



## Distribution Statement

006237 000 NAB



B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

### Contact our Share Registry

[www.investorcentre.com/au/contact/enquiry](http://www.investorcentre.com/au/contact/enquiry)

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

### Holder Identification Number (HIN)

HIN WITHHELD

### Summary of key information

Payment Date	17 September 2021
Record Date	9 September 2021
TFN/ABN Status	Quoted
ASX Code	NABPH
Direct Credit Reference No.	809945

## NAB Capital Notes 5 Distribution - September 2021 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 5. The Distribution Period commenced on 17 June 2021 and ends on (but excludes) 17 September 2021 (92 days), at the Distribution Rate of 2.4627% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 5	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
1,000	\$0.6207	\$0.00	\$620.70	\$266.01

### Payment details

The distribution amount of \$620.70 has been credited to:

MACQUARIE BANK LTD  
BSB: 182-512 ACC: \*\*\*\*\*1064

### Taxation information

#### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.

**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.

### How the Distribution Rate is calculated

$\$0.6207 \times 1,000 \text{ NAB Capital Notes 5} = \$620.70$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 5 Terms as follows:

3 month Bank Bill Rate on 17 June 2021: 0.0181 % p.a.

Plus Margin: 3.5000 % p.a.  
3.5181 % p.a.

Multiplied by (1 - Tax Rate): x 0.70  
Distribution Rate: 2.4627 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 92

Divided by 365: / 365

Distribution per Note: \$0.6207

**Distribution Amount \$620.70**