

Members Statement

Cecil James Tucker
905/36 Bunker Road
Victoria Point, Queensland, 4165, Australia

Your Details

Date of Birth : 14/08/1935
Age: 84
Tax File Number: Provided
Date Joined Fund: 12/02/2004
Service Period Start Date: 12/02/2004
Date Left Fund:
Member Code: TUCCEC00001P
Account Start Date: 01/07/2012
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Beverley Anne Tucker

Vested Benefits 308,793.73

Total Death Benefit 308,793.73

Current Salary 0.00

Previous Salary 0.00

Disability Benefit 0.00

Your Balance

Total Benefits 308,793.73

Preservation Components

Preserved

Unrestricted Non Preserved 308,793.73

Restricted Non Preserved

Tax Components

Tax Free (52.34%) 161,622.62

Taxable 147,171.11

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019 337,151.17

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (10,467.44)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 17,890.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 308,793.73

Members Statement

Beverley Anne Tucker
905/36 Bunker Road
Victoria Point, Queensland, 4165, Australia

Your Details

Date of Birth : 19/05/1940
Age: 80
Tax File Number: Provided
Date Joined Fund: 12/02/2004
Service Period Start Date: 12/02/2004
Date Left Fund:
Member Code: TUCBEV00001P
Account Start Date: 01/07/2012
Account Phase: Retirement Phase
Account Description: Pension

Nominated Beneficiaries Cecil James Tucker

Vested Benefits 154.56
Total Death Benefit 154.56
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 154.56

Preservation Components

Preserved

Unrestricted Non Preserved 154.56

Restricted Non Preserved

Tax Components

Tax Free (100.00%) 154.56

Taxable

Your Detailed Account Summary

This Year

Opening balance at 01/07/2019 169.80

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (5.24)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 10.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 154.56