

25 August 2020

Mrs Darlene R Greening
6 Duxbury Loop
WELLARD WA 6170

FirstChoice Employer Super
Account number: 0650 1806 4875

Your rollover has been completed

Dear Mrs Greening

We enclose the following information for your records:

- A statement confirming the details of your rollover
- A rollover advice statement which was also sent to your nominated fund(s)

From listening to our investors we know that superannuation can be complex and confusing, so we have put together an information sheet to help you. It outlines some implications of withdrawing from super that you may not be aware of. To get a copy of 'Things to watch for when you withdraw funds or rollover' please call us or download a copy from our website colonialfirststate.com.au.

Need more information?

If you would like to discuss this, please contact your financial adviser or call us on 1300 654 666 Monday to Friday, 8am to 7pm, Sydney time.

Yours sincerely

A handwritten signature in black ink, appearing to be 'S Henricks', with a stylized, looping flourish at the end.

Scott Henricks
General Manager Client Operations

WITHDRAWAL CONFIRMATION
Colonial First State FirstChoice Employer Super

Mrs Darlene R Greening

Account number: 0650 1806 4875

Withdrawal summary

Date of withdrawal	24 August 2020
Gross withdrawal amount	\$12,000.00
Net withdrawal amount	\$12,000.00

Investment option details

Investment option	Units withdrawn	Unit price \$	Refund amount \$	Withdrawal amount \$
FirstChoice Moderate Select	7,889.0277	1.5211	\$0.00	\$12,000.00
Total withdrawal amount				\$12,000.00

Tax details

The tax components of your withdrawal were:

Tax free	\$40.35
Taxable	\$11,959.65
Total	\$12,000.00

Preservation details

Preservation details determine when you can access your funds. Your investment balance of \$31,893.16 is made up of:

A preserved amount that you can generally only access when you reach retirement age	\$31,893.16
A restricted non-preserved amount that you can generally access if you have left your employer	\$0.00
An unrestricted non-preserved amount that you can access at any time - although there may be tax implications to be aware of.	\$0.00

Non-lapsing death benefit nomination

Your nomination details tell us who you would like to receive your investment in the event of your death.

Person nominated	Date of birth (of nominee)	Relationship	Percentage of benefit (%)
No nomination supplied			

Tax File Number	Supplied
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Future investment selection details

The investment allocation shown below will be used for all future transactions unless you tell us otherwise. This means any additional contributions you make to your account will be invested in line with the allocation outlined below.

Investment option(s)	% Allocation
FirstChoice Mod Slt	100.00

If your account includes a suspended, restricted or unavailable option, we will invest that allocation into an alternative option.

Certain options are excluded from your future investment selection. For further information please refer to the 'Other information you need to know' section of the Product Disclosure Statement available on our website, contact us or speak to your financial adviser.

To change your future investment selection, please log in to FirstNet and select Investment allocation or call us. We recommend you speak to your financial adviser before making any changes to your account.

Rollover Benefit Statement

Individual's copy

t0001297h-0039062-0000069

SECTION A: RECEIVING FUND'S DETAILS

Australian business number (ABN):	33188291164
Unit 2 278 Beaufort St PERTH WA 6000	

Unique Superannuation Identifier (USI):	
Member client identifier:	GREENINGD

SECTION B: MEMBER'S DETAILS

Tax file number (TFN):	791720136		
Title:	Mrs	Family name:	Greening
Given name:	Darlene		
Other given names:	Rawinia		
Residential address:	6 Duxbury Loop		
Suburb/town:	WELLARD	State/territory:	WA
		Postcode:	6170
Country if other than Australia:			
Date of birth:	12/12/1984	Sex (M/F):	F
Daytime phone number (including area code):			
Email address (if applicable):	darlene_seymour@hotmail.com		

SECTION C: DEATH BENEFIT ROLLOVER TRANSACTION DETAILS

Income stream taxation indicator:			
TFN of deceased member:			
Full name of deceased member:			
Title:		Family name:	
First given name:			
Other given names:			
Date of birth of deceased member:			
Service period start date:	01/04/2003		
Tax components:		Preservation amounts:	
Tax-free component	\$40.35	Preserved amount	\$12,000.00
KiwiSaver Tax-free component	\$0.00	KiwiSaver preserved amount	\$0.00
Taxable component		Restricted non-preserved amount	\$0.00
ß Element taxed in the fund, and	\$11,959.65	Unrestricted non-preserved amount	\$0.00
ß Element untaxed in the fund	\$0.00	TOTAL Preservation Amounts	\$12,000.00
TOTAL Tax Components	\$12,000.00		

SECTION D: DEPENDENT CHILD DEATH BENEFIT ROLLOVER DETAILS

Value of interest at member's death:	
Retirement phase:	
Accumulation phase:	
% share of above for this dependant	

SECTION E: TRANSFERRING FUND

ABN:

Fund's name:

Contact name:

Telephone no:

SECTION F: DECLARATION

I declare that the information contained in the statement is true and correct.

Name:

Signature of authorised person:



Date:

Rollover Benefit Statement

Roll-over fund copy

t0001297h-0039062-0000069

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33188291164

**Unit 2 278 Beaufort St
PERTH WA 6000**

Unique Superannuation Identifier (USI):

Member client identifier:

GREENINGD

SECTION B: MEMBER'S DETAILS

Tax file number (TFN):

791720136

Title:

Mrs

Family name:

Greening

Given name:

Darlene

Other given names:

Rawinia

Residential address:

6 Duxbury Loop

Suburb/town:

WELLARD

State/territory:

WA

Postcode:

6170

Country if other than Australia:

Date of birth:

12/12/1984

Sex (M/F):

F

Daytime phone number (including area code):

Email address (if applicable):

darlene_seymour@hotmail.com

SECTION C: DEATH BENEFIT ROLLOVER TRANSACTION DETAILS

Income stream taxation indicator:

TFN of deceased member:

Full name of deceased member:

Title:

Family name:

First given name:

Other given names:

Date of birth of deceased member:

Service period start date:

01/04/2003

Tax components:

Preservation amounts:

Tax-free component

\$40.35

Preserved amount

\$12,000.00

KiwiSaver Tax-free component

\$0.00

KiwiSaver preserved amount

\$0.00

Taxable component

Restricted non-preserved amount

\$0.00

⌘ Element taxed in the fund, and

\$11,959.65

Unrestricted non-preserved amount

\$0.00

⌘ Element untaxed in the fund

\$0.00

TOTAL Preservation Amounts

\$12,000.00

TOTAL Tax Components

\$12,000.00

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% share of above for this dependant

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