

## Happy Retirement Superannuation Fund (HRSF)

Meeting Date: 2020/05/18

Present: Peter McMullen and Katrina Merrells

Meeting open: 7pm

Discussed suitable investment options for the fund to invest in

- Australian Shares
- International Shares
- Managed Funds
- Fixed Interest
- Precious Metals
- Property

After discussing the current economic climate and outlook as well as amount of current investment funds available it was unanimously decided that the current quantity of metal investments to remain at current level and new member deposits to safeguarded as bank funds.

Also discussed was the quantity of existing HRSF bank accounts. Voting was unanimous that the existing bank accounts should be better optimized (reduced in number) and to occur within the year.

Meeting closed: 7:15pm



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Peter Richard McMullen



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Katrina Lisa Merrells