

Subject: Letter to Unitholders

Date: Monday, 12 October 2020 at 1:50:10 pm Australian Eastern Daylight Time

From: Jord Mehrtens <saisgtrust@gmail.com>

To: Jord Mehrtens <saisgtrust@gmail.com>

Dear Unitholders,

A number of holders have requested information regarding the value of their unit holding in the SA ISG No.1 Trust.

When units were issued, they were issued at a nominal value of 10 cents per unit. This issue value has been maintained and reflected within the Unit Holder Certificates sent out earlier in the year.

As the trust has not received any income and has therefore had no transactions, and does not expect to immediately, the trustees have not sought any revaluation.

The trust does not have any income to engage accountants etc. and the trustees are acting in a voluntary capacity.

The trustees keep informed on the disclosures made by Leigh Creek Energy, and when Leigh Creek Energy is close to selling a product the trustees will reassess what actions are required to be taken.

If any Unitholder would like to update their contact details, please let us know.

Many thanks,

Jordan Mehrtens, Murray Chatfield, Jan Per Hole and George Raftopoulos (Trustees)