Watkins Superannuation Fund

Members Statement

Mark Jason Watkins 35 Pontt Road

Cromer, South Australia, 5235, Australia

You		

Date of Birth: 21/03/1969
Age: 50
Tax File Number: Provided
Date Joined Fund: 15/07/2014
Service Period Start Date:

Date Left Fund:

Member Code: WATMAR00001A
Account Start Date 15/07/2014

Account Phase: Accumulation Phase

Account Description: Accumulation

Nominated Beneficiaries

N/A

Vested Benefits 157,769.61

Total Death Benefit 1,039,009.61

Current Salary 0.00
Previous Salary 0.00

Disability Benefit 881,240.00

Your Balance

Total Benefits 157,769.61

Preservation Components

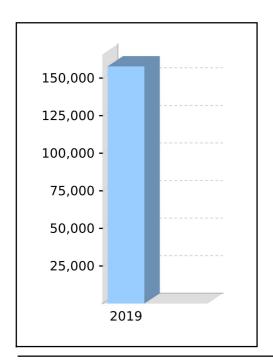
Preserved 157,747.90 Unrestricted Non Preserved 21.71

Restricted Non Preserved

Tax Components

Tax Free

Taxable 157,769.61



Vour	Detailed	Account	Summary
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This Year
Opening balance at 01/07/2018 148,870.89

Increases to Member account during the period

Employer Contributions 7,599.97

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 5,541.40

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax 1,140.00 Income Tax 283.81

2,818.84

No TFN Excess Contributions Tax

Excess Contributions Tax
Refund Excess Contributions

Division 293 Tax

DIVISION 293 TAX

Insurance Policy Premiums Paid

Management Fees
Member Expenses

Benefits Paid/Transfers Out Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 157,769.61

Watkins Superannuation Fund

Members Statement

Deann Elizabeth Watkins

35 Pontt Road

Cromer, South Australia, 5235, Australia

Date of Birth: 25/03/1976

Age: 43

Tax File Number: Provided

Date Joined Fund: 15/07/2014

Service Period Start Date:

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Date Left Fund:

Member Code: WATDEA00001A
Account Start Date 15/07/2014

Account Phase: Accumulation Phase

Account Description: Accumulation

Nominated Beneficiaries N/A

Vested Benefits 107,032.34

Total Death Benefit 2,009,299.34

Current Salary 0.00

Previous Salary 0.00

Disability Benefit 1,902,267.00

Your Balance

Total Benefits 107,032.34

Preservation Components

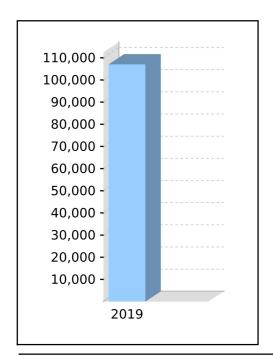
Preserved 107,032.34

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free

Taxable 107,032.34



Your Detailed Account Summary

This Year
Opening balance at 01/07/2018 99,259.47

Increases to Member account during the period

Employer Contributions 7,599.96

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 3,726.70

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax 1,140.00 Income Tax 133.15

No TFN Excess Contributions Tax

Excess Contributions Tax
Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid 2,280.64

Management Fees
Member Expenses
Benefits Paid/Transfers Out
Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 107,032.34