

Demibel Superannuation Fund
Contribution Caps
For the Period From 1 July 2020 to 30 June 2021

Ms Isabella Demasi

Date of Birth: 16 Nov 1958
Age: 62 (at 30/06/2021)
Status: Member may be eligible for the bring forward rule, certain conditions apply

Contributions Summary

	Non-Concessional
Prior Year Contributions	
Contributions for the previous 2 years are not confirmed	
3-year cap in effect from previous years	Unknown
Total non-concessional contributions in previous 2 years	Unknown

	Note	Concessional	Non-Concessional
Current Year Contributions			
Caps	1	25,000.00	100,000.00
Cumulative Available Unused Cap	2	0.00	0.00
Contributions made (to this fund)	3	5,556.80	0.00
Contributions made (to other funds)		0.00	0.00
Contributions as allocated		5,556.80	0.00
Amount above caps	4	0.00	0.00
Available		19,443.20	100,000.00

Notes

- 1 . Non-concessional cap shown does NOT take prior year 'Bring Forward Rule' usage into account
- 2 . Total Superannuation Balance was \$500,000 or more at 30 June 2020, member not eligible to make catch-up concessional contributions
- 3 . Excludes any unmatched deposits
- 4 . Any excess concessional contributions are treated as non-concessional

Contributions Breakdown

<u>Income Type</u>	<u>Contribution Type</u>	<u>Amount</u>
Concessional	Employer	5,556.80
	Personal	0.00
	Family and friends	0.00
	Foreign superannuation fund	0.00
	Transfers from reserve	0.00
	Contributions as allocated	5,556.80
NonConcessional	Personal	0.00
	Spouse	0.00
	Child	0.00
	Transfers from reserve	0.00
	Foreign superannuation fund	0.00
	Contributions as allocated	0.00
Other	CGT small business 15-year exception	0.00
	CGT small business retirement exemption	0.00
	Government Co-Contributions	0.00
	Directed termination payment (taxed)	0.00
	Directed termination payment (untaxed)	0.00
	Personal injury election	0.00
	Downsizer Contribution	0.00
	Total Other contributions	0.00

Transactions

Date	Contribution Type	Concessional	Non-Concessional	Other	Source
02/07/2020	Employer Mandated	273.60			smsfdataflow
03/08/2020	Employer Mandated	273.60			smsfdataflow
31/08/2020	Employer Mandated	342.00			smsfdataflow
05/10/2020	Employer Mandated	273.60			smsfdataflow
21/01/2021	Employer Mandated	342.00			smsfdataflow
21/01/2021	Employer Mandated	547.20			smsfdataflow
07/04/2021	Employer Mandated	342.00			smsfdataflow

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09/04/2021	Employer Mandated	273.60			smsfdataflow
16/04/2021	Employer Mandated	273.60			smsfdataflow
30/04/2021	Employer Mandated	342.00			smsfdataflow
25/06/2021	Employer Mandated	273.60			smsfdataflow
28/06/2021	Employer Voluntary	2,000.00			manual
	Totals:	5,556.80			