



ANZ SHARE INVESTING

BUY CONFIRMATION

Mailing Address:

MR ALAN JONATHAN NOVAK + MRS NICOLE LOUI SE NOVAK <SUPERNOVA SUPER FUND A/C> 62 Second Avenue Moana SA AUSTRALIA 5169

BUY CONFIRMATION DETAILS

Account No. 1339646
Confirmation No. 11104775
Transaction Date 10/08/2020
As at Date
Settlement Date 12/08/2020

Financial Product: GMR ORDINARY FULLY PAID
Issuer: GOLDEN RIM RESOURCES

Table with 3 columns: QUANTITY, PRICE, CONSIDERATION. Row 1: 61,252, 0.0160, \$980.03. Row 2: 61,252, 0.0160, \$980.03

CONFIRMATION COMMENTS

Order: Complete Order
Comments:
Condition:
Crossed:

REGISTRATION DETAILS

MR ALAN JONATHAN NOVAK
MRS NICOLE LOUISE NOVAK
<SUPERNOVA FUND A/C>
62 SECOND AVENUE
MOANA SA 5169

BASIS OF MOVEMENT

Table with 2 columns: Description, Amount. Rows: Brokerage (\$18.14), Misc Fees & Charges (\$0.00), Application Money (\$0.00), Total GST Payable (\$1.81), Total Amount Payable: (AUD) (\$999.98)

This confirmation issued is subject to our terms and conditions and any terms and conditions set out on reverse.

TERMS AND CONDITIONS

The Client (You) specified in this Confirmation issued by CMC Markets Stockbroking Limited (we, us OR our) has agreed to be bound by the terms and conditions set out below.

Words which are defined in your Agreement with us, have the same meaning in this Confirmation.

This document is a Confirmation in respect of the transaction in the attached file (the Transaction) and is issued by us as required under the Corporations Act and the ASIC Rules.

This Transaction is subject to and this Confirmation is issued subject to:

- i) the terms of your Agreement with us;
- ii) the Corporations Act;
- iii) the directions, decisions and requirements of the ASX, SSX, Chi-X, and the Rules, as applicable;
- iv) the customs and usages of the market; and
- v) the correction of errors and omissions.

You authorise us to, and agree that we may, request or agree to the cancellation or amendment of the Transaction, without your consent where:

- (a) we decide, in our absolute discretion, that it is desirable to cancel or amend the Transaction, having regard to the interest of maintaining a fair and orderly market;
- (b) the ASX, SSX, or Chi-X requests or directs us to cancel or amend the Transaction; or
- (c) the cancellation or amendment is effected pursuant to, or as contemplated by, the Rules. ASX, SSX or Chi-X may also, under the Rules that are applicable, cancel or vary a Transaction in some circumstances. If the Transaction is cancelled, our respective obligations relating to the settlement of the Transaction cease to apply from the time it is cancelled. If the Transaction is amended, our respective obligations relating to the settlement of the Transaction are amended with effect from the time it is amended.

SETTLEMENT

Buy Confirmations

If we do not hold sufficient monies on your behalf to settle a transaction, payment in full (by one of the methods described in the attached file) must be received by us by 11am on the Settlement Date (or other date specified by ASX, SSX, Chi-X or ASX Clear). If payment in full is not received by us by this time we reserve the right to charge You a default charge on the amount from time to time outstanding at a rate

of up to the rate which we would be required to pay on an overdraft facility with our current bankers at such time. Any such sale or purchase will be at your risk and expense (including all applicable brokerage, administration fees and any other duty or taxes.) We may apply any amount we receive from You or for your benefit (whether pursuant to this Transaction or otherwise) against any amount You owe to us.

In addition to the above, if, as a result of failure by You to settle, we suffer any claim, liability, direct or consequential loss or incur any cost, charge or expense of any nature, You must on demand fully indemnify us and keep us fully indemnified in respect of that claim, liability, loss, cost, charge or expense.

Sell Confirmations

To ensure settlement of the Transaction You must provide all documents and security holder information, including, if applicable:

- i) the relevant holder identification number; and/or
- ii) the personal identification number; and/or
- iii) the shareholder reference number;

by T+1 (that is, 1 day after the date of the Transaction referred to in this Confirmation) or other date specified by ASX, SSX, Chi-X or ASX Clear, as applicable.

If You fail to do so, we may charge an administration fee calculated by reference to the additional cost which may be incurred as a result of your failure to deliver. You must pay or reimburse to us such administration fee immediately upon demand or at our option we may deduct it from any sale proceeds.

In addition to the above, if, as a result of failure by You to settle, we suffer any claim, liability, direct or consequential loss or incur any cost, charge or expense of any nature, You must on demand fully indemnify us and keep us fully indemnified in respect of that claim, liability, loss, cost, charge or expense.

Any consideration due to You will not be transferred until the later of

- (a) the time the Transaction is settled on the Settlement Date; and
- (b) all the documents required to settle the Transaction are received by us (and verified through the CHESS settlement facility if a CHESS participant sponsored holding security has been sold).

The ANZ Share Investing service is provided by CMC Markets Stockbroking Limited ABN 69 081 002 851 AFSL 246381 (CMC Markets Stockbroking), a Participant of the Australian Securities Exchange (ASX Group), Sydney Stock Exchange (SSX) and Chi-X Australia (Chi-X), at the request of Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (ANZ). Disclosure documents relating to ANZ Share Investing products and services are available on www.anzshareinvesting.com or by calling us on 1300 658 355. ANZ is the issuer of the ANZ Cash Investment Account, ANZ Share Investment Loan and V2 PLUS Account. The obligations of CMC Markets Stockbroking are not guaranteed by ANZ. CMC Markets Stockbroking and ANZ are not representatives of each other. The information has been prepared without taking account of your objectives, financial situation or needs. Before acting upon any advice, you should consider whether it is appropriate for you having regard to your objectives, financial situation and needs.

This email (including any attachments) contains confidential information and may be legally privileged. If you have received it in error, you may not read, use, copy or disclose this email or its attachments. In that case, please let us know immediately by forwarding to service@anzshareinvesting.com.au and then delete this email from your system. CMC Markets Stockbroking and ANZ Share Investing do not guarantee that this email or any attachment is free of computer viruses or other conditions which may damage or interfere with data, hardware or software. CMC Markets does not accept any responsibility for any changes to, or interception of, this email or any attachment after it leaves our information systems.



Announcement Summary

Entity name

GOLDEN RIM RESOURCES LTD

Applicable security for the reorganisation

GMR	ORDINARY FULLY PAID
GMRAH	OPTION EXPIRING 30-NOV-2022 EX \$0.03
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03
GMRAN	OPTION EXPIRING 13-APR-2023 EX \$0.018
GMRAD	OPTION EXPIRING VARIOUS DATES EX \$0.03

Announcement Type

New Announcement

Date of this announcement

7/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/11/2021

Record Date

10/11/2021

Issue Date

17/11/2021



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOLDEN RIM RESOURCES LTD

1.2 Registered Number Type

ACN

Registration Number

006710774

1.3 ASX issuer code

GMR

1.4 The announcement is New announcement**1.5 Date of this announcement**

7/10/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GMR	ORDINARY FULLY PAID
GMRAH	OPTION EXPIRING 30-NOV-2022 EX \$0.03
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03



GMRAN

OPTION EXPIRING 13-APR-2023 EX \$0.018

GMRAD

OPTION EXPIRING VARIOUS DATES EX \$0.03

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	5/11/2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

10/11/2021

3.2 Date of +security holder meeting

5/11/2021

3.2a Effective date of consolidation or split

5/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

8/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/11/2021

3.5 Record date

10/11/2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

11/11/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/11/2021

3.8 Trading starts on a normal T+2 basis

18/11/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/11/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

GMR

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

3,295,349,679

Number on issue post consolidation or split

219,689,979

Estimate/Actual Estimated**ASX +Security Code**

GMRAH

ASX +Security Description

OPTION EXPIRING 30-NOV-2022 EX \$0.03

Quoted/unquoted Unquoted**Estimate/Actual** Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
24,700,000	1,646,667

ASX +Security Code
GMRAJ

ASX +Security Description
OPTION EXPIRING 01-FEB-2023 EX \$0.01015

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
7,105,360	473,691

Estimate/Actual
 Estimated

ASX +Security Code
GMRAE

ASX +Security Description
OPTION EXPIRING 29-JUN-2022 EX 1C

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
79,638,959	5,309,264

Estimate/Actual
 Estimated

ASX +Security Code
GMRAG

ASX +Security Description
OPTION EXPIRING 20-AUG-2022 EX 0.61C

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
16,541,680	1,102,779

Estimate/Actual
 Estimated

ASX +Security Code
GMRAF

ASX +Security Description
OPTION EXPIRING 18-AUG-2022 EX 1C

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
132,473,016	8,831,534

Estimate/Actual
 Estimated

ASX +Security Code
GMRAAA

ASX +Security Description
OPTION EXPIRING 12-APR-2023 EX \$0.03

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
4,000,000	266,667

Estimate/Actual
 Estimated

ASX +Security Code
GMRAN

ASX +Security Description
OPTION EXPIRING 13-APR-2023 EX \$0.018

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
20,000,000	1,333,333

Estimate/Actual
 Estimated

ASX +Security Code
GMRAD

ASX +Security Description
OPTION EXPIRING VARIOUS DATES EX \$0.03

Quoted/unquoted
 Unquoted

Number on issue pre consolidation or split	Number on issue post consolidation or split
32,600,000	2,173,333

Estimate/Actual
 Estimated

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
GMRAH	OPTION EXPIRING 30-NOV-2022 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.45000000
ASX +Security Code	ASX +Security Description	
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01015000	0.15225000
ASX +Security Code	ASX +Security Description	
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.15000000
ASX +Security Code	ASX +Security Description	
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00610000	0.09150000
ASX +Security Code	ASX +Security Description	
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.15000000
ASX +Security Code	ASX +Security Description	
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.45000000
ASX +Security Code	ASX +Security Description	
GMRAN	OPTION EXPIRING 13-APR-2023 EX \$0.018	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01800000	0.27000000
ASX +Security Code	ASX +Security Description	
GMRAD	OPTION EXPIRING VARIOUS DATES EX \$0.03	



Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.03000000

Exercise price post consolidation or split

0.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

MR ALAN JONATHAN NOVAK + MRS NICOLE LOUISE NOVAK <SUPERNOVA
SUPER FUND A/C>

62 SECOND AVENUE

MOANA SA 5169

AUSTRALIA

Holdings

At close of business: 30/06/2022

Trading Account Number: 1339646

Code	Company Name	Closing Price	FX Rate	Quantity	Value
CGB	CANN GLOBAL LIMITED	0.020		2,954	59.080
GMR	GOLDEN RIM RESOURCES LTD	0.064		4,084	261.376
RECO:CA	RECONNAISSANCE ENERGY AFRICA LTD	5.030 CAD	1.119	1,600	9,062.692
SYAOB				2,273	
Total					9,383.148

(B)

(C)

(D)

(C) - GMR PURCHASED 10/8/20 61,252 UNITS REFER BUY CONFIRMATION IN NAME OF TRUSTEES OF SUPERNOVA FUND.

GMR SHARE CONSOLIDATION 10/11/21 15:1 = 4084 UNITS. (REFER ABOVE)
NO HOLDING STATEMENT TO HAND.

(D) - SYAOB - OPTIONS EXPIRED, NO COST TO ACQUIRE +.
NO CONSOLIDATION REQUIRED ON EXPIRY.
NO HOLDING STATEMENT REQUIRED.