



Goodman Group
 Goodman Limited ABN 69 000 123 071
 Goodman Funds Management Limited
 ABN 48 067 796 641; AFSL Number 223621
 As Responsible Entity for
 Goodman Industrial Trust ARSN 091 213 839
 Goodman Logistics (HK) Limited
 Company No. 1700359; ARBN 155 911 149
 A Hong Kong company with limited liability

Update your information:

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Holder No: HIN WITHHELD
 Statement Date: 28 August 2020

Goodman Group Annual Tax Statement 2020

Fully paid ordinary securities for the year ended 30 June 2020

This statement reflects distributions that should be included in your Tax Return for the 2019-20 financial year.

Please use this Annual Tax Statement for completing your Tax Return and not interim distribution statements provided at the time of the payments since annual taxable amounts can be determined only after the close of the financial year. This statement should be read in conjunction with the enclosed Goodman Group Tax Return Guide 2020.

Please retain this statement for income tax purposes.

Part A - Summary of 2019-20 Income Tax Return and Tax Return (supplementary section) items

Goodman Logistics (HK) Limited dividends

Dividend components	Tax return label	Amount \$
Assessable foreign source income	20E	Nil
Net foreign source income	20M	Nil
Foreign income tax offsets	20O	Nil

Goodman Limited (GL) dividends

Dividend components	Tax return label	Amount \$
Unfranked amount	11S	Nil
Franked amount	11T	Nil
Franking credit	11U	Nil
TFN amounts withheld	11V	Nil

Goodman Industrial Trust (GIT) distributions

Tax Return (supplementary section)	Tax return label	Amount \$
Australian income – non-primary production	13U	\$15.35
TFN amounts withheld	13R	Nil
Tax paid by trustee	13S	Nil
Non resident withholding tax	13A	Nil
Net capital gain	18A	\$74.76
Total current year capital gains	18H	\$148.27
Assessable foreign source income	20E	\$40.05
Net foreign source income	20M	\$40.05
Foreign income tax offsets	20O	\$0.38

Part B: Additional information for Question 18 (supplementary section)

Capital gains	Tax return label	Amount \$
Discount method ('grossed-up' amount)		\$147.02
Indexation method		Nil
Other method		\$1.25
Total current year capital gains	18H	\$148.27

Part C: Components of distributions

Net dividends/distributions for the year ended 30 June 2020	Cash dividend/distribution \$	Tax paid/offsets \$	Assessable amount \$
Foreign income Goodman Logistics (HK) Limited - dividends			
Foreign dividend - unfranked (paid 28 August 2020 and assessable in the year ending 30 June 2021)	\$40.00	Nil	Nil
Sub-total (A)	\$40.00	Nil	Nil
Australian income Goodman Limited (GL) - dividends			
Dividends - unfranked	Nil	Nil	Nil
Dividends - franked	Nil	Nil	Nil
Sub-total (B)	Nil	Nil	Nil
Australian income Goodman Industrial Trust (GIT) - distributions			
Interest	\$15.35		\$15.35
Other income	Nil		Nil
Other income NCMI	Nil		Nil
Total non-primary production income*	\$15.35		\$15.35
Capital gains			
Discounted method - 50% - TARP	\$73.51		\$73.51
Discounted method - 50% - non-TARP	Nil		Nil
CGT concession amount - TARP	\$73.51		
CGT concession amount - non-TARP	Nil		
Other method - TARP	Nil		Nil
Other method - non-TARP	\$1.25		\$1.25
Distributed capital gains*	\$148.27		
Total net capital gains			\$74.76
Foreign income			
Assessable foreign income*	\$39.67	\$0.38	\$40.05
Non-assessable amounts			
Tax-deferred amounts*	\$56.71		
Other amounts withheld from distributions			
TFN amounts withheld	Nil		
Credit for tax paid by trustee	Nil		
Non resident withholding tax	Nil		
Sub-total (C) (Sum of *Components less Other amounts withheld from Distributions)	\$260.00		
Total net cash distributions	\$300.00		
Comprising of:			
(A) Total cash from Goodman Logistics (HK) Limited	\$40.00		
(B) Total cash from Goodman Limited (GL)	Nil		
(C) Total cash from Goodman Industrial Trust (GIT)	\$260.00		

Please retain this statement for income tax purposes.