



## Accounts

Trade in over 26 global stock exchanges. Find out more

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Account: **9031278 - MR DARRYL ALEXANDER BURTON + MRS CAROL** ▼

### Market Indices

Index	Value	Change
All Ordinaries	6,289.700	-16.100
ASX SPI 200	6,148.000	-24.000

### Shares - 9031278

MR DARRYL ALEXANDER BURTON + MRS CAROLE JEAN BURTON <BURTON FAM RETIREMENT A/C> (HIN: 24731944)

Holdings Account Details Transactions Transfers

### Share Holdings

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Fri 29 Jun 2018 4:58 PM (Sydney time)

Code	Avail Units	Purchase(\$)	Last(\$)	Mkt Value(\$)	Profit / Loss(\$)	Profit / Loss(%)	Change(\$)	Chg Value(\$)	Actions
<b>CHESS</b>									
AMP	6,671	5,190	3,580	23,748.76	-10,873.73	-31.41	-0.030	-200.13	BUY   SELL
ANN	1,920	23,730	27,190	52,204.80	6,643.20	14.58	-0.320	-614.40	BUY   SELL
ANZ	3,855	28,720	28,240	109,260.56	-1,857.12	-1.67	-0.420	-1,624.98	BUY   SELL
ARI	13,746	0,022	0,022	302.41	0.00	0.00	0.000	0.00	BUY   SELL
AST	22,800	1,735	1,605	36,594.00	-2,964.00	-7.49	-0.010	-228.00	BUY   SELL
AWC	12,883	1,920	2,800	36,072.40	11,337.04	45.83	0.020	257.66	BUY   SELL
BHP	993	23,280	33,910	33,672.63	10,555.59	45.66	0.090	89.37	BUY   SELL
BLD	8,703	6,950	6,530	56,830.59	-3,655.26	-6.04	-0.050	-435.15	BUY   SELL
BOQ	6,399	11,450	10,190	65,205.81	-8,062.74	-11.00	-0.130	-831.87	BUY   SELL
BSL	4,999	13,210	17,260	86,282.74	20,245.95	30.66	-0.130	-649.87	BUY   SELL
CBA	1,875	82,810	72,870	136,631.25	-18,637.50	-12.00	-0.360	-675.00	BUY   SELL
CSR	3,013	4,230	4,590	13,829.67	1,084.68	8.51	-0.160	-482.08	BUY   SELL
DHG	1,556	0,000	3,220	5,010.32	5,010.32	0.00	-0.010	-15.56	BUY   SELL
DDW	4,188	6,410	6,780	28,394.64	1,549.56	5.77	-0.030	-125.64	BUY   SELL
FXJ	15,554	1,100	0,750	11,665.50	-5,443.90	-31.82	0.000	0.00	BUY   SELL
HVN	3,197	3,820	3,320	10,614.04	-1,598.50	-13.09	-0.050	-159.85	BUY   SELL
MPL	3,725	2,800	2,920	10,877.00	447.00	4.29	0.000	0.00	BUY   SELL
NAB	1,469	29,590	27,410	40,265.29	-3,202.42	-7.37	-0.090	-132.21	BUY   SELL
ORG	11,379	6,860	10,030	114,131.37	36,071.43	46.21	-0.060	-910.32	BUY   SELL
PTM	5,702	4,630	5,760	32,843.52	6,443.26	24.41	-0.140	-798.28	BUY   SELL
RIO	491	63,270	83,440	40,969.04	9,903.47	31.88	0.370	181.67	BUY   SELL
SGR	5,859	5,050	4,930	28,884.87	-703.08	-2.38	0.070	410.13	BUY   SELL
SIG	11,974	0,895	0,810	9,698.94	-1,017.79	-9.50	0.010	119.74	BUY   SELL
SKI	44,278	2,538	2,280	100,953.84	-11,423.72	-10.17	-0.030	-1,328.34	BUY   SELL
STO	6,083	3,030	6,270	38,140.41	19,708.92	106.93	-0.010	-60.83	BUY   SELL
SUN	5,550	14,820	14,690	80,974.50	-1,276.50	-1.55	-0.040	-222.00	BUY   SELL
TAH	11,792	4,659	4,460	52,592.32	-2,346.61	-4.27	-0.010	-117.92	BUY   SELL
TLS	13,648	4,300	2,620	35,757.76	-22,928.64	-39.07	0.000	0.00	BUY   SELL
WBC	3,330	30,510	29,300	97,569.00	-4,029.30	-3.97	0.070	233.10	BUY   SELL
WES	1,648	40,120	49,360	81,345.28	15,227.52	23.03	0.010	16.48	BUY   SELL
<b>Subtotal</b>				<b>1,471,323.26</b>	<b>44,207.13</b>	<b>3.10</b>		<b>-8,304.28</b>	
<b>Issuer</b>									
There are no Issuer Sponsored holdings on this account.									
Add holdings by selecting Add Issuer Holding above									
<b>Total</b>				<b>1,471,323.26</b>	<b>44,207.13</b>	<b>3.10</b>		<b>-8,304.28</b>	

Share Holdings Summary Chart - CHESS and Issuer Sponsored

Shares in your portfolio



- CBA (9.29%)
- ORG (7.76%)
- ANZ (7.43%)
- SKI (6.88%)
- WBC (6.63%)
- BSL (5.85%)
- WES (5.53%)
- SUN (5.30%)
- BOQ (4.43%)
- BLD (3.86%)
- TAH (3.57%)

Insights

AMP, ANZ, BOQ and 6 more are within the same industry sector and together they make up more than 40% of your total share portfolio. This sector concentration could increase the volatility of your portfolio as a whole. You may want to review the size of this sector allocation to make sure you are comfortable with this level of exposure. Run the Share Sector Diversification Health Check for further details.

Portfolio Health Checks

Share Quality



Broker recommendations represent the consensus view of a panel of analysts as compiled by Morningstar.

- Strong BUY
- Moderate BUY
- HOLD
- Moderate SELL
- Strong SELL
- Not Rated

[Run Health Check](#)

Share Sector Diversification



Diversification of your share portfolio by industry sectors.

- Energy
- Materials
- Industrials
- Consumer Discr.
- Consumer Staples
- Health Care
- Financials
- Info. Technology
- Telco Services
- Utilities
- Others

[Run Health Check](#)

Fund Holdings | [Add Holding](#)

Fund Name	Units	Purchase Price (\$)	Unit Price (\$)	Market Value (\$)	Profit / Loss (\$)	Profit / Loss (%)	Unit Date
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You do not have any Fund Holdings.

Fund Holdings Summary Chart - Managed Funds

You do not have any Managed Funds as Holdings.