

SMSF Gateway Service



Transaction Summary Report

The Trustee for Taven Super Fund

ABN: 70633498510

Rollovers for the period 2022-07-01 to 2024-01-22

Date (Type)	From	To	Status
2023-01-05 14:23:50 Rollover	AustralianSuper Accumulation Products (65714394898)	The Trustee for Taven Super Fund (70633498510)	Success
<div> <div>Sender name</div> <div>AustralianSuper Accumulation Products</div> </div>			
<div> <div>Sender email</div> <div>email@australiansuper.com</div> </div>			
<div> <div>Sender USI</div> <div>STA0100AU</div> </div>			
<div> <div>Sender telephone</div> <div>1300 300 273</div> </div>			
<div> <div>Payment amount</div> <div>\$ 249,107.80</div> </div>			
<div> <div>Payment reference</div> <div>800000001842842509</div> </div>			
<div> <div>BSB</div> <div>064107</div> </div>			
<div> <div>Account number</div> <div>10445639</div> </div>			
<div> <div>Account name</div> <div>The Trustee for Taven Super Fund</div> </div>			
<div> <div>Member record</div> <div>MBR.1842842509.1</div> </div>			
<div> <div>Member name</div> <div>Steven Keleher</div> </div>			
<div> <div>Transferring member number</div> <div>1072381909</div> </div>			
<div> <div>Member address</div> <div>202 49 Dickens St NORMAN PARK QLD 4170 au</div> </div>			
<div> <div>Member date of birth</div> <div>1973-08-16</div> </div>			
<div> <div>Eligible service start date</div> <div>1991-08-27</div> </div>			
<div> <div>Receiving member number</div> <div>UNKNOWN</div> </div>			
<div> <div>Transfer whole balance</div> <div>true</div> </div>			
<div> <div>Tax free component</div> <div>0.00</div> </div>			
<div> <div>Tax file number</div> <div>179274789</div> </div>			
<div> <div>Taxable taxed</div> <div>249107.80</div> </div>			
<div> <div>Taxable untaxed</div> <div>0.00</div> </div>			
<div> <div>Preserved</div> <div>249107.80</div> </div>			
<div> <div>Unrestricted</div> <div>0.00</div> </div>			
<div> <div>Restricted</div> <div>0.00</div> </div>			
<div> <div>Death cover</div> <div>90000.00</div> </div>			
<div> <div>Total and permanent disability</div> <div>19000.00</div> </div>			
<div> <div>Income protection monthly</div> <div>3000.00</div> </div>			
<div> <div>Remaining benefit</div> <div>false</div> </div>			
<div> <div>Outcome date</div> <div>2023-01-06 10:51:17</div> </div>			
<div> <div>Severity</div> <div>Information</div> </div>			
<div> <div>Error Code</div> <div>SUPER.GEN.RLVR.2</div> </div>			
<div> <div>Short description</div> <div>Rollover Process successful</div> </div>			