

662645

05 March 2020

DIPOLAR SUPER PTY LTD ATF DIPOLAR SUPER FUND A/C  
C/- MORGANS WEALTHPLUS  
GPO BOX 582  
BRISBANE QLD 4001

Dear Investor

**PTB GROUP LIMITED  
SUB-UNDERWRITING COMMISSION**

We enclose our remittance note for \$138.00 being payment for your sub-underwriting commission in respect of the recently completed PTB Group Sub-Underwriting Offer.

We thank you for your support in this issue.

In respect of GST, our legal and taxation advice has been that underwriting fees (including sub-underwriting fees) relate to the risk of underwriting and as such is an input taxed supply, therefore the sub-underwriting commission received is not subject to GST. However if underwriting and sub-underwriting is found to be a taxable supply at some time in the future, we will contact you and forward an adjustment to this sub-underwriting commission to take account of GST on receipt of a tax invoice and ABN from you.

If you have any questions in relation to this, please feel free to contact me.

Yours faithfully  
**MORGANS CORPORATE LIMITED**



**Philip Lee**  
**Director, Morgans Corporate Advisory**

Payee: *DIPOLAR SUPER PTY LTD ATF DIPOLAR SUPER FUND A/C*  
BSB: *014-141*  
Account No.: *299348529*  
Creditor ID: *DIPO01*

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**Morgans Corporate Limited**

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