

Peter Honeyman

From: act@accurium.com.au
Sent: Wednesday, 2 August 2023 11:44 AM
To: Peter Honeyman
Subject: Actuarial Certificate - Boyes Super Fund - 2023 - TE 90.951%
Attachments: S390BoyesSuperFund_Receipt.pdf



Actuarial certificate order complete

Dear Debbie,

Thank you for using the Accurium client portal to obtain a draft tax exempt income proportion for Boyes Super Fund.

Please find below the draft tax exempt percentage for the 2023 income year. This draft assumes that Member One's and Member Three's interests were paid out on 30 June 2023 and is to be used for internal purposes only. When you require the finalised actuarial certificate please apply for this as an amendment free of charge.

	Member 1	Member 2	Member 3	Member 4	Fund
Tax exempt percent	16.805%	35.248%	21.963%	16.935%	90.951%
Taxable percent	0.000%	8.794%	0.000%	0.255%	9.049%
Total percent	16.805%	44.042%	21.963%	17.190%	100.000%

We have completed our review of the data input and calculations. Therefore we have attached a tax invoice. **The disbursement amount for this service is \$132.00 inc GST.**

As an actuarial certificate client you have been given a complimentary subscription to the Accurium TechHub worth \$220 per month. To access the TechHub please visit www.accurium.com.au/techhub. If you require any further assistance, please don't hesitate to contact us via act@accurium.com.au.

Thank you once again for this actuarial certificate request.

Kind regards,

Matthew Richardson, B.Bus.
SMSF Manager

On behalf of

Doug McBirnie B.Sc.(Hons) FIAA
Senior Actuary



[SMSF COMPLIANCE DAY - EARLY BIRD NOW AVAILABLE](#)



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