

## Total superannuation balance

Your client's total superannuation balance is used to determine their eligibility to make contributions, receive co-contributions, and their spouse's eligibility to claim a tax offset for spouse contributions they make. For your clients who are members of a self-managed super fund, or small APRA fund, the trustee of the fund will also use their members' total superannuation balance to determine whether the segregated assets method can be used to calculate exempt current pension income.

**Date generated** 20/09/2022  
**Total superannuation balance as at 30/06/2021** \$331,647.03

### Financial year 2020 - 2021

Accumulation phase	\$331,647.03 CR
Fund	COLONIAL FIRST STATE FIRSTCHOICE SUPERANNUATION TRUST
USI	FSF0361AU
Account number	001065008277115
Amount	\$331,646.03 CR
Fund	SPAN SUPER FUND
USI	00000000000000
Account number	SMSF129284984874
Amount	\$1.00 CR
<b>Retirement phase</b>	<b>\$0.00</b>
Fund	SPAN SUPER FUND
USI	00000000000000
Account number	SMSF129284984874
Amount	\$0.00
<b>Total superannuation balance as at 30 June 2021</b>	<b>\$331,647.03 CR</b>

### Financial year 2019 - 2020

Accumulation phase	\$249,946.72 CR
Fund	COLONIAL FIRST STATE FIRSTCHOICE SUPERANNUATION TRUST
USI	FSF0361AU
Account number	001065008277115
Amount	\$249,941.05 CR
Fund	AUSFUND
USI	APF0100AU
Account number	435241393
Amount	\$5.67 CR
<b>Total superannuation balance as at 30 June 2020</b>	<b>\$249,946.72 CR</b>

### Financial year 2018 - 2019

Accumulation phase	\$261,868.69 CR
<b>Total superannuation balance as at 30 June 2019</b>	<b>\$261,868.69 CR</b>

Fund	COLONIAL FIRST STATE FIRSTCHOICE SUPERANNUATION TRUST
USI	FSF0361AU
Account number	001065008277115
Amount	\$256,036.39 CR
Fund	AMP SUPERANNUATION SAVINGS TRUST
USI	AMP0195AU
Account number	917677195
Amount	\$4,188.54 CR
Fund	AUSFUND
USI	APF0100AU
Account number	435241393
Amount	\$1,643.76 CR
<b>Total superannuation balance as at 30 June 2019</b>	<b>\$261,868.69 CR</b>

#### Financial year 2017 - 2018

<b>Accumulation phase</b>	<b>\$229,220.37 CR</b>
Fund	THE TRUSTEE FOR COLONIAL FIRST STATE-FIRSTCHOICE SUPERANNUATION TRUST
USI	FSF0361AU
Account number	001065008277115
Amount	\$222,001.61 CR
Fund	THE TRUSTEE FOR MTAA SUPERANNUATION FUND
USI	MTA0100AU
Account number	6659325
Amount	\$1,925.73 CR
Fund	THE TRUSTEE FOR AMP SUPERANNUATION SAVINGS TRUST
USI	AMP0195AU
Account number	917677195
Amount	\$5,293.03 CR
<b>Total superannuation balance as at 30 June 2018</b>	<b>\$229,220.37 CR</b>

#### Financial year 2016 - 2017

<b>Accumulation phase</b>	<b>\$197,472.62 CR</b>
Fund	THE TRUSTEE FOR COLONIAL FIRST STATE-FIRSTCHOICE SUPERANNUATION TRUST
USI	FSF0361AU
Account number	001065008277115
Amount	\$189,492.94 CR
Fund	THE TRUSTEE FOR AMP SUPERANNUATION SAVINGS TRUST
USI	AMP0195AU
Account number	917677195
Amount	\$5,806.07 CR
Fund	THE TRUSTEE FOR MTAA SUPERANNUATION FUND
USI	MTA0100AU
Account number	6659325
Amount	\$2,173.61 CR
<b>Total superannuation balance as at 30 June 2017</b>	<b>\$197,472.62 CR</b>