



## Capital gains tax cap election

### When completing this Form

You can complete this form electronically or with a pen.  
If you choose to use a pen:

- Print clearly in BLOCK LETTERS, using a black pen.
- Place X in ALL relevant boxes.

- ① You must give your signed and dated election to your super fund either with your contribution or before your contribution is made. It's not valid if the contribution has already been made.

### Section A: Your super fund's details

#### 1 Fund's name

TANG FAMILY SUPER FUND

#### 2 Australian business number (ABN)

76 442 118 945

#### 3 Member account number

1

### Section B: Your details

#### 4 Tax file number (TFN)

326 985 346

- ① The ATO does not collect the information provided on this form. This form is to assist you in providing details to your super fund. Your super fund is authorised to request your personal details, including your TFN, under the *Superannuation Industry (Supervision) Act 1993* (s299E, 299F and 299G). It is not an offence not to provide your TFN. However, if you do not provide your TFN, and your super fund doesn't already hold your TFN, they will not be permitted to accept the contribution covered by this election. For more information about your privacy, contact the entity you are providing this form to.

#### 5 Full name

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other

Family name

TANG

First given name

KWONG KIN

Other given names

ALAN

#### 6 Address

8 FOWLER STREET

Suburb or town

BOX HILL STH

State or territory

VIC

Postcode

3128

#### 7 Date of birth

Day: 11 / Month: 04 / Year: 1953

#### 8 Daytime phone number (include area code)

0431698685

## Section C: Payer details

9 Name

V. I. C TANG PTY LTD

10 ABN 28 007 310 492

11 Contact name

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other

Family name

TANG

First given name

KWONG KIN

Other given names

ALAN

12 Contact phone number (include area code) 0431698685

## Section D: Election

- i** This election is only valid for personal 'after-tax' contributions. If a payer is not acting for you and on your behalf the contribution may not be a personal contribution. For example, if your employer makes the contribution under an obligation to contribute for you it may be treated as an employer contribution and be counted towards the concessional contributions cap.

13 Election and amount

Place an X in the appropriate box to show the CGT concession(s) that applies to you. In each case provide the amount you choose to exclude from your non-concessional contributions cap because of your entitlement to the CGT concession.

Small business retirement exemption amount ☒ Provide amount \$ 5,510.00

Small business 15-year exemption amount ☐ Provide amount \$

- i** There are limits on the amounts you can claim. If you exceed them your election will not be effective. For details of these limits visit our website at [ato.gov.au](http://ato.gov.au) and refer to *CGT cap election*.

14 Is this election for a further contribution of a financial benefit from a look-through earnout right from an earlier CGT event? (See instructions)

Yes ☐ No ☒

- i** Financial benefits provided under look-through earnout rights must generally be made within five years of the end of the income year in which the CGT event occurred.

## Section E: Declaration

— Providing false or misleading information in this election may result in the ATO imposing an administrative penalty.


I declare, that:

- the personal contributions for which this election is to apply will be made by me or on my behalf
- I am eligible for one or both of the following CGT concessions
  - the small business 15-year exemption
  - the small business retirement exemption
- I have met all the requirements of section 292-100 of the Income Tax Assessment Act 1997 to elect to have the contributions excluded from the non-concessional contributions cap and the amount of the contribution does not exceed my CGT cap amount.
- the information is true and correct.

Name (Print in BLOCK LETTERS)

KNOWS KIN TANG

Signature



Date

Day Month Year  
20 / 06 / 2023



## Section C: Payer details

9 Name

V.I.C. TANG PTY LTD

10 ABN 28 007 310 492

11 Contact name

Title: Mr ☒ Mrs ☐ Miss ☐ Ms ☐ Other

Family name

TANG

First given name

KWONG KIN

Other given names

ALAN

12 Contact phone number (include area code) 0431698685

## Section D: Election

- ! This election is only valid for personal 'after-tax' contributions. If a payer is not acting for you and on your behalf the contribution may not be a personal contribution. For example, if your employer makes the contribution under an obligation to contribute for you it may be treated as an employer contribution and be counted towards the concessional contributions cap.

13 Election and amount

Place an X in the appropriate box to show the CGT concession(s) that applies to you. In each case provide the amount you choose to exclude from your non-concessional contributions cap because of your entitlement to the CGT concession.

Small business retirement exemption amount ☒ Provide amount \$ 5,510.00

Small business 15-year exemption amount ☐ Provide amount \$

- ! There are limits on the amounts you can claim. If you exceed them your election will not be effective. For details of these limits visit our website at [ato.gov.au](http://ato.gov.au) and refer to *CGT cap election*.

14 Is this election for a further contribution of a financial benefit from a look-through earnout right from an earlier CGT event? (See instructions)

Yes ☐ No ☒

- ! Financial benefits provided under look-through earnout rights must generally be made within five years of the end of the income year in which the CGT event occurred.

## Section E: Declaration

- Providing false or misleading information in this election may result in the ATO imposing an administrative penalty.

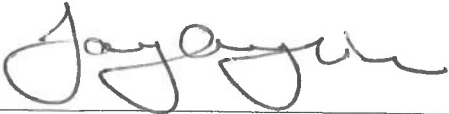
I declare, that:

- the personal contributions for which this election is to apply will be made by me or on my behalf
- I am eligible for one or both of the following CGT concessions
  - the small business 15-year exemption
  - the small business retirement exemption
- I have met all the requirements of section 292-100 of the Income Tax Assessment Act 1997 to elect to have the contributions excluded from the non-concessional contributions cap and the amount of the contribution does not exceed my CGT cap amount.
- the information is true and correct.

Name (Print in BLOCK LETTERS)

KWONG KIN TANG

Signature



Date

Day

Month

Year

20

06

2023