on the next business day.
CPI increase	3%

### Insured person details

Insured person	Date of birth	Gender	Smoker status	Exclusions	Client ID
Peter Barry	19 Oct 1971	Male	Non-Smoker	No	31629586
<b>Peter Barry</b>					
Benefit type	Expiry date	Benefit amount	Premium option	Loadings	Occupation category
Death Benefit	3 Jun 2071	\$1,194,051	Stepped	No	N/A
TPD Benefit (Any)	3 Jun 2071	\$835,834	Stepped	No	A

Policy: YL994907 Page: 1

The Insurer and Issuer is Westpac Life Insurance Services Limited ABN 31 003 149 157 AFSL 233728 (WLISL), except for Term Life as Superannuation, Income Protection as Superannuation and Income Protection Assured as Superannuation, which are issued by BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 (BTFLM) as Trustee of the Retirement Wrap ABN 39 827 542 991. WLISL and BTFLM are wholly owned subsidiaries of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 (the Bank). The Bank does not guarantee the insurance. This information does not take into account your personal circumstances. Terms and conditions, and limitations and exclusions apply. Please read the Product Disclosure Statement to see if this insurance is right for you. This can be obtained by visiting [bt.com.au](http://bt.com.au) or calling 1300 553 764.

#### Loyalty benefit details

Peter Barry

Benefit type	Loyalty benefit	Loyalty benefit effective date
Death Benefit	\$59,703	3 Jun 2019
TPD Benefit (Any)	\$41,792	3 Jun 2019

#### Discount details

Policy discounts	My Health Policy Fee Waiver My Health Discount
------------------	---

The discount information set out in this table is based on your current policy details. Ongoing discount eligibility may be subject to change and any variation will be reflected in your next Renewal Summary.



## Your BT Protection Plans Renewal Summary for Term Life

Effective: 7 Jun 2022

Policy owner	P D Barry Family Super Fund
SMSF indicator	Yes
Address	P D BARRY FAMILY SUPER FUND 14 CHURCH RD CARRUM VIC 3197

### Your policy details

Portfolio number	BL994907-A
Policy number	YL994908
Product name	Term Life
Policy risk commencement date	7 Jun 2016
Renewal date	7 Jun each year

### Premium details

Premium	\$2,020.03
Policy fee	\$97.80
Stamp duty	\$100.73
Total premium payable	<b>\$2,218.56</b>
Premiums payable	7 <sup>th</sup> June and then at a yearly frequency. If this falls on a weekend or NSW public holiday, the payment will be processed on the next business day.
CPI increase	3%

### Insured person details

Insured person	Date of birth	Gender	Smoker status	Exclusions	Client ID
Deborah Barry	11 Feb 1972	Female	Non-Smoker	No	31629609
<b>Deborah Barry</b>					
Benefit type	Expiry date	Benefit amount	Premium option	Loadings	Occupation category
Death Benefit	7 Jun 2071	\$716,430	Stepped	No	N/A
TPD Benefit (Any)	7 Jun 2071	\$597,024	Stepped	No	A

Policy: YL994908 Page: 1

The Insurer and Issuer is Westpac Life Insurance Services Limited ABN 31 003 149 157 AFSL 233728 (WLISL), except for Term Life as Superannuation, Income Protection as Superannuation and Income Protection Assured as Superannuation, which are issued by BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 (BTFM) as Trustee of the Retirement Wrap ABN 39 827 542 991. WLISL and BTFM are wholly owned subsidiaries of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 (the Bank). The Bank does not guarantee the insurance. This information does not take into account your personal circumstances. Terms and conditions, and limitations and exclusions apply. Please read the Product Disclosure Statement to see if this insurance is right for you. This can be obtained by visiting [bt.com.au](http://bt.com.au) or calling 1300 553 764.

### Loyalty benefit details

Deborah Barry

Benefit type

Loyalty benefit

Loyalty benefit  
effective date

Death Benefit

\$35,822

7 Jun 2019

TPD Benefit (Any)

\$29,852

7 Jun 2019