

22 July 2022

Dear Investors,

### RF1 30 JUNE 2022 FINAL DISTRIBUTION - \$0.2956 PER UNIT

Further to the ASX notification on 19 July 2022 ([located here](#)), Equity Trustees are pleased to confirm that the Regal Investment Fund (ASX:RF1) will pay a distribution for the year ended 30 June 2022.

The distribution has been finalised at \$0.2956 per unit (rounded to 4dp) and reflects the income, including net realised capital gains, within RF1 as at 30 June 2022. This brings the full year distribution (including the December 2021 distribution of \$0.10) for RF1 investors to \$0.3956 per unit.

For those investors that elected to receive their distribution as a cash payment (default option), we anticipate proceeds will be paid on or around 22 August 2022, to the bank account on file.

For those investors that elected to participate in the Distribution Reinvestment Plan (DRP), Equity Trustees, as Responsible Entity of RF1, have determined that new units in RF1 will be issued under the DRP.

The issue price will be equal to the 30 June 2022 ex-distribution Net Asset Value (NAV) of \$2.8710 (subject to rounding), with new units to be allotted and reflected in Link Market Services Registry on or around 22 August 2022.

For ease of reference, please find a summary of these details below:

Final Distribution Amount:	\$0.2956 per unit	<b>0.29563200 As per ASIC Notice 19/07/22</b>
Ex-Distribution Date:	30 June 2022	<b>= \$3,931.91</b>
Ex-Distribution 30 June 2022 NAV:	\$2.8710 <sup>^</sup>	
Distribution Record Date:	1 July 2022	
DRP Election Cut Off Date:	4 July 2022, 5:00pm AEST	
DRP Execution:	New units to be issued at the 30 June 2022 ex-distribution NAV of \$2.8710 <sup>^</sup>	
Distribution Payment Date:	22 August 2022	
DRP Unit Allotment:	22 August 2022	

<sup>^</sup> Note, DRP units may be rounded. The final number will be reflected on your transaction statement.

**Tax Statements:**

We anticipate personalised tax statements will be issued to investors on or around 22 August 2022. These will be sent via posted mail (default option) or email, as per your communication preference. They will also be made available on Link Market Services' [Investor Centre](#) web portal.

As a reminder, you can check and update your communication preferences at the [Investor Centre](#) by selecting "Communications -> Preferences" from the menu bar after logging in. We encourage investors to update their communication preference to email.

We thank you for your ongoing support of Regal and RF1. Should you have any questions regarding this notice or RF1 more generally, please don't hesitate to contact Link Market Services, as Registry provider for RF1, at [regalfund@linkmarketservices.com.au](mailto:regalfund@linkmarketservices.com.au) or alternatively Regal Funds Management at [investorrelations@regalfm.com](mailto:investorrelations@regalfm.com).

Kind regards,



**Brendan O'Connor**  
Chief Executive Officer  
Regal Funds Management

*The Directors of Equity Trustees Limited have authorised this document be given to the ASX.*