



National Australia Bank Limited
ABN 12 004 044 937

Incorporated in Victoria

Contact our Share Registry

www.investorcentre.com/au/contact/enquiry

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000327 000 NAB
BAHGAR PTY LTD
<SANKEY SUPER FUND A/C>
39 BOYCE STREET
GLEBE NSW 2037

Holder Identification Number (HIN)

HIN WITHHELD

Important: Keep this number safe and confidential. You must quote this number and the ASX Code, **NABPH**, in all dealings in these securities.

NAB Capital Notes 5 (ASX Code: NABPH) – CHESS Notice

Date	Transaction Type	Registry Reference	Price Per NAB Capital Note 5	Quantity On	Holding Balance
Opening Balance					0
17/12/2020	Allotment		\$100.00	400	400
Closing Balance					400

First distribution payment on NAB Capital Notes 5

The Distribution Rate for the first Distribution Period is 2.4599% per annum. Subject to the terms of the NAB Capital Notes 5, on 17 March 2021, holders of NAB Capital Notes 5 (as at the record date) will receive a Distribution of \$0.6066 for each NAB Capital Note 5 for the first Distribution Period.

This has been calculated in accordance with the NAB Capital Notes 5 terms as follows:

3 month Bank Bill Rate on 17 December 2020:	0.0142% p.a.
Plus Margin:	3.5000% p.a.
	<u>3.5142% p.a.</u>
Multiplied by (1 - Tax Rate):	0.70
Distribution Rate:	2.4599% p.a.

Further information

Capitalised terms used in this statement have the meaning given to them in the NAB Capital Notes 5 Prospectus dated 24 November 2020 (**Prospectus**) unless the context requires otherwise.

A copy of the Prospectus can be obtained from the Shareholder Centre at www.nab.com.au/shareholder and from www.asx.com.au.

Note: The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. To access a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

Privacy Notice

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/help/Pages/privacy-policies.aspx>.