

Members Statement

Max Bolte
5 Amber Drive
Lennox Head, New South Wales, 2478, Australia

Your Details

Date of Birth :	22/02/1944
Age:	75
Tax File Number:	Provided
Date Joined Fund:	15/12/1980
Service Period Start Date:	15/12/1980
Date Left Fund:	
Member Code:	BOLMAX00002P
Account Start Date	01/07/2013
Account Phase:	Retirement Phase
Account Description:	Pension No 2

Nominated Beneficiaries	Pauline Rosalie Bolte
Vested Benefits	131,976.15
Total Death Benefit	131,976.15
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits	131,976.15
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	131,976.15
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (98.49%)	129,977.51
Taxable	1,998.64

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2018	207,062.15
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(22,690.24)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		52,395.76
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2019	131,976.15

Members Statement

Pauline Rosalie Bolte
5 Amber Drive
Lennox Head, New South Wales, 2478, Australia

Your Details

Date of Birth :	20/10/1944
Age:	74
Tax File Number:	Provided
Date Joined Fund:	15/12/1980
Service Period Start Date:	15/12/1980
Date Left Fund:	
Member Code:	BOLPAU00002P
Account Start Date	01/07/2013
Account Phase:	Retirement Phase
Account Description:	Pension No 2

Nominated Beneficiaries	Max Bolte
Vested Benefits	132,299.29
Total Death Benefit	132,299.29
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits	132,299.29
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	132,299.29
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free (97.87%)	129,494.84
Taxable	2,804.45

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2018	202,188.74
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(22,491.45)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		47,398.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2019	132,299.29