

Heather Byrne

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Accountant & Tax Agent



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JHOL Super Fund
60 Lara Drive
BUDERIM QLD 4556

Tax Invoice

2024-000028

Ref: OELSUPER

20 July, 2023

Description	Amount
Preparation of Financial Statements for your Self Managed Superannuation Fund (SMSF) in respect of the year ended 30 June 2022. Attending to the preparation of necessary trustee resolutions member statements and other secretarial and administrative matters as required by regulatory authorities on behalf of the fund. Preparation of a 2022 Income Tax Return for the fund including completion of all required taxation schedules. Estimating the income tax position of the fund for the year ended 30 June 2022. Electronic lodgement of the fund income tax return and all associated schedules with the Australian Taxation Office.	3,073.50
Liaison with auditor for the Audit of your superannuation fund in respect of the financial year ended 30 June 2022 including collation of all required audit documentation liaison with SMSF auditor on your behalf Discussions correspondence and advice to you as required in relation to SMSF matters, collation of investments, discussions on investments including Whiskey and property since last invoice.	660.00
Includes preparation of tax return for corporate trustee and bankfeeds loading June 22.	330.00
Write off of time to assist you	(1,108.95)
<i>GST</i>	295.45
Terms: Fourteen Days	Date Due: 3 August, 2023
	Amount Due: \$ 3,250.00

Please detach the portion below and forward with your payment

Remittance Advice	
JHOL Super Fund	Invoice: 2024-000028
	Ref: OELSUPER
	20 July, 2023
Cheque <input type="checkbox"/>	EFT <input type="checkbox"/>
	Amount Due: \$ 3,250.00
Direct Deposit Details:	
Account Name: Ravendale Discretionary Trust t/as Heather Byrne Accountant	
BSB: 032 189 Acct No: 148 936 Please use Invoice Number 2024-000028 as your reference	