



MERCER

MAKE TOMORROW, TODAY

MR JARED HAORA TE OTA GREENING
6 DUXBURY LOOP
WELLARD WA 6170

26 October 2020

Member number: **890065231**

Employer / Plan number: **302616**

Plan name: **Mercer Tailored Super**

YOUR PAYMENT HAS BEEN MADE

Hi Jared,

Your request to withdraw part of your account balance was actioned on 21 October 2020. An amount of \$35,281.33 has been rolled over to SHOW ME THE MONEY SMSF.

If your payment has affected your Death (including Terminal Illness) and Total and Permanent Disablement insurance cover we will contact you about your revised benefits and insurance cover.

For more details log in to your account at mercersuper.com or call us between 8.00am and 7.00pm weekdays, Australian Eastern Time on **1800 682 525**. We're here to help.

All the best,

Mercer Super

Your Mercer Super Team

ROLLOVER BENEFITS STATEMENT

**MERCER**

MAKE TOMORROW, TODAY

Personal details

Title	Mr	Residential Address	6 Duxbury Loop	
Family name	Greening			
Given names	Jared Haora Te Ota			
Other/previous names		Suburb	WELLARD	
Date of birth (DD/MM/YYYY)	03/05/1987	State/territory	WA	Postcode 6170
Gender	Male <input checked="" type="checkbox"/> Female <input type="checkbox"/>	Country		
Email	jared_greening@hotmail.com			
Contact phone number				
Tax file number	821044616			

Important: Under the Superannuation Industry (Supervision) Act 1993, you are not obliged to disclose your tax file number, but there might be tax consequences.

Rollover transaction details Service Period Start Date 24/06/2010

Tax components

Tax-free component	\$3.23
KiwiSaver tax-free component	\$0.00
Taxable component:	
Element taxed in the fund	\$35,278.10
Element untaxed in the fund	\$0.00
Total Tax components	\$35,281.33

Preservation amounts

Preserved amount	\$35,281.33
KiwiSaver preserved amount	\$0.00
Restricted non-preserved	\$0.00
Unrestricted non-preserved	\$0.00
Total Preservation amounts	\$35,281.33

From super fund details

Fund name	Mercer Super Trust
Fund phone number	1800 682 525
Membership or account number	890065231
Australian business number (ABN)	19905422981

To super fund details

Fund name	SHOW ME THE MONEY SMSF
Fund phone number	
Membership or account number	SMSF1
Australian business number (ABN)	33188291164
Unique superannuation identifier	

Authorised representative declaration

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct

I am authorised by the superannuation provider to give the information in the statement to the ATO

Name of Authorised Representative

Date

Cambell Holt

26 October 2020

SHOW ME THE MONEY SMSF
UNIT 2 278 BEAUFORT ST
PERTH WA 6000

26 October 2020

Your member number: **SMSF1**

Our plan name: **Mercer Tailored Super**

A ROLLOVER FOR MR JARED HAORA TE OTA GREENING

Hello,

Mr Greening has instructed the Trustee of Mercer Tailored Super of their intention to rollover their benefit to your organisation. Accordingly we enclose a Rollover Benefits Statement.

Mr Greening can be contacted at the following address:

6 Duxbury Loop
WELLARD WA 6170

If you have any questions or need any assistance, please call us on 1800 682 525 and a team member will help you.

All the best,

Mercer Super

Your Mercer Super Team

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