

Search by: Account

Dated From: 01/07/2019 To: 30/06/2020

| ID No. | Src | Date | Δ | Acct | Memo | Debit | Credit | Job |
|-----------|-----|------------|---|--------|-----------------------|------------|----------|-----|
| CR0000084 | CR | 11/07/2019 | | 6-2400 | Virgin Life Insurance | | \$935.97 | |
| 65 | CD | 25/10/2019 | | 6-2400 | Virgin Life Insurance | \$1,156.06 | | |

1156.06 - 935.97

= 220.09 ✓

Taf Magura

From: carol baumber [cbaumber2001@yahoo.com]
Sent: Tuesday, 30 March 2021 3:49 PM
To: nicbeaton@bigpond.com; Taf Magura
Cc: John Groth
Subject: Re: Joca/Sunpeaks Queries
Attachments: 2019.2020 john Policy schedule and payment amount Virgin Income Protection Policy_005_18920830.pdf; Changed Policy to John ONLY schedule Virgin Income Protection Policy_001_18773189 (1).pdf

Follow Up Flag: Follow up
Flag Status: Flagged

Hi Taf

Re: Sunpeaks Account queries on 2 items;

On 11/7/19 I changed the Virgin income protection to exclude myself and reduce the amount paid out. This resulted in a refund of \$935.93. The change is recorded in the attached changed policy document.

The \$1156.06 that was debit in October is the annual premium for the new Virgin Income protection schedule, which covers John only. The policy schedule is attached.

Regards
Carol Baumber
General Manager
JOMI Pty Ltd

Mobile: 0412736711
Email: cbaumber2001@yahoo.com

On Tuesday, March 30, 2021, 02:49:35 PM GMT+10, carol baumber <cbaumber2001@yahoo.com> wrote: