

## **Accounts**

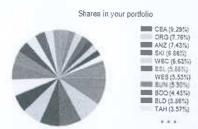
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Columns on the holdings page are sortable for equity accounts. Just select the column heading to sort.

Account:	Market Indices			
			Value	Change
Shares - 9031278			6,289.700	-16.100
MR DARRYL ALEXANDER BURTON + MRS CAROLE JEAN BURTON <burton a="" c="" fam="" retirement=""> (HIN: 24731944)</burton>			6,148.000	-24.000

Share He	oldings [	ownload CS\	/   Edit   /	Add Issuer Hol	ding		F	ri 29 Jun 2018 4	:58 PM (Sydney tim
ade	Avail Units	Purchase(\$)	Last(\$)	Mkt Value(\$)	Profit / Loss(\$)	Profit / Loss(%)	Change(\$)	Chg Value(\$)	Actions
CHESS									
MP	6,671	5.190	3.560	23,748.76	-10,873.73	-31.41	-0.030	-200.13	BUY   SELL
NN	1,920	23.730	27.190	52,204.80	6,643.20	14,58	-0.320	-614,40	BUY   SELL
NZ	3,869	28.720	28.240	109,260,56	-1,857.12	-1.67	-0.420	-1,624.98	BUY   SELL
RI	13,746	0.022	0.022	302.41	0.00	0,00	0.000	0.00	BUY   SELL
ST	22,800	1.735	1.605	36,594.00	-2,964.00	-7.49	-0.010	-228.00	BUY   SELL
WC	12,883	1.920	2.800	36,072.40	11,337.04	45.83	0.020	257.66	BUY   SELL
HP	993	23.280	33.910	33,672.63	10,555.59	45.66	0.090	89.37	BUY   SELL
BLD	8,703	6.950	6.530	56,830.59	-3,655.26	-6.04	-0.050	-435.15	BUY   SELL
IOQ.	6,399	11.450	10.190	65,205,81	-8,062.74	-11.00	-0.130	-831.87	BUY   SELL
35L	4,999	13.210	17.260	86,282.74	20,245.95	30.66	-0.130	-649.87	BUY   SELL
BA	1,875	82.810	72.870	136,631.25	-18,637.50	-12.00	-0.360	-675.00	BUY   SELL
SR	3,013	4.230	4.590	13,829.67	1,084.68	8.51	-0.160	-482.08	BUY   SELL
HG	1,556	0.000	3.220	5,010.32	5,010.32	0.00	-0.010	-15.56	BUY   SELL
WOH	4,188	6.410	6.780	28,394.64	1,549.56	5.77	-0.030	-125.64	BUY   SELL
XJ	15,554	1.100	0.750	11,665,50	-5,443.90	-31.82	0.000	0.00	BUY   SELL
IVN	3,197	3.820	3.320	10,614.04	-1,598.50	-13.09	-0.050	-159.85	BUY   SELL
APL.	3,725	2.800	2.920	10,877.00	447.00	4.29	0.000	0.00	BUY   SELL
IAB	1,469	29.590	27.410	40,265.29	-3,202.42	-7.37	-0.090	-132.21	BUY   SELL
ORG	11,379	6.860	10.030	114,131.37	36,071.43	46.21	-0.060	-910.32	BUY   SELL
PTM.	5,702	4.630	5.760	32,843.52	6,443.26	24.41	-0.140	-798.28	BUY   SELL
RIO	491	63.270	83.440	40,969.04	9,903.47	31.88	0.370	181.67	BUY   SELL
BGR	5,859	5.050	4.930	28,884.87	-703.08	-2.38	0.070	410.13	BUY   SELL
SIG	11,974	0.895	0.810	9,698.94	-1,017.79	-9.50	0.010	119.74	BUY   SELL
SKI	44,278	2.538	2.280	100,953.84	-11,423.72	-10.17	-0.030	-1,328.34	BUY   SELL
STO	6,083	3.030	6.270	38,140.41	19,708.92	106.93	-0.010	-60.83	BUY   SELL
SUN	5,550	14.820	14.590	80,974.50	-1,276.50	-1.55	-0.040	-222.00	BUY   SELL
ТАН	11,792	4.659	4.460	52,592.32	-2,346.61	-4.27	-0.010	-117.92	BUY   SELL
TLS	13,648	4.300	2.620	35,757.76	-22,928.64	-39.07	0.000	0.00	BUY   SELL
WBC	3,330	30.510	29.300	97,569.00	-4,029.30	-3,97	0.070	233.10	BUY   SELL
WES	1,648	40.120	49.360	81,345.28	15,227.52	23.03	0.010	16.48	BUY   SELL
Subtotal				1,471,323.26	44,207.13	3,10		-8,304.28	
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	re no Issuer !	Sponsored ho	ldinas o	n this account.					
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Share Holdings Summary Chart - CHESS and Issuer Sponsored



## Insights

AMP, ANZ, BOQ and 6 more are within the same industry sector and together they make up more than 40% of your total share portfolio. This sector concentration could increase the volatility of your portfolio as a whole. You may want to review the size of this sector allocation to make sure you are comfortable with this level of exposure. Run the Share Sector Diversification Health Check for further details.

Market Value (\$) Profit / Loss (\$) Profit / Loss (%) Unit Date



Unit Price (\$)

Fund Holdings | | Add Holding

Fund Name Units Purchase Price (\$)
You do not have any Fund Holdings.

Fund Holdings Summary Chart - Managed Funds

You do not have any Managed Funds as Holdings.