

The form is prepared for clients to confirm details prior to the electronic lodgement of the Client Update Form. This form CANNOT be lodged with the ATO on paper.

Client Update Form CU

Fund Name Mahoney Family Super Plan
Fund ABN 28294897876
Fund TFN 962 872 92

Income Tax Purposes

Adding a client for Income Tax purposes ?	<input type="text" value="N"/>	Previous Name	<input type="text"/>	
Deleting a client for Income Tax purposes ?	<input type="text" value="N"/>	Address	<input type="text"/>	
Change of name for Income Tax purposes ?	<input type="text" value="N"/>		<input type="text"/>	
Change of address for Income Tax purposes ?	<input type="text" value="N"/>	Suburb	<input type="text"/>	
		State	<input type="text"/>	Postcode <input type="text"/>
		Country	<input type="text"/>	
Taxpayer deceased ?	<input type="text" value="N"/>			
Advise further returns not necessary ?	<input type="text" value="N"/>			
Advise return not necessary for year ?	<input type="text" value="N"/>			
Year	<input type="text"/>			
Reason	<input type="text"/>			

Activity Statement Purposes

Adding a client for activity statement purposes ?	<input type="text" value="Y"/>	Postal address	<input type="text" value="PO BOX 7846"/>	
Deleting a client for activity statement purposes ?	<input type="text" value="N"/>		<input type="text"/>	
Modifying client for activity statement purposes ?	<input type="text" value="N"/>	Suburb	<input type="text" value="EAST BRISBANE"/>	
Request to receive statement for client via ELS ?	<input type="text" value="N"/>	State	<input type="text" value="QLD"/>	Postcode <input type="text" value="4169"/>
Request to cease receiving statement via ELS ?	<input type="text" value="N"/>	Country	<input type="text"/>	

Agent details

Agent name	GREEN FROG SUPER
Agent number	29107 009
Agent phone	07 33995454
Contact name	KAREN JEANETTE BARNES
Client reference	MAHON001

Signature

Taxpayers Signature	<input type="text"/>	Date	/	/
Tax Agents Signature	<input type="text"/>	Date	/	/