

Maria Maione  
11 Young Street  
NEWTON SA 5074

26 October 2020

The Trustees  
D & M Maione Family Super Fund  
11 Young Street  
NEWTON SA 5074

Dear Trustees,

I wish to commence an Account Based Pension

Please advise total amount payable for the 2021 year and also the asset value used to acquire the income stream.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'M. Maione', is written over a faint, light blue circular watermark that contains the text 'D & M Maione Family Super Fund'.

**Maria Maione**  
(Fund Member)

Maria Maione  
11 Young Street  
NEWTON SA 5074

1 July 2021

The Trustees  
D & M Maione Family Super Fund  
11 Young Street  
NEWTON SA 5074

Dear Trustees,

I wish to stop my current Account Based Pension and commence a new Account Based Pension with the entire balance in my members account.

Please advise total amount payable for the 2022 year and also the asset value used to acquire the income stream.

Yours faithfully



**Maria Maione**  
(Fund Member)

## Notice of intent to claim a tax deduction for superannuation contributions

### Section A: Your details

**1 Tax File Number** On file  
**2 Name** Mrs Maria Maione  
**3 Date of Birth** 26/10/1960  
**4 Current postal address** 16 Shelton Drive  
ATHELSTONE SA 5076  
AUSTRALIA

**5 Daytime phone number**

### Section B: Contribution Details

**6 Fund Name** D & M Maione Family Super Fund  
**7 Fund Australian Business Number (ABN)** 28 803 795 437  
**8 Member account number** 00002  
**9 Personal contribution details**  
Financial year ended 30/06/2021  
My total personal contributions to this fund for the financial year \$10,000.00  
Amount of these contributions I will be claiming as a tax deduction \$0.00

### Section C: Declaration

#### Intention to claim a tax deduction

I am lodging this notice before both of the following dates:

- the day I lodged my income tax return for the year stated in section B, and
- the end of the income year after the year stated in section B.

At the time of completing this notice:

- I intend to claim the personal contributions stated in section B as a tax deduction.
- I am a member of the fund or RSA stated in section B
- The fund or RSA provider stated in section B still holds these contributions
- This trustee or RSA providers has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included these contributions in an earlier notice.

The information given on this notice is correct and complete.

**Name** Mrs Maria Maione

**Signature**

**Date**



30/06/2021

Mrs Maria Maione  
16 Shelton Drive  
ATHELSTONE SA 5076  
AUSTRALIA

Dear Mrs Maione

**Superannuation Contributions  
D & M Maione Family Super Fund**

We hereby acknowledge receipt of your Notice pursuant to Section 290-170 of the Income Tax Assessment Act.

We confirm the following information:

<b>Amount of contributions made for the year ended 30/06/2021</b>	<b>\$10,000.00</b>
<b>Amount of contributions to be claimed as an income tax deduction.</b>	<b>\$0.00</b>

If you believe the amounts stated above are incorrect or are not in accordance with your original Notice, please contact the Trustees immediately.

Yours sincerely,



Mr Domenic Maione  
Maione Co Pty Ltd  
Trustee

1 July 2021

Domenic Maione  
11 Young Street  
NEWTON SA 5074

Dear Domenic

This letter is to confirm the trustee has considered and accepted your request to refresh a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$20,800.00 in the first year. The assets available to acquire the income stream are valued at \$1,035,607.74

Yours faithfully,

A handwritten signature in blue ink, consisting of a stylized 'D' followed by a long horizontal stroke.

**Domenic Maione**  
D & M Maione Family Super Fund

1 July 2021

Maria Maione  
11 Young Street  
NEWTON SA 5074

Dear Maria

This letter is to confirm the trustee has considered and accepted your request to Refresh a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$18,100.00 in the first year. The assets available to acquire the income stream are valued at \$903,182.76

Yours faithfully,

A handwritten signature in dark ink, appearing to be 'Domenic Maione', with a long horizontal flourish extending to the right.

**Domenic Maione**  
D & M Maione Family Super Fund

Domenic Maione  
11 Young Street  
NEWTON SA 5074

1 July 2021

The Trustees  
D & M Maione Family Super Fund  
11 Young Street  
NEWTON SA 5074

Dear Trustees,

I wish to stop my current Account Based Pension and commence a new Account Based Pension with the entire balance in my members account.

Please advise total amount payable for the 2022 year and also the asset value used to acquire the income stream.

Yours faithfully

  
**Domenic Maione**  
(Fund Member)

**Minutes of a meeting of the Trustees of  
D & M Maione Family Super Fund**

**Held at** 11 Young Street  
NEWTON SA 5074

**On** 1 July at 2pm

**Present** Domenic Maione  
Maria Maione

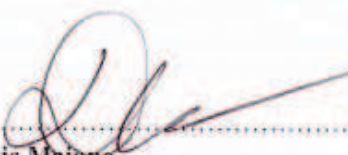
**Apologies** Nil

**Previous meeting minutes** The chairperson reported that the minutes of the previous meeting had been signed as a true record.

**Benefit payments** It was resolved that the fund confirm acceptance of a request for benefit payments for the year ended 30 June 2022

<b>Income Stream</b>	<b>min</b>	<b>max</b>
Domenic Maione	\$	20,800
Maria Maione	\$	18,100

There being no further business, the meeting then closed.

  
.....  
**Domenic Maione**  
Chairperson



26 October 2020

Maria Maione  
11 Young Street  
NEWTON SA 5074

Dear Maria

This letter is to confirm the trustee has considered and accepted your request to commence Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 26 October
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$11,500.00 in the first year. The assets available to acquire the income stream are valued at \$846,403.89

Yours faithfully,



**Domenic Maione**  
D & M Maione Family Super Fund

30 September 2020

Domenic Maione  
11 Young Street  
NEWTON SA 5074

Dear Domenic

This letter is to confirm the trustee has considered and accepted your request to commence a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 30 September
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$14,760.00 in the first year. The assets available to acquire the income stream are valued at \$983,159.40

Yours faithfully,



**Domenic Maione**

D & M Maione Family Super Fund

Domenic Maione  
11 Young Street  
NEWTON SA 5074

30 September 2020

The Trustees  
D & M Maione Family Super Fund  
11 Young Street  
NEWTON SA 5074

Dear Trustees,

I wish to commence an        Account Based Pension

Please advise total amount payable for the 2021 year and also the asset value used to acquire the income stream.

Yours faithfully

A handwritten signature in dark ink, appearing to be 'Domenic Maione', with a long horizontal stroke extending to the right.

**Domenic Maione**  
(Fund Member)

**Minutes of a meeting of the Trustees of  
D & M Maione Family Super Fund**

**Held at** 11 Young Street  
NEWTON SA 5074

**On** 30 October at 2pm

**Present** Domenic Maione  
Maria Maione


**Apologies** Nil

**Previous meeting minutes** The chairperson reported that the minutes of the previous meeting had been signed as a true record.

**Benefit payments** It was resolved that the fund confirm acceptance of a request for benefit payments for the year ended 30 June 2021

<b>Income Stream</b>	<b>min</b>	<b>max</b>
Domenic Maione	\$	14,760
Maria Maione	\$	11,500

There being no further business, the meeting then closed.



**Domenic Maione**  
Chairperson