

28 August 2020



008787 000 GMG



MR LEO LUDWIG BAUER & MRS  
JOAN LESLEY BAUER  
<BAUER SUPER FUND A/C>  
144 WELLINGTON STREET  
ORMISTON QLD 4160

Dear Securityholder

**Goodman Group (Goodman or Group)**

**Distribution and Annual Tax Statement**

We are pleased to confirm your distribution of 15.00 cents per security for the six months ended 30 June 2020. We enclose your Goodman Group Payment Advice together with your Annual Tax Statement and Tax Return Guide for the financial year ended 30 June 2020. The Tax Return Guide provides summarised tax information and has been designed to assist you in completing your income tax return coupled with the Annual Tax Statement 2020.

**Stakeholder Review and Annual Report**

Our Stakeholder Review and Annual Report provide an overview of our performance for the year. They will be available on the Group's website, [www.goodman.com](http://www.goodman.com) from 24 September 2020.

Should you have any questions, please call our dedicated information line on 1300 723 040 (within Australia) or +61 3 9415 4043 (outside Australia).

Yours faithfully

A handwritten signature in black ink that reads "G Goodman".

Gregory Goodman  
**Group Chief Executive Officer**

**Goodman Group**

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity of Goodman Industrial Trust | ARSN 091213 839

Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia  
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited 嘉民物流(香港)有限公司 | Company No. 1700359 | ARBN 155 911 149  
a Hong Kong company with limited liability  
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

[info-au@goodman.com](mailto:info-au@goodman.com) | [www.goodman.com](http://www.goodman.com)



**+ Goodman Group**  
 Goodman Limited ABN 69 000 123 071  
 Goodman Funds Management Limited  
 ABN 48 067 796 641; AFSL Number 223621  
 As Responsible Entity for  
 Goodman Industrial Trust ARSN 091 213 839  
 Goodman Logistics (HK) Limited  
 Company No. 1700359; ARBN 155 911 149  
 A Hong Kong company with limited liability

## Update your information:



**Online:**  
[www.computershare.com.au/easyupdate/gmg](http://www.computershare.com.au/easyupdate/gmg)



**By Mail:**  
 Computershare Investor Services Pty Limited  
 GPO Box 2975 Melbourne  
 Victoria 3001 Australia

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 MR LEO LUDWIG BAUER & MRS  
 JOAN LESLEY BAUER  
 <BAUER SUPER FUND A/C>  
 144 WELLINGTON STREET  
 ORMISTON QLD 4160

## Enquiries:

(within Australia) 1300 723 040  
 (international) 61 3 9415 4043

Holder no.: HIN WITHHELD  
 ASX code: GMG  
 TFN/ABN status: Quoted  
 Record date: 30 June 2020  
 Payment date: 28 August 2020  
 Ref number: 820043

## Goodman Group Payment Advice

For the half year ended 30 June 2020

### Goodman Limited Dividend

Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit
GL	N/A	1,000	N/A	N/A	N/A

### Goodman Industrial Trust Distribution

Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest
GIT	11 cents	1,000	\$0.00	\$0.13	\$0.00

Interest income	Gross capital gain	Concessional capital gain	Discounted capital gain	Capital gain other	Tax deferred
\$6.97	\$0.00	\$50.84	\$50.84	\$0.00	\$1.22

### Goodman Logistics (HK) Limited Dividend

Class description	Dividend rate cents per CDI	Number of securities	Amount
CDI	4 cents	1,000	\$40.00

Taxable components are indicative only with actual figures provided in the enclosed 2020 Annual Tax Statement.

For the purposes of subdivision 12H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$125.18 in respect of the income year ended 30 June 2020. Further details on the 'fund payment' are available on [www.goodman.com](http://www.goodman.com)

Total gross payment (AUD):	\$150.00
Total tax withheld (AUD):	\$0.00
Total net payment (AUD):	\$150.00

## Periodic Statement

The Goodman Group Periodic Statement is available at [www.goodman.com/investor-centre](http://www.goodman.com/investor-centre)

**Note 1:** You should retain this statement to assist you in preparing your tax return.

**Note 2:** If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

## Your payment instruction

MACQUARIE BANK LTD  
 BSB: 182-512 Account number: XXXXXX04

Amount deposited

**(AUD)\$150.00**

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.