

McLean Family Superannuation Fund
(ABN: 81 091 748 818)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 4/5 Parkway Avenue Bar Beach, NSW 2300
Member	Number: MCLEAM0
Mrs Margaret Mary Mclean	Date of Birth: 19 October 1941 Date Joined Fund: 21 May 2007 Eligible Service Date: 27 March 1969 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2021	
Accumulation	1,255,451.96
Pension Account #1	2,146,470.02
Total as at 1 Jul 2021	<u>3,401,921.98</u>

Withdrawal Benefit as at 30 Jun 2022	
Accumulation	1,381,093.24
Pension Account #1	2,338,431.60
Total as at 30 Jun 2022	<u>3,719,524.84</u>

Your Tax Components

Tax Free	3,261,826.35
Taxable - Taxed	457,698.49
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	3,719,524.84

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Binding Beneficiary Nomination*

100% Stanley McLean

* Nomination in effect from **21 May 2007**

For Enquiries:

mail McLean Family Superannuation Fund, PO Box 1798, Newcastle NSW 2300

McLean Family Superannuation Fund

(ABN: 81 091 748 818)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 4/5 Parkway Avenue Bar Beach, NSW 2300
Member Number: MCLEAM0	Date of Birth: 19 October 1941
Mrs Margaret Mary Mclean	Date Joined Fund: 21 May 2007
Accumulation Account	Eligible Service Date: 27 March 1969
Accumulation	Tax File Number Held: Yes
	Account Start Date: 21 May 2007

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	1,255,451.96
<i>Increases to your account:</i>	
Share Of Net Fund Income	152,729.74
<u>Total Increases</u>	<u>152,729.74</u>
<i>Decreases to your account:</i>	
Lump Sum Cash Payments	12,400.00
Tax on Net Fund Income	14,688.46
<u>Total Decreases</u>	<u>27,088.46</u>
Withdrawal Benefit as at 30 Jun 2022	<u>1,381,093.24</u>

Your Tax Components		
Tax Free	67.4146 %	931,058.37
Taxable - Taxed		450,034.87
Taxable - Untaxed		-

Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		1,381,093.24

Your Insurance Benefits		
No insurance details have been recorded		

Your Beneficiaries		
Binding Beneficiary Nomination*		
100% Stanley McLean		
* Nomination in effect from 21 May 2007		

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McLean Family Superannuation Fund

(ABN: 81 091 748 818)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 4/5 Parkway Avenue Bar Beach, NSW 2300
Member Number: MCLEAM0	Date of Birth: 19 October 1941
Mrs Margaret Mary Mclean	Date Joined Fund: 21 May 2007
Pension Account	Eligible Service Date: 27 March 1969
Pension Account #1	Tax File Number Held: Yes
	Account Start Date: 1 July 2017

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	2,146,470.02
<i>Increases to your account:</i>	
Share Of Net Fund Income	256,351.58
<u>Total Increases</u>	<u>256,351.58</u>
<i>Decreases to your account:</i>	
Pension Payments	64,390.00
<u>Total Decreases</u>	<u>64,390.00</u>
Withdrawal Benefit as at 30 Jun 2022	<u><u>2,338,431.60</u></u>

Your Tax Components		
Tax Free	99.6723 %	2,330,767.98
Taxable - Taxed		7,663.62
Taxable - Untaxed		-

Your Preservation Components		
Preserved		-
Restricted Non Preserved		-
Unrestricted Non Preserved		2,338,431.60

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Stanley McLean has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:

mail McLean Family Superannuation Fund, PO Box 1798, Newcastle NSW 2300

Trustee

The Trustee of the Fund is as follows:

Maynew Nominees Pty Limited

The directors of the Trustee company are:

Margaret Mclean and
Stanley Mclean

Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

Trustee Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund

.....
Margaret Mclean
Director - Maynew Nominees Pty Limited

.....
Stanley Mclean
Director - Maynew Nominees Pty Limited

Statement Date: 30 June 2022

McLean Family Superannuation Fund
(ABN: 81 091 748 818)

Consolidated Member Benefit Totals

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 4/5 Parkway Avenue Bar Beach, NSW 2300
Member	Number: MCLEAS0
Mr Stanley Thomas Mclean	Date of Birth: 15 December 1937 Date Joined Fund: 21 May 2007 Eligible Service Date: 27 March 1969 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2021	
Accumulation	1,262,909.14
Pension Account #1	2,091,785.42
Total as at 1 Jul 2021	<u>3,354,694.56</u>

Withdrawal Benefit as at 30 Jun 2022	
Accumulation	1,404,134.90
Pension Account #1	2,266,380.70
Total as at 30 Jun 2022	<u>3,670,515.60</u>

Your Tax Components

Tax Free	2,933,748.81
Taxable - Taxed	736,766.79
Taxable - Untaxed	-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	3,670,515.60

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

Binding Beneficiary Nomination*

100% Margaret McLean

* Nomination in effect from **21 May 2007**

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McLean Family Superannuation Fund

(ABN: 81 091 748 818)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 4/5 Parkway Avenue Bar Beach, NSW 2300
Member Number: MCLEAS0	Date of Birth: 15 December 1937
Mr Stanley Thomas Mclean	Date Joined Fund: 21 May 2007
Accumulation Account	Eligible Service Date: 27 March 1969
Accumulation	Tax File Number Held: Yes
	Account Start Date: 21 May 2007

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	1,262,909.14
<i>Increases to your account:</i>	
Share Of Net Fund Income	156,142.20
<u>Total Increases</u>	<u>156,142.20</u>
<i>Decreases to your account:</i>	
Tax on Net Fund Income	14,916.44
<u>Total Decreases</u>	<u>14,916.44</u>
Withdrawal Benefit as at 30 Jun 2022	<u>1,404,134.90</u>

Your Tax Components		
Tax Free	56.7499 %	796,844.70
Taxable - Taxed		607,290.20
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	1,404,134.90

Your Insurance Benefits	
No insurance details have been recorded	

Your Beneficiaries	
Binding Beneficiary Nomination*	
100% Margaret McLean	
* Nomination in effect from 21 May 2007	

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(ABN: 81 091 748 818)

Member Benefit Statement

Period	Member Account Details
1 July 2021 - 30 June 2022	Residential Address: 4/5 Parkway Avenue Bar Beach, NSW 2300
Member Number: MCLEAS0	Date of Birth: 15 December 1937
Mr Stanley Thomas Mclean	Date Joined Fund: 21 May 2007
Pension Account	Eligible Service Date: 27 March 1969
Pension Account #1	Tax File Number Held: Yes
	Account Start Date: 1 July 2017

Your Account Summary	
Withdrawal Benefit as at 1 Jul 2021	2,091,785.42
<i>Increases to your account:</i>	
Share Of Net Fund Income	247,805.28
<u>Total Increases</u>	<u>247,805.28</u>
<i>Decreases to your account:</i>	
Pension Payments	73,210.00
<u>Total Decreases</u>	<u>73,210.00</u>
Withdrawal Benefit as at 30 Jun 2022	<u>2,266,380.70</u>

Your Tax Components		
Tax Free	94.2871 %	2,136,904.11
Taxable - Taxed		129,476.59
Taxable - Untaxed		-

Your Preservation Components	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	2,266,380.70

Your Insurance Benefits
No insurance details have been recorded

Your Beneficiaries
Margaret McLean has been selected as the Reversionary Beneficiary for this Pension Account.

For Enquiries:

mail McLean Family Superannuation Fund, PO Box 1798, Newcastle NSW 2300

Trustee

The Trustee of the Fund is as follows:

Maynew Nominees Pty Limited

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Margaret Mclean and
Stanley Mclean

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Signed on behalf of the Trustee of the Fund

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Margaret Mclean
Director - Maynew Nominees Pty Limited

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Stanley Mclean
Director - Maynew Nominees Pty Limited

Statement Date: 30 June 2022