

Westpac Capital Notes 2

Issued by Westpac Banking Corporation ABN 33 007 457 141 ASX Code: WBCPE

All Registrar communications to:

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011 001060

BAHGAR PTY LTD <SANKEY SUPERFUND A/C> **39 BOYCE STREET** GLEBE NSW 2037

Key details

Payment date:	23 September 2020
Record date:	15 September 2020
SRN/HIN:	X*****7599
TFN/ABN status:	TFN/ABN RECEIVED AND RECORDED

Quarterly distribution payment statement for the period ended 23 September 2020

The details below relate to the Westpac Capital Notes 2 quarterly distribution for the period from 24 June 2020 to 23 September 2020 (inclusive) payable to holders of Westpac Capital Notes 2 entitled to receive the distribution at the record date.

The distribution rate for this period was 2.2075% per annum. The distribution is 100% franked and carries Australian franking credits at the company tax rate of 30%.

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Description	Participating holding	Distribution amount per Westpac Capital Note 2	Unfranked amount	Franked amount	Total amount	Franking credits
Westpac Capital Notes 2	190	\$0.5564	\$0.00	\$105.71	\$105.71	\$45.30
		TFN withholding tax deducted \$		\$0.00		
			Net distrik	oution amount	\$105.71	

All amounts are in Australian dollars.

PAYMENT INSTRUCTIONS

MACQUARIE BANK BSB: 182-512 ACC: *****8169 ACCOUNT NAME: BAHGAR PTY LTD ATF SANKEY SUPERA PAYMENT REFERENCE NUMBER: 001252384985

Details for the next expected distribution payment will be announced as soon as possible after commencement of the distribution period at www.westpac.com.au/westpaccapnotes2.

Please keep this statement for your tax records. It can also be accessed online in Link's Investor Centre. See over for login instructions.

Information we need from you

We need the following details to administer your holding. If you have not provided these details, or if they have changed, you can update them via Link's Investor Centre.

1	Bank account details Distributions will only be paid directly into an Australian dollar bank account. A distribution payment statement will be provided for each payment.
2	Email address Communication by email means you can be promptly notified of key announcements, when distributions are made and when statements can be accessed online.
3	TFN, TFN exemption or ABN Providing your Tax File Number (TFN), TFN exemption code or Australian Business Number (ABN) is optional. However, without these details Westpac may be required to withhold Australian tax, from any distribution that is not 100% franked, at the highest marginal tax rate plus the Medicare levy.

How to update your information

- 1. Login to Link's Investor Centre at www.linkmarketservices.com.au
- 2. Click on Investor Login
- 3. If you do not have a Portfolio* login, please use the Single Holding login
- 4. Enter WBC in the Issuer Name field and press enter
- 5. Enter your Securityholder Reference Number (SRN) or Holder Identification Number (HIN)
- 6. Enter your postcode or, if your registered address is overseas, click on the Outside Australia link
- 7. Enter the security code in the box provided (this protects against robots)
- 8. Click on the box indicating you have read the terms and conditions
- 9. Click on Login

* Setting up a Portfolio login allows you to easily manage your holdings across issuers who use Link as their registrar.

Privacy clause: Westpac Banking Corporation (Westpac) is required to collect certain information about securityholders under company and tax law. Information is collected on Westpac's behalf by its registrar, Link Market Services Limited (Link), to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. You can obtain access to your personal information by contacting Link at the address or telephone number shown on this statement. Link's privacy policy is available on its website at www.linkmarketservices.com.au. For more information about how your personal information will be collected, used and disclosed by Westpac, please see Westpac's privacy policy on its website at www.westpac.com.au/privacy.