



Sunsuper Pty Ltd
30 Little Cribb Street Milton QLD 4064
GPO Box 2924 BRISBANE QLD 4001
ABN 88 010 720 840 AFSL No. 228975
MySuper Authorised 98 503 137 921 996

☎ 13 11 84
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1 March 2021



0302000002
Mr Jeremy Pedrick
4 Wildlife Way
SOUTHERN RIVER WA 6110

Your member number

700064643

Dear Jeremy,

Request to rollover your Sunsuper benefit – confirmation of transfer

We'd like to confirm we've transferred part of your super benefit as requested.

An amount of \$47,875.00 has now been paid to PEDRICK SMSF.

We've enclosed a *Rollover benefits statement* confirming the payment.

You can roll your super back to Sunsuper anytime

While part of your super has now been transferred, we remain committed to helping you make the most of your super to have the retirement lifestyle you want.

If you have any questions please visit sunsuper.com.au or call us on **13 11 84** between 8.00am and 6.30pm AEST, Monday to Friday.

Yours sincerely,

Steve Davidson
Executive General Manager, Customer Engagement



Section A: Receiving fund's details - please state information below, if known.

Australian business number (ABN):61181772113

Unique Superannuation identifier (USI):

Name:PEDRICK SMSF

Member client identifier:J PEDRICK

Postal address – Street address:4 Wildlife Way

Suburb/town/locality:SOUTHERN RIVER

State/territory:WA

Postcode:6110

Section B: Members's details - please state information below, if known.

Tax file number (TFN):362819391

Full name:

Title:Mr

Family name:Pedrick

First given name:Jeremy Sidney

Other given names:

Postal address – Street address:4 Wildlife Way

Suburb/town/locality:SOUTHERN RIVER

State/territory:WA

Postcode:6110

Date of birth:28/04/1984

Sex:Male

Daytime phone number (include area code):0474822417

Email address (if applicable):
PEDRICK84@HOTMAIL.COM

Section C: Rollover transaction details

Service period start date:06/02/2003

Tax components:

Tax-free component: \$ 1.85

KiwiSaver tax-free component: \$ 0.00

Taxable component:

Element taxed in the fund: \$ 47,873.15

Element untaxed in the fund: \$ 0.00

Total Tax components: \$ 47,875.00

Preservation amounts:

Preserved amount: \$ 47,875.00

KiwiSaver preserved amount: \$ 0.00

Restricted non-preserved amount: \$ 0.00

Unrestricted non-preserved amount: \$ 0.00

Total preservation amounts: \$ 47,875.00

Section D: Non-complying fund - only complete if you're a trustee of a non-complying fund.

Contributions made to a non-complying fund on or after 10 May 2006

Section E: Declaration

Fund's ABN:98 503 137 921

Fund's name:Sunsuper

Contact name:Steve Davidson

Email address (if applicable):

Daytime phone number (including area code):13 11 84

Signature of authorised person:

Steve Davidson

Date:01/03/2021

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your records for a period of five years.



Important information

MySuper Product Dashboard

The MySuper Product Dashboard is designed to provide key information to help you compare Sunsuper's investments and fees with other MySuper products and make an informed choice about your super. Our latest MySuper Product Dashboard for the Lifecycle Investment Strategy is available on our website, visit sunsuper.com.au/dashboard

Superannuation contribution follow up

We do not know whether a contribution is due for you because we do not have sufficient information about your employment status or other relevant personal circumstances. Please check your statement to make sure all your employer and other contributions are listed. Talk to your employer or Sunsuper if you believe any payments may be missing. If you make personal member contributions to Sunsuper, your employer has 28 days from the end of the month the contributions were taken out of your pay to send them to us.

Concerns and complaints

While we hope you've been happy with our service, if for any reason you haven't we offer a complaint resolution process at no additional cost to you.

To discuss your complaint please contact our Customer Service Team on **13 11 84**, or online via sunsuper.com.au/contact-us. You can also write to: Sunsuper Customer Relations, GPO Box 2924 Brisbane Qld 4001.

We'll do everything we can to resolve the issue as quickly as possible. If you are not happy with Sunsuper's final response to your complaint, or Sunsuper has not provided a final response within 90 days you can contact the Australian Financial Complaints Authority (AFCA). This is an authorised body set up by the Federal Government to help resolve complaints through conciliation. Access to AFCA is available at no additional cost to customers.

AFCA can be contacted in writing at Australian Financial Complaints Authority, GPO Box 3, Melbourne VIC 3001. You can also call 1800 931 678 or contact them via email info@afca.org.au or www.afca.org.au.

For more information on the complaints resolution process refer to sunsuper.com.au/complaints

Contacting us is easy

If you have any questions or would like more information please contact us on **13 11 84** (+61 7 3121 0700 when overseas).

You can also contact us at sunsuper.com.au/contact-us, in writing at GPO Box 2924 Brisbane Qld 4001, or via social media (twitter.com/sunsuper, facebook.com/sunsuper).

Sunsuper Pty Ltd ABN 88 010 720 840 AFSL No. 228975, is the issuer of this *Member benefit statement*. Trustee of Sunsuper Superannuation Fund, ABN 98 503 137 921, USI 98 503 137 921 001.