

Graham & Jean Young Super Fund
(ABN: 91 549 147 887)

Consolidated Member Benefit Totals

Period

1 July 2020 - 30 June 2021

Member

Prof Graham Andrew Young

Number: YOUNGG0

Member Account Details

Residential Address: 132 Eastern Road
Turramurra, NSW 2074

Date of Birth: 20 July 1946
Date Joined Fund: 20 August 2012
Eligible Service Date: 1 June 1982

Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020

ABP - 503 777,154

Total as at 1 Jul 2020 **777,154**

Withdrawal Benefit as at 30 Jun 2021

ABP - 503 832,999

Total as at 30 Jun 2021 **832,999**

Your Tax Components

Tax Free 93,307

Taxable - Taxed 739,692

Taxable - Untaxed -

Your Preservation Components

Preserved -

Restricted Non Preserved -

Unrestricted Non Preserved 832,999

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

For Enquiries:

phone 0408297751 | email gyou4742@gmail.com

mail Graham & Jean Young Super Fund, The Rogers Group Level 10 133 Castlereagh Street, Sydney NSW 2000

Graham & Jean Young Super Fund
(ABN: 91 549 147 887)

Member Benefit Statement

Period

1 July 2020 - 30 June 2021

Member

Number: YOUNGG0

Prof Graham Andrew Young

Pension Account

ABP - 503

Member Account Details

Residential Address: 132 Eastern Road
Turramurra, NSW 2074

Date of Birth: 20 July 1946
Date Joined Fund: 20 August 2012
Eligible Service Date: 1 June 1982

Tax File Number Held: Yes

Account Start Date: 28 November 2012

Your Account Summary

Withdrawal Benefit as at 1 Jul 2020	777,154
<u>Increases to your account:</u>	
Share Of Net Fund Income	121,691
<u>Total Increases</u>	<u>121,691</u>
<u>Decreases to your account:</u>	
Pension Payments	65,233
Tax on Net Fund Income	612
<u>Total Decreases</u>	<u>65,846</u>
Withdrawal Benefit as at 30 Jun 2021	832,999

Your Tax Components

Tax Free	11.2013 %	93,307
Taxable - Taxed		739,692
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	832,999

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

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Trustee

The Trustee of the Fund is as follows:

G & J YOUNG PTY LIMITED

The directors of the Trustee company are:

Jean Young and
Graham Young


Availability of Other Fund Information

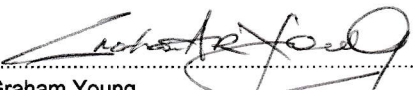
Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustee.

Trustee Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. While every effort has been made by the Trustee to ensure the accuracy and completeness of this statement, the Trustee does not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustee of the Fund


.....
Jean Young
Director - G & J YOUNG PTY LIMITED


.....
Graham Young
Director - G & J YOUNG PTY LIMITED

Statement Date: 30 June 2021

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Graham & Jean Young Super Fund
(ABN: 91 549 147 887)

Consolidated Member Benefit Totals

Period

1 July 2020 - 30 June 2021

Member

Mrs Jean Young

Number: YOUNGJ0

Member Account Details

Residential Address: 132 Eastern Road
Turramurra, NSW 2074

Date of Birth: 10 September 1954

Date Joined Fund: 20 August 2012

Eligible Service Date: 20 August 2012

Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF
Refer to the Member Benefit Statements produced for each member account for further details*

Your Accounts

Withdrawal Benefit as at 1 Jul 2020

ABP - 504 734,901

Total as at 1 Jul 2020 734,901

Withdrawal Benefit as at 30 Jun 2021

ABP - 504 809,965

Total as at 30 Jun 2021 809,965

Your Tax Components

Tax Free 232,381

Taxable - Taxed 577,584

Taxable - Untaxed -

Your Preservation Components

Preserved -

Restricted Non Preserved -

Unrestricted Non Preserved 809,965

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded

Handwritten signature: Jean Young
Handwritten initials: JJY

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mail Graham & Jean Young Super Fund, The Rogers Group Level 10 133 Castlereagh Street, Sydney NSW 2000

Graham & Jean Young Super Fund
(ABN: 91 549 147 887)

Member Benefit Statement

Period

1 July 2020 - 30 June 2021

Member

Mrs Jean Young

Pension Account

ABP - 504

Number: YOUNGJ0

Member Account Details

Residential Address: 132 Eastern Road
Turramurra, NSW 2074

Date of Birth: 10 September 1954
Date Joined Fund: 20 August 2012
Eligible Service Date: 20 August 2012

Tax File Number Held: Yes

Account Start Date: 1 July 2014

Your Account Summary

Withdrawal Benefit as at 1 Jul 2020	734,901
<u>Increases to your account:</u>	
Share Of Net Fund Income	116,918
<u>Total Increases</u>	<u>116,918</u>
<u>Decreases to your account:</u>	
Pension Payments	41,266
Tax on Net Fund Income	588
<u>Total Decreases</u>	<u>41,854</u>
Withdrawal Benefit as at 30 Jun 2021	809,965

Your Tax Components

Tax Free	28.6903 %	232,381
Taxable - Taxed		577,584
Taxable - Untaxed		-

Your Preservation Components

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	809,965

Your Insurance Benefits

No insurance details have been recorded

Your Beneficiaries

No beneficiary details have been recorded



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Trustee

The Trustee of the Fund is as follows:

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The directors of the Trustee company are:

Jean Young and
Graham Young

Availability of Other Fund Information


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Signed on behalf of the Trustee of the Fund


.....
Jean Young
Director - G & J YOUNG PTY LIMITED


.....
Graham Young
Director - G & J YOUNG PTY LIMITED

Statement Date: 30 June 2021



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Graham & Jean Young Super Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Prof Graham Young

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP - 503	65,233.20	OK!	19,430.00	OK!	19,430.00	0.00	0.00	11.20%
Totals								
Gross Drawdowns	65,233.20	0.00	19,430.00	0.00	19,430.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	65,233.20	0.00	19,430.00	0.00	19,430.00			

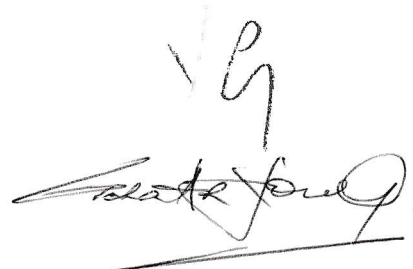
Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

ABP - 503

Date	Gross Amount	PAYG	Net Amount	Description
10/07/2020	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/08/2020	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
11/09/2020	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/10/2020	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
02/11/2020	4,017.20	0.00	4,017.20	TRANSACT FUNDS TFR TO THE TRAVEL SUITE
09/11/2020	3,300.00	0.00	3,300.00	part of \$6,600.00 TRANSACT FUNDS TFR TO GRAHAM YOUNG
12/11/2020	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
04/12/2020	3,916.00	0.00	3,916.00	Residual of \$7,832.00 unmatched
11/12/2020	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/01/2021	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/02/2021	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/03/2021	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/04/2021	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
12/05/2021	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
11/06/2021	4,500.00	0.00	4,500.00	PP TO GRAHAM YOUNG
Totals:	65,233.20	0.00	65,233.20	


 Graham Young

Graham & Jean Young Super Fund
Pension Withdrawal Limits
For the Period 1 July 2020 to 30 June 2021

Mrs Jean Young

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
ABP - 504	41,266.00	OK!	18,370.00	OK!	18,370.00	0.00	0.00	28.69%
Totals								
Gross Drawdowns	41,266.00	0.00	18,370.00	0.00	18,370.00			
PAYG Tax	0.00	0.00	0.00	0.00	0.00			
Net Drawdowns	41,266.00	0.00	18,370.00	0.00	18,370.00			

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

ABP - 504

Date	Gross Amount	PAYG	Net Amount	Description
15/07/2020	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
14/08/2020	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/09/2020	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/10/2020	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
09/11/2020	3,300.00	0.00	3,300.00	part of \$6,600.00 TRANSACT FUNDS TFR TO GRAHAM YOUNG
13/11/2020	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
04/12/2020	3,916.00	0.00	3,916.00	Residual of \$7,832.00 unmatched
15/12/2020	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/01/2021	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/02/2021	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/03/2021	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/04/2021	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
14/05/2021	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
15/06/2021	2,837.50	0.00	2,837.50	PP TO JEAN YOUNG
Totals:	41,266.00	0.00	41,266.00	

Handwritten signature: Jean Young