

Members Statement

Max Bolte  
5 Amber Drive  
Lennox Head, New South Wales, 2478, Australia

Your Details		Nominated Beneficiaries	Pauline Rosalie Bolte
Date of Birth :	22/02/1944	Vested Benefits	120,837.74
Age:	76	Total Death Benefit	120,837.74
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	15/12/1980	Previous Salary	0.00
Service Period Start Date:	15/12/1980	Disability Benefit	0.00
Date Left Fund:			
Member Code:	BOLMAX00002P		
Account Start Date	01/07/2013		
Account Phase:	Retirement Phase		
Account Description:	Pension No 2		

Your Balance		Your Detailed Account Summary	
Total Benefits	120,837.74		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2019	131,976.15
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	120,837.74	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (98.49%)	119,007.34	Government Co-Contributions	
Taxable	1,830.40	Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	15,102.27
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	25,803.18
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	437.50
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2020	120,837.74

Members Statement

Pauline Rosalie Bolte  
5 Amber Drive  
Lennox Head, New South Wales, 2478, Australia

Your Details

Date of Birth :	20/10/1944
Age:	75
Tax File Number:	Provided
Date Joined Fund:	15/12/1980
Service Period Start Date:	15/12/1980
Date Left Fund:	
Member Code:	BOLPAU00002P
Account Start Date	01/07/2013
Account Phase:	Retirement Phase
Account Description:	Pension No 2

Nominated Beneficiaries	Max Bolte
Vested Benefits	121,435.18
Total Death Benefit	121,435.18
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits	121,435.18
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	121,435.18
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (97.87%)	118,862.11
Taxable	2,573.07

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2019	132,299.29
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		15,376.57
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		25,803.18
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		437.50
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	121,435.18