

Minutes of a meeting of the Trustee(s)

held on / / at Po Box 3199, Bracken Ridge, Queensland 4017

PRESENT:	Joseph Scuderi and Beverley Scuderi
MINUTES:	The Chair reported that the minutes of the previous meeting had been signed as a true record.
FINANCIAL STATEMENTS OF SUPERANNUATION FUND:	<p>It was resolved that the financial statements would be prepared as special purpose financial statements as, in the opinion of the trustee(s), the Superannuation Fund is a non-reporting entity and therefore is not required to comply with all Australian Accounting Standards.</p> <p>The Chair tabled the financial statements and notes to the financial statements of the Superannuation Fund in respect of the year ended 30 June 2021 and it was resolved that such statements be and are hereby adopted as tabled.</p>
TRUSTEE'S DECLARATION:	It was resolved that the trustee's declaration of the Superannuation Fund be signed.
ANNUAL RETURN:	Being satisfied that the Fund had complied with the requirements of the Superannuation Industry (Supervision) Act 1993 (SISA) and Regulations during the year ended 30 June 2021, it was resolved that the annual return be approved, signed and lodged with the Australian Taxation Office.
TRUST DEED:	The Chair tabled advice received from the Fund's legal adviser confirming that the fund's trust deed is consistent with all relevant superannuation and trust law.
INVESTMENT STRATEGY:	The allocation of the Fund's assets and the Fund's investment performance over the financial year were reviewed and found to be within the acceptable ranges outlined in the investment strategy. After considering the risk, rate of return, diversification and liquidity of the investments and the ability of the Fund to discharge its existing liabilities, it was resolved that the investment strategy continues to reflect the purposes and circumstances of the Fund and its members. Accordingly, no changes in the investment strategy were required.
INSURANCE COVER:	The trustee(s) reviewed the current life and total and permanent disability insurance coverage on offer to the members and resolved that the current insurance arrangements were appropriate for the Fund.
ALLOCATION OF INCOME:	It was resolved that the income of the Fund would be allocated to the members based on their average daily balance (an alternative allocation basis may be percentage of opening balance).
INVESTMENT ACQUISITIONS:	It was resolved to ratify the investment acquisitions throughout the financial year ended 30 June 2021.
INVESTMENT DISPOSALS:	It was resolved to ratify the investment disposals throughout the financial year ended 30 June 2021.
AUDITORS:	<p>It was resolved that</p> <p>Super Audits Pty Ltd</p> <p>of</p> <p>5A Broadway, Glenelg South, South Australia 5045</p> <p>act as auditors of the Fund for the next financial year.</p>
TAX AGENTS:	<p>It was resolved that</p> <p>Sam Greco & Co Chartered Accountants</p>

Minutes of a meeting of the Trustee(s)

held on / / at Po Box 3199, Bracken Ridge, Queensland 4017

act as tax agents of the Fund for the next financial year.

TRUSTEE STATUS:

Each of the trustee(s) confirmed that they are qualified to act as trustee(s) of the Fund and that they are not disqualified persons as defined by s 120 of the SISA.

PAYMENT OF BENEFITS:

The trustee has ensured that any payment of benefits made from the Fund, meets the requirements of the Fund's deed and does not breach the superannuation laws in relation to:

1. making payments to members; and,
2. breaching the Fund or the member investment strategy.


The trustee has reviewed the payment of the benefit and received advice that the transfer is in accordance with the Deed and the superannuation laws. As such the trustee has resolved to allow the payment of the benefits on behalf of the member.

CLOSURE:

All resolutions for this meeting were made in accordance with the SISA and Regulations.

There being no further business the meeting then closed.

Signed as a true record –



Beverley Scuderi

Chairperson

JNB Superannuation Fund

Members Statement

Joseph Alfio Scuderi
 Po Box 3199
 Bracken Ridge, Queensland, 4017, Australia

Your Details

Date of Birth : Provided
 Age: 63
 Tax File Number: Provided
 Date Joined Fund: 27/06/2008
 Service Period Start Date:
 Date Left Fund:
 Member Code: SCUJOS00001A
 Account Start Date 27/06/2008
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries N/A
 Vested Benefits 475,925.04
 Total Death Benefit 475,925.04

Your Balance

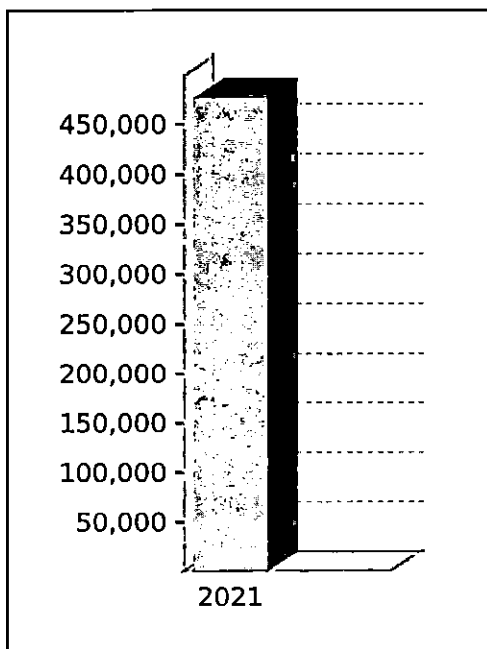
Total Benefits 475,925.04

Preservation Components

Preserved 475,925.04
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free 381,239.01
 Taxable 94,686.03



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	375,427.51
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	25,000.00
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	81,052.59
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	3,750.00
Income Tax	1,805.06
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	475,925.04

JNB Superannuation Fund

Members Statement

Beverley Judith Scuderi
 Po Box 3199
 Bracken Ridge, Queensland, 4017, Australia

Your Details

Date of Birth : Provided
 Age: 75
 Tax File Number: Provided
 Date Joined Fund: 27/06/2008
 Service Period Start Date:
 Date Left Fund:
 Member Code: SCUBEV00001A
 Account Start Date 27/06/2008
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries N/A
 Vested Benefits 7,781.42
 Total Death Benefit 7,781.42

Your Balance

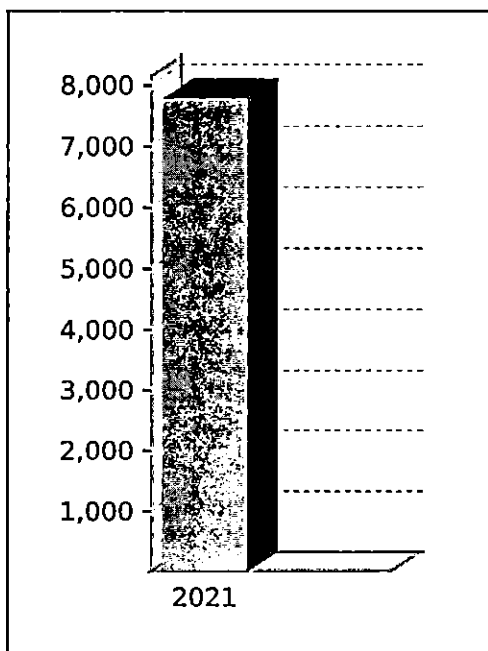
Total Benefits 7,781.42

Preservation Components

Preserved
 Unrestricted Non Preserved 7,781.42
 Restricted Non Preserved

Tax Components

Tax Free
 Taxable 7,781.42



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	8,400.00
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	656.16
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	1,260.00
Income Tax	14.74
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	7,781.42

JNB Superannuation Fund

Members Statement

Beverley Judith Scuderi
 Po Box 3199
 Bracken Ridge, Queensland, 4017, Australia

Your Details

Date of Birth : Provided
 Age: 75
 Tax File Number: Provided
 Date Joined Fund: 27/06/2008
 Service Period Start Date:
 Date Left Fund:
 Member Code: SCUBEV00003P
 Account Start Date 30/06/2018
 Account Phase: Retirement Phase
 Account Description: Account Based Pension

Nominated Beneficiaries Joseph Alfio Scuderi
 Vested Benefits 172,895.71
 Total Death Benefit 172,895.71

Your Balance

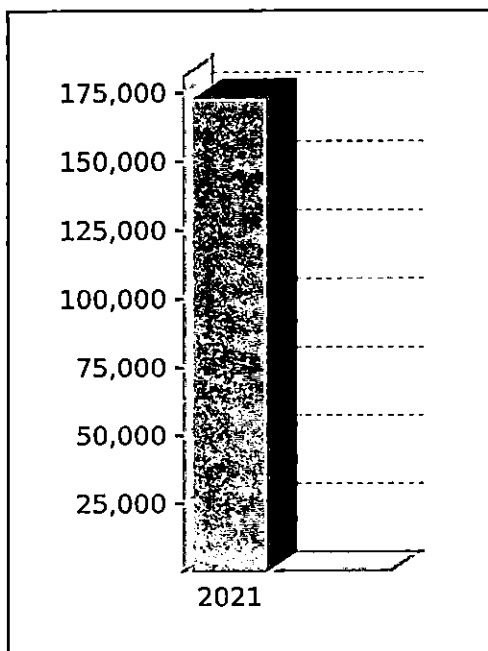
Total Benefits 172,895.71

Preservation Components

Preserved
 Unrestricted Non Preserved 172,895.71
 Restricted Non Preserved

Tax Components

Tax Free (78.07%) 134,976.64
 Taxable 37,919.07



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	145,527.91
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	31,007.80
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	3,640.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	172,895.71

JNB Superannuation Fund

Members Statement

Beverley Judith Scuderi
 Po Box 3199
 Bracken Ridge, Queensland, 4017, Australia

Your Details

Date of Birth : Provided
 Age: 75
 Tax File Number: Provided
 Date Joined Fund: 27/06/2008
 Service Period Start Date:
 Date Left Fund:
 Member Code: SCUBEV00008P
 Account Start Date 01/07/2018
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 2

Nominated Beneficiaries Joseph Alfio Scuderi
 Vested Benefits 215,905.76
 Total Death Benefit 215,905.76

Your Balance

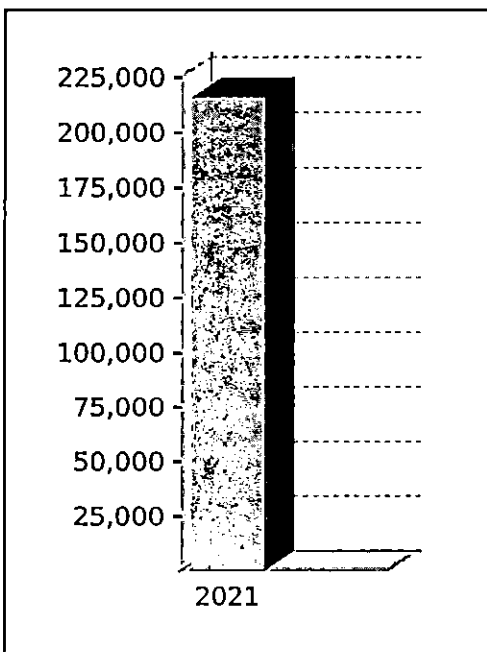
Total Benefits 215,905.76

Preservation Components

Preserved
 Unrestricted Non Preserved 215,905.76
 Restricted Non Preserved

Tax Components

Tax Free (42.91%) 92,655.76
 Taxable 123,250.00



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	181,724.13
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	38,721.63
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	4,540.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	215,905.76

JNB Superannuation Fund

Members Statement

Beverley Judith Scuderi
 Po Box 3199
 Bracken Ridge, Queensland, 4017, Australia

Your Details

Date of Birth : Provided
 Age: 75
 Tax File Number: Provided
 Date Joined Fund: 27/06/2008
 Service Period Start Date:
 Date Left Fund:
 Member Code: SCUBEV00009P
 Account Start Date 11/02/2020
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 3

Nominated Beneficiaries Joseph Alfio Scuderi
 Vested Benefits 6,408.13
 Total Death Benefit 6,408.13

Your Balance

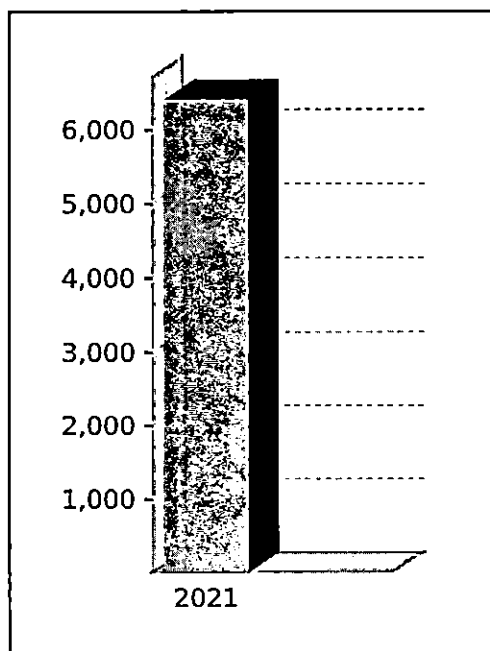
Total Benefits 6,408.13

Preservation Components

Preserved
 Unrestricted Non Preserved 6,408.13
 Restricted Non Preserved

Tax Components

Tax Free (0.00%)
 Taxable 6,408.13



Your Detailed Account Summary

	This Year
Opening balance at 01/07/2020	5,469.53
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	1,158.60
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	220.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2021	6,408.13

/ /
Beverley Scuderi
JNB Superannuation Fund
Po Box 3199, Bracken Ridge, Queensland 4017

Dear Sir/Madam

**JNB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **JNB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2020. It is confirmed that the pension balance will automatically revert to Joseph Scuderi upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

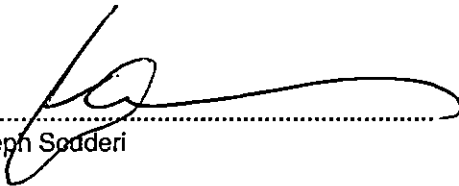
Your balance contains:

- a Taxable Balance of: \$31,917.31;
- a Tax Free Balance of: \$113,610.60; and
- a Tax Free proportion: 78.07%.

Your Minimum income stream applicable is \$3,640.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely


.....
Joseph Scuderi

/ /
Beverley Scuderi
JNB Superannuation Fund
Po Box 3199, Bracken Ridge, Queensland 4017

Dear Sir/Madam

**JNB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **JNB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2020. It is confirmed that the pension balance will automatically revert to Joseph Scuderi upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

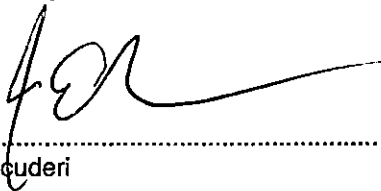
Your balance contains:

- a Taxable Balance of: \$103,735.71;
- a Tax Free Balance of: \$77,988.42; and
- a Tax Free proportion: 42.91%.

Your Minimum income stream applicable is \$4,540.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely



.....
Joseph Scuderi

/ /
Beverley Scuderi
JNB Superannuation Fund
Po Box 3199, Bracken Ridge, Queensland 4017

Dear Sir/Madam

**JNB Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **JNB Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2020. It is confirmed that the pension balance will automatically revert to Joseph Scuderi upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

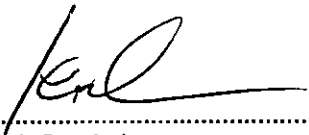
Your balance contains:

- a Taxable Balance of: \$5,469.53;
- a Tax Free Balance of: \$0.00; and
- a Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$140.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely


.....
Joseph Scuderi

Minutes of a Meeting of the Trustee(s)

held on 22 September 2021 at Po Box 3199, Bracken Ridge, Queensland 4017

PRESENT: Joseph Scuderi and Beverley Scuderi

PENSION CONTINUATION: Beverley Scuderi wishes to continue existing Account Based Pension with a commencement date of 30/06/2018. It is confirmed that the pension balance will automatically revert to Joseph Scuderi upon the death of the member.

The Pension Account Balance as at 01/07/2020 is \$145,527.91, consisting of:

- Taxable amount of: \$31,917.31; and
- Tax Free amount of: \$113,610.60
- Tax Free proportion: 78.07%.

TRUSTEE ACKNOWLEDGEMENT: It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT: It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$3,640.00 in the frequency of at least an annual payment.

CLOSURE: Signed by the trustee(s) pursuant to the Fund Deed.



.....
Joseph Scuderi
Chairperson

Minutes of a Meeting of the Trustee(s)

held on 22 September 2021 at Po Box 3199, Bracken Ridge, Queensland 4017

PRESENT: Joseph Scuderi and Beverley Scuderi

PENSION CONTINUATION: Beverley Scuderi wishes to continue existing Account Based Pension with a commencement date of 01/07/2018. It is confirmed that the pension balance will automatically revert to Joseph Scuderi upon the death of the member.

The Pension Account Balance as at 01/07/2020 is \$181,724.13, consisting of:

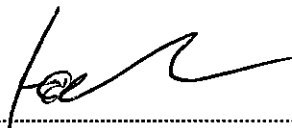
- Taxable amount of: \$103,735.71; and
- Tax Free amount of: \$77,988.42
- Tax Free proportion: 42.91%.

TRUSTEE ACKNOWLEDGEMENT: It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT: It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$4,540.00 in the frequency of at least an annual payment.

CLOSURE: Signed by the trustee(s) pursuant to the Fund Deed.



.....
Joseph Scuderi
Chairperson

Minutes of a Meeting of the Trustee(s)

held on 22 September 2021 at Po Box 3199, Bracken Ridge, Queensland 4017

PRESENT:

Joseph Scuderi and Beverley Scuderi

PENSION CONTINUATION:

Beverley Scuderi wishes to continue existing Account Based Pension with a commencement date of 11/02/2020. It is confirmed that the pension balance will automatically revert to Joseph Scuderi upon the death of the member.

The Pension Account Balance as at 01/07/2020 is \$5,469.53, consisting of:

- Taxable amount of: \$5,469.53; and
- Tax Free amount of: \$0.00
- Tax Free proportion: 0.00%.

TRUSTEE ACKNOWLEDGEMENT:

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:


- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT:

It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$140.00 in the frequency of at least an annual payment.

CLOSURE:

Signed by the trustee(s) pursuant to the Fund Deed.


.....
Joseph Scuderi
Chairperson

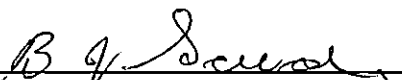
JNB Superannuation Fund
Deductions Notice Letter

I, Beverley Scuderi as a member of JNB Superannuation Fund

have requested in writing in accordance with section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$8400.00

for contributions paid in the year ended 30 June 2021.


Beverley Scuderi

Date: / /

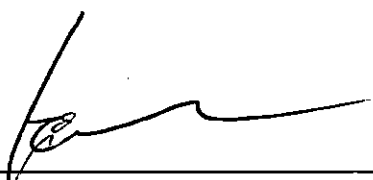
JNB Superannuation Fund
Deductions Notice Letter

I, Joseph Scuderi as a member of JNB Superannuation Fund

have requested in writing in accordance with section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2021.



Joseph Scuderi

Date: / /

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

PROVIDED

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: MRS

Family name

SCUDERI

First given name

BEVERLEY

Other given names

JUDITH

3 Date of birth PROVIDED

4 Current postal address

PO BOX 3199

Suburb/town/locality

BRACKEN RIDGE

State/territory

QLD

(Australia only)

Postcode

4017

(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

JNB SUPERANNUATION FUND

7 Fund Australian business number (ABN) 37830554233

8 Member account number SCUBEV00001A

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

! Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, or
- before the end of the income year following the year in which the contribution was made.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

➔ Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

i Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to **reduce** the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- *I intend to claim the personal contributions stated as a tax deduction*
- *I am a current member of the identified super fund*
- *the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.*

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- *I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or*

- *I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or*
- *the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.*

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

> Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

Notice of intent to claim or vary a deduction for personal super contributions

Section A: Your details

1 Tax file number (TFN)

PROVIDED

! The ATO does not collect this information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993*, the *Income Tax Assessment Act 1997* and the *Taxation Administration Act 1953*. It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution(s) covered by this notice. For more information about your privacy please contact the entity you are providing this form to.

2 Name

Title: MR

Family name

SCUDERI

First given name

JOSEPH

Other given names

ALFIO

3 Date of birth PROVIDED

4 Current postal address

PO BOX 3199

Suburb/town/locality

BRACKEN RIDGE

State/territory

QLD

(Australia only)

Postcode

4017

(Australia only)

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Super fund's details

6 Fund name

JNB SUPERANNUATION FUND

7 Fund Australian business number (ABN) 37830554233

8 Member account number SCUJOS00001A

9 Unique Superannuation Identifier (USI) (if known)

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$

13 The amount of these personal contributions I will be claiming as a tax deduction \$

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

i Complete this declaration if you have not previously lodged a valid notice with your super fund for these contributions.

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

I declare that I am lodging this notice at the earlier of either:

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, or
 - before the end of the income year following the year in which the contribution was made.
- I declare that the information given on this notice is correct and complete.*

Name (Print in BLOCK LETTERS)

Signature

Date

➤ Send your completed notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$

16 The amount of these personal contributions claimed in my original notice of intent \$

17 The amount of these personal contributions I will now be claiming as a tax deduction \$

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

i Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

*I declare that I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

> Send your completed variation notice to your super fund. **Do not send it to us.** The information on this notice is for you and your super fund. We don't collect this information; we only provide a format for you to provide the information to your super fund.

**JNB Superannuation Fund
Deductions Notice Letter**

Joseph Scuderi and Beverley Scuderi as trustee for JNB Superannuation Fund acknowledges that

Beverley Scuderi

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$8400.00

for contributions paid in the year ended 30 June 2021. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.



Beverley Scuderi

Date: / /

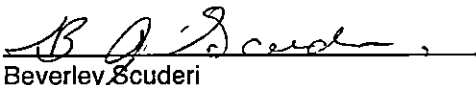
**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2020 to 30 June 2021 is: \$ _____



Beverley Scuderi

Date: / /

**JNB Superannuation Fund
Deductions Notice Letter**

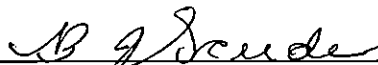
Joseph Scuderi and Beverley Scuderi as trustee for JNB Superannuation Fund acknowledges that

Joseph Scuderi

has advised in writing in accordance with Section 290-170 of the Income Tax Assessment Act 1997 the intention to claim a tax deduction of

\$25000.00

for contributions paid in the year ended 30 June 2021. The Trustee has taken action to deduct the appropriate level of tax from the contributions claimed.



Beverley Scuderi

Date: / /


**** IMPORTANT INFORMATION - PLEASE READ THE FOLLOWING CAREFULLY ****

If your records confirm the above amount claimed no action on your behalf is required. Retain this acknowledgement with your taxation records as it may be requested by the Australian Taxation Office to substantiate your tax deduction for Superannuation Contributions.

Otherwise: Complete the details below and return this form to the Trustee if:

1. The amount shown above is not the amount that will be claimed, or
2. The Australian Taxation Office disallows/reduces the amount you claim.

In terms of Section 290-170 of the Income Tax Assessment Act 1997 I advise that the amount I intend to claim as a tax deduction for the period 01 July 2020 to 30 June 2021 is: \$ _____



Joseph Scuderi

Date: / /

JNB Superannuation Fund
Pension Summary

As at 30 June 2021

Member Name : Scuderi, Beverley

Member Age : 74* (Date of Birth : Provided)

Member Code	Pension Type	Pension Start Date	Tax Free	Min / PF	Minimum	Maximum	Gross Pension Payments	PAYG	Net Pension Payment	Amount to reach Minimum
SCUBEV 00003P	Account Based Pension	30/06/2018	78.07%	2.50%	\$3,640.00*	N/A	\$3,640.00	\$0.00	\$3,640.00	\$0.00

*COVID-19 50% reduction has been applied to the minimum pension amount.

SCUBEV 00008P	Account Based Pension	01/07/2018	42.91%	2.50%	\$4,540.00*	N/A	\$4,540.00	\$0.00	\$4,540.00	\$0.00
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*COVID-19 50% reduction has been applied to the minimum pension amount.

SCUBEV 00009P	Account Based Pension	11/02/2020	0.00%	2.50%	\$140.00*	N/A	\$220.00	\$0.00	\$220.00	NIL
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*COVID-19 50% reduction has been applied to the minimum pension amount.

					\$8,320.00	\$0.00	\$8,400.00	\$0.00	\$8,400.00	\$0.00
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Total :

					\$8,320.00	\$0.00	\$8,400.00	\$0.00	\$8,400.00	\$0.00
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*Age as at 01/07/2020 or pension start date for new pensions.