Barry J Uren Superannuation Fund

PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	791 868 790		Year	2022	
Name of partnership, trust fund or entity	Barry J Uren	Superannuation	Fund		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns

Declaration: I declare that:

· the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

·	the agent is	authorised	to lodge	this ta	ax return.
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Signature of partner, trustee or director	Date	

PART B

I author

Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's refere	ence 67076007			
Account Na	ame Barry J Uren			
uthorise the refund to be deposited directly to the specified account.				
Signature			Date	

	2022	
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		Self-managed superanr fund annual return	nuation	2022
Onl con	to should complete this annual return? y self-managed superannuation funds (SMSI nplete this annual return. All other funds must ad income tax return 2022 (NAT 71287).	Fs) can	Return year	2022
in	ne Self-managed superannuation fund ann structions 2022 (NAT 71606) (the instructio ou to complete this annual return.			
cł vi	ne SMSF annual return cannot be used to r nange in fund membership. You must upda a ABR.gov.au or complete the Change of d uperannuation entities form (NAT3036).	ate fund details		
Se	ction A: Fund information			
	Tax file number (TFN)	791 868 790		
		our TFN. You are not obliged to quote your TFN but n r annual return. See the Privacy note in the Declaration		e the
	Name of self-managed superannuat	ion fund (SMSF)		
		Barry J Uren Superannuation Fund	d	
		22 669 677 376		
3	Australian business number (ABN) (if applicable)	22 009 077 370		
	Current postal address	Northern Accounting Services Pt	y Ltd	
		Shop 3/245 Milne Road		
	Annual return status	Modbury North	SA 5	5092
;	Annual return status Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly	return?	SA [5	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly	return?	SA	5092
	Is this an amendment to the SMSF's 2022 r	return?	SA	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor	return? A N registered SMSF? B N	SA 5	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title	return? A N registered SMSF? B N	SA 5	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name	return? A N registered SMSF? B N Mr Boys	SA 5	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name	return? AN registered SMSF? BN Mr Boys Anthony	SA 5	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names	return? AN registered SMSF? BN Mr Boys Anthony William	SA 5	5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? AN registered SMSF? BN Mr Boys Anthony William 100 014 140		5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? AN registered SMSF? BN Mr Boys Anthony William 100 014 140 04 10712708		5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? AN registered SMSF? BN Mr Boys Anthony William 100 014 140 04 10712708 PO Box 3376		5092
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? A N registered SMSF? B N Mr Boys Anthony William 100 014 140 04 10712708 PO Box 3376 RUNDLE MALL		
5	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? A N registered SMSF? B N Mr Boys Anthony William 100 014 140 04 10712708 PO Box 3376 RUNDLE MALL ADELAIDE		
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? AN registered SMSF? BN Mr Boys Anthony William 100 014 140 04 10712708 PO Box 3376 RUNDLE MALL ADELAIDE Date audit was completed A		
	Is this an amendment to the SMSF's 2022 r Is this the first required return for a newly SMSF auditor Auditor's name Title Family name First given name Other given names SMSF Auditor Number Auditor's phone number	return? AN registered SMSF? BN Mr Boys Anthony William 100 014 140 04 10712708 PO Box 3376 RUNDLE MALL ADELAIDE Date audit was completed A Was Part A of the audit report qualified ?		

	A Fund's financial institution account details This account is used for super contributions and rollovers. Do not provide a tax agent account here.					
		Fund BSB number	736123 Fund account number 663527			
		Fund account name				
		Barry J Uren				
		I would like my tax re	efunds made to this account. Y Print Y for yes or N for no. If Yes, Go to C.			
	_		Use Agent Trust Account?			
	в		on account details for tax refunds			
		BSB number	Account number			
		Account name				
	С	Electronic service				
		Provide the electronic (For example, SMSF	ic service address alias(ESA) issued by your SMSF messaging provider. -dataESAAlias). See instructions for more information.			
			Fund's tax file number (TFN) 791 868			
	St	atus of SMSF	Australian superannuation fund A Y Fund benefit structure B A			
			trust deed allow acceptance of the			
		Gover	Inment's Super Co-contribution and Low Income Super Amounts?			
	Wa	as the fund wound	I up during the income year?			
	Y	Print Y for yes	If yes, provide the date on which the fund was wound up 28/06/2022 Have all tax lodgment Y			
	Ľ	or N for no.	which the fund was wound up by a solution obligations been met?			
	_					
		the fund pay retirement				
		the income year?	ent phase superannuation income stream benefits to one or more members Y Print Y for yes or N for no.			
		o claim a tax exemptio	on for current pension income, you must pay at least the minimum benefit payment under			
	Тс					
	To th		on for current pension income, you must pay at least the minimum benefit payment under ot current pension income at Label A.			
	To th If	No, Go to Section B: In	on for current pension income, you must pay at least the minimum benefit payment under ot current pension income at Label A.			
	To th If	No, Go to Section B: In Yes Exempt current	t pension income amount A 18,026			
ļ	To th If	No, Go to Section B: In Yes Exempt current Which method d	t pension income amount A 18,026 did you use to calculate your exempt current pension income?			
	To th If	No, Go to Section B: In Yes Exempt current Which method d	t pension income amount A 18,026			
	To th If	No, Go to Section B: In Yes Exempt current Which method d Seg	t pension income amount A 18,026 did you use to calculate your exempt current pension income?			
	To th If	No, Go to Section B: In Yes Exempt current Which method d Seg Unseg	t pension income amount A 18,026 did you use to calculate your exempt current pension income?			
	To th If	No, Go to Section B: In Yes Exempt current Which method d Seg Unseg	on for current pension income, you must pay at least the minimum benefit payment under at current pension income at Label A. Income t pension income amount A 18,026 did you use to calculate your exempt current pension income? gregated assets method B X gregated assets method C Was an actuarial certificate obtained? D Print Y for yes y other income that was assessable? E N Print Y for yes If you go to Section B: Income			

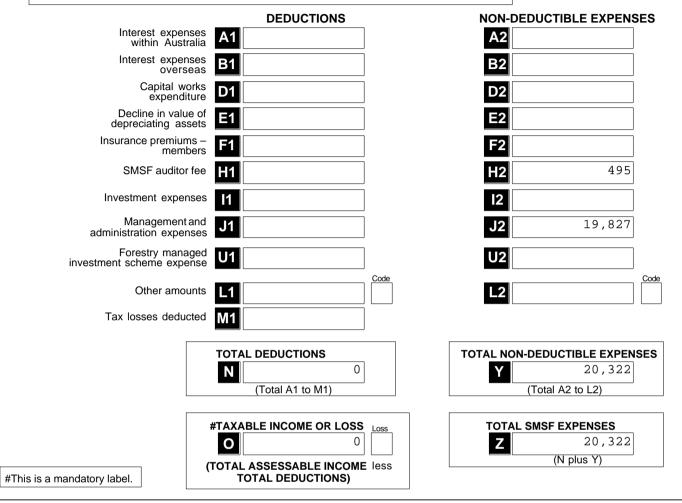
Barry J Uren Superannuation Fund

etirement phase f	his section if all superannuation ir for the entire year, there was no	nterests in the SMSF were supporting superannuation income streams in the other income that was assessable, and you have not realised a deferred fsets, you can record these at Section D: Income tax calculation statement.	
Income	Did you have a capital gains ta (CGT) event during the year	ax Image: Code Print Y for yes or N for no. If the total capital loss or total capital gain is greate \$10,000 or you elected to use the transitional CGT and the deferred notional gain has been realised, co and attach a Capital gains tax (CGT) schedule 2022	relief in 20 [.] mplete
	Have you applied a exemption or rollove	an M Print Y for yes	
		Net capital gain	
		Gross rent and other leasing and hiring income]
		Gross interest	7
		Forestry managed investment scheme income	
Gross for	reign income	Net foreign income	Loss
	Aust	ralian franking credits from a New Zealand company]
		Transfers from foreign funds	Number
		Gross payments where H	
	assessable contributions ble employer contributions	Gross distribution from partnerships	
	0 able personal contributions	* Unfranked dividend amount	7
R2		* Franked dividend amount]
	N-quoted contributions	* Dividend franking credit	7
	st be included even if it is zero)	* Gross trust M	Code
insuranc	r of liability to life		
R6	0	Assessable contributions (R1 plus R2 plus R3 less R6)	
Calculation of	non-arm's length income		
	-arm's length private pany dividends		Code
U1		* Other income S	
plus * Net non	n-arm's length trust distributions	*Assessable income due to changed tax status of fund	
plus * Net othe	er non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	
	is entered at this label, check the ensure the correct tax	GROSS INCOME (Sum of labels A to U)	Loss
		Exempt current pension income	
		TOTAL ASSESSABLE INCOME (W less Y)	Loss

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



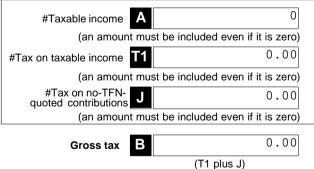
Section D: Income tax calculation statement

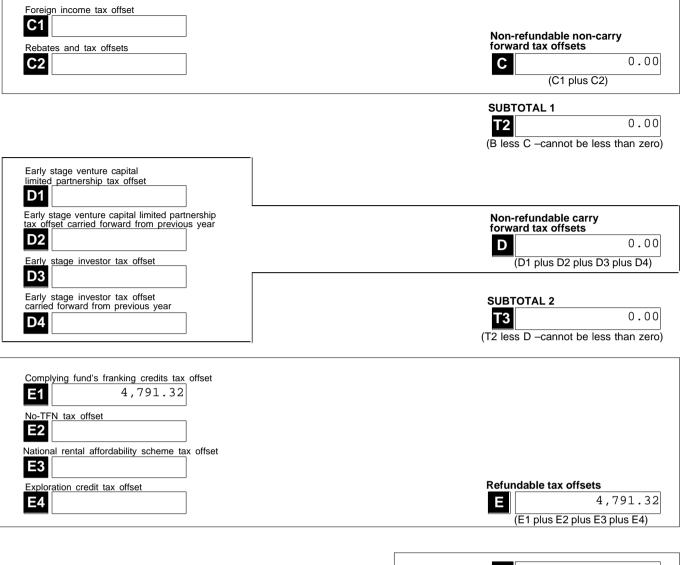
#Important:

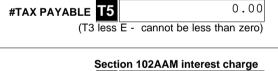
Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank, you will have specified a zero amount.

13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2022 on how to complete the calculation statement.







G

Fund's tax file number (TFN) 791 868 790

Credit for interest on early payments – amount of interest		
H1		
Credit for tax withheld – foreign resident withholding (excluding capital gains)		
H2		
Credit for tax withheld – where ABN or TFN not quoted (non-individual)		
Н3		
Credit for TFN amounts withheld from payments from closely held trusts		
H5		
Credit for interest on no-TFN tax offset		
Credit for foreign resident capital gains withholding amounts	Eligible credits	
Н8	H 0.00	
	(H1 plus H2 plus H3 plus H5 plus H6 plus H8)	
	#Tax offset refunds	
	(Remainder of refundable tax offsets) 4,791.32 (unused amount from label E-	
	an amount must be included even if it is zero	0)
	PAYG instalments raised	
	Supervisory levy	
	259.00	
	Supervisory levy adjustment for wound up funds	
	M 259.00	
	Supervisory levy adjustment for new funds	
	N	
	Total amount of tax refundable S 4,791.32	1
#This is a mandatory label.	(T5 plus G less H less I less K plus L less M plus N)	J
]
Section E: Losses 14 Losses		
If total loss is greater than \$100,000,	Tax losses carried forward	
complete and attach a Losses	to later income years Net capital losses carried	
schedule 2022.	Net capital losses carried	
Net capital losses brought forward	Net capital losses carried forward	-
from prior years Non-Collectables	to later income years	
Collectables		

 SMSF Return 2022
 Barry J Uren Superannuation Fund

 Section F / Section G: Member Information

			_	See the Privacy	note in	the Declara	tion.	Member	
Title	Mr			Member'sTFN	1 567	336 45	55	1	
Familyname	Uren							Account	status
First given name	Barry							C _{Code}	
Other given names	James								
-									
	Date of birth	30/11/1945	5	If deceas date of de				7	
Contributions			OPENIN	G ACCOUNT B	ALANC)E	1,193	,466.17	
Refer to instructio	ons for complet	ing these labels					from primary	residence d	lisposal
Employer contribu						H Descint do			
A					-	Receipt da H1	ate		
	omployor						e foreign sup	erannuatior	
ABN of principal	employer				f	fund amou	int]
Personal contribu	ltions				f	Non-asses fund amou	ssable foreigr int	n superannu	lation
						J			
CGT small busine	ess retirement e					Transfer f	rom reserve:		
CGT small busin	less 15-vear				Ĩ	K			
exemption amou	nt				_		rom reserve:]
D						non-asses	sable amour	nt]
Personal injury el	ection					L		a a mana hai'na ar fe)
E					a	and previo	ns from non- usly non-com	plying funds	anas S
Spouse and child	contributions					Т			
F					A	Any other	contributions	(including	
Other third party	contributions						contributions uper Amounts		1
G						Μ			
						0 00]
	TO	TAL CONTRIBU	TIONS	(Curra of John		0.00			
				(Sum of labe	eis a to i	VI)			
Other transaction	าร					Allocated	earnings or le		Loss
Accumulation ph						0	6	,672.23	L
S1	0.	00			ļ	Inward rol	lovers and ti	ansfers	
Retirement phas - Non CDBIS	e account bala	nce				Р			
S2	0.	00			(Outward r	ollovers and		
Retirement phas	e account bala	ince				Q	1,010	,000.00	
-CDBIS	0	00			-	Lump Sum	payments		Code
	0.					R1			
					-	Income str	eam paymen	ts	Code
						R2		,793.94	М
0 TR	RISCount		CLOSING	ACCOUNT BAL	ANCE	S		0.00	
					-	(S1 pl	lus S2 plus S	3)	
			Accu	umulation phase	value	X1			
				•		X2			
				Retirement phase]
			borrowing	nding limited reco arrangement an	nount	Y			

Sensitive (when completed)

SMSF Return 2022	Barry J Uren Superannuation Fund	TFN:	791 868 790	Page 8 of	f 10
Section H: Assets and liabilitie	5				
15 ASSETS15a Australian managed investments	Listed trusts	Δ			
-	Unlisted trusts				
	Insurance policy Other managed investments				
	Other managed investments	D			
15b Australian direct investments	Cash and term deposits	Ε			
	Debt securities	F			
Limited recourse borrowing arrangement Australian residential real property	s Loans	G			
J1	Listed shares	Η			
Australian non-residential real property	Unlisted shares				
Overseas real property	Limited recourse borrowing arrangements	J		0	
Australian shares	Non-residential real property	K			-
J4	Residential real property				
Overseas shares	Collectables and personal use assets	Μ			
Other	Other assets	0			
Property count					
15c Other investments	Crypto-Currency	Ν			
15d Overseas direct investments	Overseas shares	Ρ			
	Overseas non-residential real property	Q			
	Overseas residential real property	R			
	Overseas managed investments	S			
	Other overseas assets	Т			
	TOTAL AUSTRALIAN AND OVERSEAS ASSETS (Sum of labels A to T)	s U		0	
15e In-house assets					
Did the fund have	a loan to, lease to or investment in, arties (known as in-house assets) at the end of the income year?				
15f Limited recourse borrowing arra	ngements				
-	fund had an LRBA were the LRBA borrowings from a licensed financial institution?				
Did th func	e members or related parties of the use personal guarantees or other security for the LRBA?				

SMSF Return 2022

1

Borrowings for limited recourse borrowing arrangements		
V1		
Permissible temporary borrowings		
V2		
Other borrowings	Borro	owings V
(total of	Total member closing account ba all CLOSING ACCOUNT BALANCEs from Sections F	and G)
	Reserve ac	counts X
	Otherlia	abilities Y
	TOTAL LIABI	
Section I: Taxation of financial art 17 Taxation of financial arrangements (-	
	Total TOF/	agains H
	Total TOFA	losses
Section J: Other information Family trust election status		
	king, a family trust election, write the four-digit incom on (for example, for the 2021–22 income year, write	

If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2022.

Interposed entity election status

If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2022 for each election.

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2022.

Section K:Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

	Day!				Day Month Year	r	
					Date	13/12/2022	!
Preferred trustee or director conta	act detail	s:					
	Title	Mr]			
Farr	nilyname	Uren					
First given name		Barry					
Other given names		James					
		Area code	Number				
Phone number		08	83962020				
Email address							
Non-individual trustee name (if applicable)							
ABN of non-individual trustee							
						Hrs	
	Time taken to	prepare and co	mplete this annual ret	urn			
The Commissioner of Taxation, as Re							
provide on this annual return to main	tain the int	egrity of the reg	ster. For furthe	r information, refer to	the instruction	ons.	
TAX AGENT'S DECLARATION:							
, NORTHERN ACCOUNTING	SERVIC	ES PTY LTI)				
declare that the Self-managed supe							
by the trustees, that the trustees have authorised me to I				mormation provided		Day Month Year	nat
Tax agent's signature				Date	13/12/2022		
Tax agent's contact details							
Title	٩r						
Family name	Hewett						
First given name	Michael						
Other given names	John						
Tax agent's practice	NORTHERN ACCOUNTING SERVICES PTY LTD						
A							
	<u>rea code</u> 08	Number 8396202	20				