



SMSF Investment Property Loan



MR & MRS R SHARMAN
PO BOX 808
SANDGATE QLD 4017

036

Statement Period

20 March 2019 - 20 September 2019

Account No.

034-090 13-1850

YOUR ACCOUNT SUMMARY

YOUR ACCOUNT STATUS as at 20 SEP 2019

Opening Balance	- \$173,550.28	Limit	\$210,631.00
Total Credits	+ \$36,750.00	Funds Available ¹	\$0.00
Total Debits	- \$4,650.11		
Closing Balance ¹	- \$141,450.39		

YOUR ACCOUNT DETAILS

YOUR CUSTOMER DETAILS

Account Name	Your Name	Your Customer Number
MR ROBERT NEVILLE SHARMAN & MRS JEANNIE ELIZABETH JOY	SHARMAN, ROBERT NEVILLE	6505 8713
SHARMAN	SHARMAN, JEANNIE ELIZABETH JOY	2937 0230
AS TRUSTEE FOR THE JEANBERT SUPER FUND		

YOUR LOAN SUMMARY

Loan Expiry Date ²	22 March 2042
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TRANSACTIONS

034-090 13-1850

Please check all entries on this statement and promptly inform Westpac of any possible error or unauthorised transaction.

DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
20/03/19	Statement Opening Balance			-173,550.28
25/03/19	Deposit Online 2600684 Tfr Westpac Diy Super Wopayment from233487		1,750.00	-171,800.28
25/03/19	Interest	789.48		-172,589.76
24/04/19	Deposit Online 2751577 Tfr Westpac Diy Super Wopayment from233487		2,500.00	-170,089.76
26/04/19	Interest	896.46		-170,986.22
24/05/19	Deposit Online 2728704 Tfr Westpac Diy Super Wopayment from233487		2,000.00	-168,986.22
27/05/19	Interest	860.18		-169,846.40

S002982 / M001505 / 264 / CN4CNCPW



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SHARMAN	SHARMAN, JEANNIE ELIZABETH JOY	2937 0230
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S002982 / M001505 / 264 / CN4CNCPW

**TRANSACTIONS**

034-090 13-1850

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
05/06/19	Deposit Online 2245374 Tfr Westpac Diy Super Wo		16,000.00	-153,846.40
24/06/19	Deposit Online 2505595 Tfr Westpac Diy Super Wopayment from233487		2,500.00	-151,346.40
24/06/19	Deposit Online 2828604 Tfr Westpac Diy Super Wo		8,000.00	-143,346.40
25/06/19	Interest	740.69		-144,087.09
24/07/19	Deposit Online 2529494 Tfr Westpac Diy Super Wopayment from233487		2,000.00	-142,087.09
25/07/19	Interest	671.18		-142,758.27
26/08/19	Deposit Online 2429185 Tfr Westpac Diy Super Wopayment from233487		2,000.00	-140,758.27
26/08/19	Interest	692.12		-141,450.39
20/09/19	Closing Balance			-141,450.39

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INTEREST RATES SUMMARY**Annual Percentage Rate (per annum) on Debit Balances**

Effective Date	Annual Rate
19 Sep 2018	5.93 %
18 Jun 2019	5.73 %
16 Jul 2019	5.53 %

MORE INFORMATION**Things you should know:**

- 1 Proceeds of cheques will not be available until cleared.
- 2 Your Loan Term expires on this date and all debit funds are due and payable.

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Statement Period

20 September 2019 - 20 March 2020

Account No.

034-090 13-1850

YOUR ACCOUNT SUMMARY

YOUR ACCOUNT STATUS as at 20 MAR 2020

Opening Balance	- \$141,450.39	Limit	\$205,870.00
Total Credits	+ \$10,500.00	Funds Available ¹	\$0.00
Total Debits	- \$3,767.74		
Closing Balance ¹	- \$134,718.13		

YOUR ACCOUNT DETAILS

YOUR CUSTOMER DETAILS

Account Name	Your Name	Your Customer Number
MR ROBERT NEVILLE SHARMAN & MRS JEANNIE ELIZABETH JOY SHARMAN	SHARMAN, ROBERT NEVILLE	6505 8713
AS TRUSTEE FOR THE JEANBERT SUPER FUND	SHARMAN, JEANNIE ELIZABETH JOY	2937 0230

YOUR LOAN SUMMARY

Loan Expiry Date ²	22 March 2042
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TRANSACTIONS

034-090 13-1850

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
20/09/19	Statement Opening Balance			-141,450.39
24/09/19	Deposit Online 2571313 Tfr Westpac Diy payment from233487		1,750.00	-139,700.39
25/09/19	Interest	642.65		-140,343.04
24/10/19	Deposit Online 2507147 Tfr Westpac Diy payment from233487		1,750.00	-138,593.04
25/10/19	Interest	632.43		-139,225.47
25/11/19	Deposit Online 2658638 Tfr Westpac Diy payment from233487		1,750.00	-137,475.47
25/11/19	Interest	636.16		-138,111.63



TRANSACTIONS

034-090 13-1850

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DATE	TRANSACTION DESCRIPTION	DEBIT	CREDIT	BALANCE
24/12/19	Deposit Online 2481944 Tfr Westpac Diy payment from233487		1,750.00	-136,361.63
27/12/19	Interest	650.65		-137,012.28
24/01/20	Deposit Online 2456619 Tfr Westpac Diy payment from233487		1,750.00	-135,262.28
28/01/20	Interest	645.21		-135,907.49
24/02/20	Deposit Online 2539175 Tfr Westpac Diy payment from233487		1,750.00	-134,157.49
25/02/20	Interest	560.64		-134,718.13
20/03/20	Closing Balance			-134,718.13

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INTEREST RATES SUMMARY

Annual Percentage Rate (per annum) on Debit Balances

Effective Date	Annual Rate
16 Jul 2019	5.53 %
16 Oct 2019	5.38 %
17 Mar 2020	5.13 %

MORE INFORMATION

Things you should know:

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- 2 Your Loan Term expires on this date and all debit funds are due and payable.

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THANK YOU FOR BANKING WITH WESTPAC



Account activity

SMSF Investment Property Loan

034-090 131850

-\$129,997.75

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Date ▼	Description	Debit	Credit	Balance ¹
25 Jun 2020	<u>INTEREST</u>	-\$571.28		-\$129,997.75
24 Jun 2020	<u>DEPOSIT ONLINE 2416559 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$129,426.47
25 May 2020	<u>INTEREST</u>	-\$521.41		-\$131,176.47
25 May 2020	<u>DEPOSIT ONLINE 2394163 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$130,655.06
7 May 2020	<u>DEPOSIT ONLINE 2084583 TFR Westpac DIY Extra loan repayme</u>		\$250.00	-\$132,405.06
27 Apr 2020	<u>INTEREST</u>	-\$618.71		-\$132,655.06
24 Apr 2020	<u>DEPOSIT ONLINE 2441673 TFR Westpac DIY payment from233487</u>		\$1,500.00	-\$132,036.35
25 Mar 2020	<u>INTEREST</u>	-\$568.22		-\$133,536.35
24 Mar 2020	<u>DEPOSIT ONLINE 2446994 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$132,968.13
25 Feb 2020	<u>INTEREST</u>	-\$560.64		-\$134,718.13
24 Feb 2020	<u>DEPOSIT ONLINE 2539175 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$134,157.49
28 Jan 2020	<u>INTEREST</u>	-\$645.21		-\$135,907.49
24 Jan 2020	<u>DEPOSIT ONLINE 2456619 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$135,262.28
27 Dec 2019	<u>INTEREST</u>	-\$650.65		-\$137,012.28
24 Dec 2019	<u>DEPOSIT ONLINE 2481944 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$136,361.63
25 Nov 2019	<u>INTEREST</u>	-\$636.16		-\$138,111.63
25 Nov 2019	<u>DEPOSIT ONLINE 2658638 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$137,475.47
25 Oct 2019	<u>INTEREST</u>	-\$632.43		-\$139,225.47
24 Oct 2019	<u>DEPOSIT ONLINE 2507147 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$138,593.04
25 Sep 2019	<u>INTEREST</u>	-\$642.65		-\$140,343.04
24 Sep 2019	<u>DEPOSIT ONLINE 2571313 TFR Westpac DIY payment from233487</u>		\$1,750.00	-\$139,700.39
26 Aug 2019	<u>INTEREST</u>			-\$141,450.39

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